



6 November 2024

**Notice Under Section 708A (5) (e) of the Corporations Act**

Inca Minerals Limited (ACN 128 512 907) (ASX: ICG) (**Company**) advises that on 5 November 2024 the Company issued 211,100,000 fully paid ordinary shares at a price of \$0.004 (**Placement**) and 105,550,000 options over fully paid shares exercisable at \$0.008 with an expiry date of 30 April 2026, issued on the basis of one option for every two shares subscribed in the Placement (**Relevant Securities**).

In accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) the Company advises that:

- (a) the Relevant Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Authorised for release by Brett Dickson, Company Secretary.