

## ASX Announcement

7 November 2024

### Completion of Share Consolidation

Cyclone Metals Limited (ASX: **CLE**) (**Cyclone** or **the Company**) is pleased to advise that the consolidation of issued capital on a basis that every 20 shares be consolidated into 1 Share and every 20 Options be consolidated into 1 Option as approved at the Company's Annual General Meeting held on 31 October 2024 is now complete.

The Company's post consolidation capital structure is as follows:

Capital Structure Post Consolidation	Number
Fully paid ordinary shares	694,875,517
Unlisted options (\$0.06 expiring 22 February 2025)	1,500,000
Unlisted Incentive Options Class A (\$0.06 expiring 5 December 2024)	26,000,000
Unlisted Incentive Options Class B (\$0.10 expiring 5 December 2025)	13,000,000
Unlisted Incentive Options Class C (\$0.20 expiring 5 December 2026)	10,500,000
Unlisted options (\$0.04 expiring 19 January 2027)	5,000,000
Unlisted options (\$0.04 expiring 12 March 2026)	3,000,000
Unlisted options (\$0.032 expiring 30 November 2028)	118,569,826

New holding statements are being dispatched to security holders advising them of their securities held on a post consolidation basis.

Normal T+2 settlement trading of securities on a post consolidated basis will commence on 13 November 2024 (ASX: CLE).

Announcement authorised for release by the board of Cyclone.

## ENDS

For further information please contact:

#### Investor Relations



+61 (0) 8 9380 9555



ir@cyclonemetals.com

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