



Announcement Summary

Entity name

YANDAL RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday November 07, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
YRLAS	OPTION EXPIRING 31-OCT-2024 EX \$0.24	8,311,760	Expiry of option or other convertible security without exercise or conversion	31/10/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

YANDAL RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

86108753608

1.3 ASX issuer code

YRL

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/11/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
YRLAS : OPTION EXPIRING 31-OCT-2024 EX \$0.24	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
8,311,760	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
31/10/2024	No
Any other information the entity wishes to notify to ASX about the cessation?	
<div>The options have lapsed, however, pursuant to the terms and conditions of an Underwriting Agreement with Blackpeak Capital Pty Ltd (see ASX release 30 October 2024), the Company will issue 8,311,760 fully paid ordinary shares at an issue price of 24 cents per share. Further detail to be provided in an Appendix 2A to be lodged with ASX shortly.</div>	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YRL : ORDINARY FULLY PAID	267,807,614

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YRLAU : OPTION EXPIRING 27-FEB-2027 EX \$0.18	1,000,000
YRLAV : OPTION EXPIRING 01-MAR-2026 EX \$0.18	2,000,000
YRLAW : OPTION EXPIRING 01-MAR-2027 EX \$0.27	2,000,000
YRLAS : OPTION EXPIRING 31-OCT-2024 EX \$0.24	14,542,775
YRLAY : OPTION EXPIRING 02-SEP-2028 EX \$0.28	1,000,000
YRLAX : OPTION EXPIRING 30-NOV-2026 EX \$0.134	2,700,000
YRLAR : OPTION EXPIRING 01-SEP-2025 EX \$0.30	150,000
YRLAF : OPTION EXPIRING 17-NOV-2025 EX \$0.11	42,461,536
YRLAP : OPTION EXPIRING 04-APR-2025 EX \$0.50	1,300,000
YRLAQ : OPTION EXPIRING 04-APR-2026 EX \$1.00	1,300,000
YRLAG : OPTION EXPIRING 01-MAR-2027 EX \$0.16	350,000
YRLAH : OPTION EXPIRING 01-MAR-2027 EX \$0.21	350,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

