

7 November 2024

Annual General Meeting – Virtual Meeting Guide

Metals Acquisition Limited ARBN 671 963 198 (NYSE: MTAL; ASX: MAC), a private limited company incorporated under the laws of Jersey, Channel Islands (**MAC** or the **Company**) has previously advised that the Annual General Meeting of the Company (the **Meeting**) has been scheduled as follows:

Date -	Thursday, 21 November 2024 (New York / Jersey) Friday, 22 November 2024 (Sydney)
Time -	5:00pm (New York) 10:00pm (Jersey) 9:00am (Sydney)
Venue -	<p>Will be held as a hybrid meeting via a virtual online platform and also deemed to be held at the Company's Australian registered office at 'CSA Mine' 1 Louth Road, Cobar, NSW 2835. The Chairman will be attending the Meeting virtually.</p> <p>Shareholders and CDI Holders who wish to attend in person the Meeting at the venue must register in advance via investors@metalsacqcorp.com by no later than Friday, 8 November 2024. Please note that the venue has limits on the number of attendees. Confirmation will be sent to the Shareholders and CDI Holders wishing to attend in person the Meeting at the venue.</p> <p>Shareholders and CDI Holders are encouraged to vote in advance via the instructions provided in the enclosed Notice of Meeting.</p>

Attached at the end of this announcement is a **Virtual Meeting Guide**, outlining how Shareholders and CDI Holders will be able to participate in the Meeting virtually.

-ENDS-

This announcement is authorised for release by Chris Rosario and Trevor Hart, Joint Company Secretaries.

Contacts Mick McMullen Chief Executive Officer Metals Acquisition Limited investors@metalsacqcorp.com	Morne Engelbrecht Chief Financial Officer Metals Acquisition Limited
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About Metals Acquisition Limited

Metals Acquisition Limited (NYSE: MTAL; ASX:MAC) is a company focused on operating and acquiring metals and mining businesses in high quality, stable jurisdictions that are critical in the electrification and decarbonization of the global economy.



HOW TO PARTICIPATE IN THE MEETING ONLINE

<https://meetnow.global/MR6WLZZ>

You will need the latest version of Chrome, Safari, Edge and Firefox. Please ensure your browser is compatible.

Friday, November 22, 2024, 9:00 am (AEDT) / 5:00 pm (EST) / 10:00 pm (Jersey time) on Thursday, November 21, 2024

You will be able to log into the site up to 60 mins prior to the start of the meeting.

Attending the Annual Meeting online

This year we will be conducting a virtual AGM, giving you the opportunity to attend the meeting online, using your smartphone, tablet or computer.

If you choose to participate online you will be able to view a live webcast of the meeting, ask questions and submit your votes in real time.



Registered Shareholder

Your shares are held under a Computershare account directly under your registration name

Street/Beneficial Holder

Non-registered holders or shareholders who hold their shares through a broker, investment dealer, bank, trust company, custodian, nominee or any other intermediary

CDI Holder

A stockholder who holds CDI's under the CHES Depository Nominee



Access

Once webpage above has loaded into your web browser, click "JOIN MEETING NOW." Then select Shareholder on the login screen and enter your Control Number found on your Proxy Card

Once webpage above has loaded into your web browser, click "JOIN MEETING NOW." Then select Guest and enter your name and email address.

OR

Follow the instructions on the voting information form to request a legal proxy from your bank or brokerage. Once a legal proxy is obtained provide it to Computershare following the instructions provided.

Once webpage above has loaded into your web browser, click "JOIN MEETING NOW." Then select Guest and enter your name and email address.

OR

Follow the instructions on the voting information form to request a legal proxy from your bank or brokerage. Once a legal proxy is obtained provide it to Computershare following the instructions provided.



Voting

Resolutions will be put forward for voting in the Vote tab. To vote, simply select your voting direction from the options shown. Be sure to vote on all resolutions using the numbered link. Your vote has been cast when the checkmark appears.

To change your vote, select "Change my Vote"

As your shares are held under a bank or brokerage account you will not be able to vote online at the virtual meeting unless you have been appointed a legal proxy to do so.

As your shares are held under the CHES Depository Nominee you will not be able to vote online at the virtual meeting unless you have been appointed a legal proxy to do so.



Q&A

Access the Q&A tab, type your question into the box at the bottom of the screen and then press the Send button.

If the company has elected to allow Guests to ask questions during the virtual meeting, you will be able to utilize the Q&A tab to ask a question.

If the company has elected to close questions for Guests you will be unable to partake in the discussion unless you have been appointed a legal proxy.

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