



Cancellation Summary

Entity name

COMPLII FINTECH SOLUTIONS LTD

Security on which the reorganisation was to be applicable

CF1 ORDINARY FULLY PAID

CF1AM PERFORMANCE RIGHTS

Announcement Type

Cancellation of previous announcement

Date of this announcement

7/11/2024

Reason for the cancellation

Following consultation, Complii has withdrawn the Consolidation of Share Capital from 2024 AGM. Refer to ASX release dated 7 November 2024.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

COMPLII FINTECH SOLUTIONS LTD

1.2 Registered Number Type

ABN

Registration Number

71098238585

1.3 ASX issuer code

CF1

1.4 The announcement is

Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

Following consultation, Complii has withdrawn the Consolidation of Share Capital from 2024 AGM. Refer to ASX release dated 7 November 2024.

1.4d Date of previous announcement(s) to this cancellation

21/10/2024

1.5 Date of this announcement

7/11/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
CF1	ORDINARY FULLY PAID
CF1AM	PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Is the date estimated or actual?



Approval/Condition	Date for determination	Estimated	Approval received/condition met?
+Security holder approval	20/11/2024		No
Comments			

Part 3 - Consolidation or split timetable and details

3.1 +Record date

25/11/2024

3.2 Date of +security holder meeting

20/11/2024

3.2a Effective date of consolidation or split

20/11/2024

3.3 Last day for trading in the pre consolidation or split +securities

21/11/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

22/11/2024

3.5 Record date

25/11/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

26/11/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

2/12/2024

3.8 Trading starts on a normal T+2 basis

3/12/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

5/12/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).



4.2 Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
CF1	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	571,883,485	57,188,349	Estimated
ASX +Security Code	ASX +Security Description		
CF1AM	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	55,974,148	5,597,414	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
CF1AM	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	AUD 0.00000000	AUD 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split