



Announcement Summary

Entity name

BEACON MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday November 06, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BCN	ORDINARY FULLY PAID	469,596,021	06/11/2024
BCNOD	OPTION EXPIRING 24-OCT-2029 DEFERRED	532,390,250	05/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BEACON MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

119611559

1.3 ASX issuer code

BCN

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/11/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

15-Oct-2024 10:15

Announcement Title

Update - Update - Proposed issue of securities - BCN

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)
A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shareholder approval is required to the issue of the sub-underwriting Options to Directors and/or related parties.
The updated Appendix 3B with the issue date being 6 November 2024 was lodged on 6 November 2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

BCN : ORDINARY FULLY PAID

Issue date

6/11/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	95	0.00 %
1,001 - 5,000	29	0.00 %
5,001 - 10,000	42	0.01 %
10,001 - 100,000	1,508	1.65 %
100,001 and over	1,689	98.34 %

Issue details

Number of +securities to be quoted

469,596,021

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.02200000

Any other information the entity wishes to provide about the +securities to be quoted

**ASX +security code and description**

BCNOD : OPTION EXPIRING 24-OCT-2029 DEFERRED

Issue date

5/11/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	27	0.00 %
1,001 - 5,000	55	0.03 %
5,001 - 10,000	26	0.04 %
10,001 - 100,000	236	1.99 %
100,001 and over	243	97.94 %

Issue details

Number of +securities to be quoted

469,596,021

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

Placement Details

ASX +security code and description

BCNOD : OPTION EXPIRING 24-OCT-2029 DEFERRED

**Issue date**

5/11/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	27	0.00 %
1,001 - 5,000	55	0.03 %
5,001 - 10,000	26	0.04 %
10,001 - 100,000	236	1.99 %
100,001 and over	243	97.94 %

Issue details

Number of +securities to be quoted

62,794,229

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00010000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BCN : ORDINARY FULLY PAID	4,226,364,192
BCNOD : OPTION EXPIRING 24-OCT-2029 DEFERRED	1,001,986,271

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
------------------------------------	--------------------------------------