



Announcement Summary

Entity name

REWARD MINERALS LTD

Date of this announcement

Wednesday November 06, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RWDAD	OPTION EXPIRING 05-NOV-2026 EX \$0.12	415,002	06/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REWARD MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

50009173602

1.3 ASX issuer code

RWD

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Oct-2024 10:08	New - Proposed issue of securities - RWD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2 of the Placement is subject to shareholder approval at the general meeting of shareholders proposed to be held on or about 16 December 2024.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RWDAD : OPTION EXPIRING 05-NOV-2026 EX \$0.12

Date the +securities the subject of this notification were issued

6/11/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

415,002

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching option

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RWDO : OPTION EXPIRING 31-MAR-2025	18,275,275
RWD : ORDINARY FULLY PAID	227,853,138

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RWDAV : OPTION EXPIRING 14-SEP-2025 EX \$0.198	5,000,000
RWDAX : OPTION EXPIRING 14-SEP-2025 EX \$0.20	5,250,000
RWDAD : OPTION EXPIRING 05-NOV-2026 EX \$0.12	14,183,216