

# FORM 604

## Corporations Act 2001 Section 671B

### Notice of change of interests of substantial holder

To: Suvo Strategic Minerals Limited  
ACN: 140 316 463

#### 1. Details of substantial holder

Name: Melbourne Securities Corporation Ltd ATF <BV1 Fund A/C>  
ACN: 160 326 545

There was a change in the interests  
of the substantial holder on: 29/10/2024

The previous notice was given  
to the company on: 04/07/2024

The previous notice  
was dated: 04/07/2024

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial shareholder or an associate had a relevant interest in when last required, and when now required, to give a substantial shareholder notice to the company or scheme, are as follows:

| Class of securities        | Previous notice |                                     | Present notice |                                       |
|----------------------------|-----------------|-------------------------------------|----------------|---------------------------------------|
|                            | Person's votes  | Voting power                        | Person's votes | Voting power                          |
| Fully paid ordinary shares | 63,250,000      | 6.55% (based on 966,265,408 shares) | 78,500,000     | 7.78% (based on 1,009,515,407 shares) |
|                            |                 |                                     |                |                                       |

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed                  | Nature of change                     | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|----------------|---|--------------------------------------|---|---|-------------------------|
| 11 July 2024   | MELBOURNE SECURITIES CORPORATION LTD ATF <BV1 FUND A/C> | Acquisition on market (SUV Ordinary) | \$61,241.06                               | 1,350,000                               | 64,600,000              |
| 17 July 2024   | MELBOURNE SECURITIES CORPORATION LTD ATF <BV1 FUND A/C> | Acquisition on market (SUV Ordinary) | \$10,636.87                               | 253,259                                 | 64,853,259              |
| 5 August 2024  | MELBOURNE SECURITIES CORPORATION LTD ATF <BV1 FUND A/C> | Acquisition on market (SUV Ordinary) | \$12,483.78                               | 246,741                                 | 65,100,000              |
| 6 August 2024  | MELBOURNE SECURITIES CORPORATION LTD ATF <BV1 FUND A/C> | Acquisition on market (SUV Ordinary) | \$34,352.46                               | 679,632                                 | 65,779,632              |
| 8 August 2024  | MELBOURNE SECURITIES CORPORATION LTD ATF <BV1 FUND A/C> | Acquisition on market (SUV Ordinary) | \$26,740.28                               | 547,761                                 | 66,327,393              |
| 9 August 2024  | MELBOURNE SECURITIES CORPORATION LTD ATF <BV1 FUND A/C> | Acquisition on market (SUV Ordinary) | \$8,802.95                                | 172,607                                 | 66,500,000              |
| 12 August 2024 | MELBOURNE SECURITIES CORPORATION LTD ATF <BV1 FUND A/C> | Acquisition on market (SUV Ordinary) | \$9,800.00                                | 200,000                                 | 66,700,000              |
| 16 August 2024 | MELBOURNE SECURITIES CORPORATION LTD ATF <BV1 FUND A/C> | Acquisition on market (SUV Ordinary) | \$14,350.00                               | 250,000                                 | 66,950,000              |

|                   |   |  |              |           |            |
|-------------------|---|--|--------------|-----------|------------|
| 19 August 2024    | MELBOURNE SECURITIES CORPORATION LTD ATF <BV1 FUND A/C> | Acquisition on market (SUV Ordinary)     | \$3,049.99   | 50,000    | 67,000,000 |
| 20 August 2024    | MELBOURNE SECURITIES CORPORATION LTD ATF <BV1 FUND A/C> | Acquisition on market (SUV Ordinary)     | \$12,000.00  | 200,000   | 67,200,000 |
| 22 August 2024    | MELBOURNE SECURITIES CORPORATION LTD ATF <BV1 FUND A/C> | Acquisition on market (SUV Ordinary)     | \$118,910.30 | 1,900,000 | 69,100,000 |
| 30 August 2024    | MELBOURNE SECURITIES CORPORATION LTD ATF <BV1 FUND A/C> | Acquisition on market (SUV Ordinary)     | \$3,050.00   | 50,000    | 69,150,000 |
| 3 September 2024  | MELBOURNE SECURITIES CORPORATION LTD ATF <BV1 FUND A/C> | Acquisition on market (SUV Ordinary)     | \$111,502.20 | 1,850,000 | 71,000,000 |
| 20 September 2024 | MELBOURNE SECURITIES CORPORATION LTD ATF <BV1 FUND A/C> | Acquisition on market (SUV Ordinary)     | \$8,600.04   | 162,265   | 71,162,265 |
| 23 September 2024 | MELBOURNE SECURITIES CORPORATION LTD ATF <BV1 FUND A/C> | Acquisition on market (SUV Ordinary)     | \$4076.91    | 76,923    | 71,239,188 |
| 24 September 2024 | MELBOURNE SECURITIES CORPORATION LTD ATF <BV1 FUND A/C> | Acquisition on market (SUV Ordinary)     | \$605.47     | 10,812    | 71,250,000 |
| 8 October 2024    | MELBOURNE SECURITIES CORPORATION LTD ATF <BV1 FUND A/C> | Acquisition on market (SUV Ordinary)     | \$13,000.00  | 250,000   | 71,500,000 |
| 25 October 2024   | MELBOURNE SECURITIES CORPORATION LTD ATF <BV1 FUND A/C> | Acquisition on market (SUV Ordinary)     | \$10,737.58  | 200,000   | 71,700,000 |
| 29 October 2024   | MELBOURNE SECURITIES CORPORATION LTD ATF <BV1 FUND A/C> | Acquisition via Placement (SUV Ordinary) | \$216,000.00 | 4,500,000 | 76,200,000 |
| 29 October 2024   | MELBOURNE SECURITIES CORPORATION LTD ATF <BV1 FUND A/C> | Acquisition on market (SUV Ordinary)     | \$47,999.96  | 1,000,000 | 77,200,000 |
| 31 October 2024   | MELBOURNE SECURITIES CORPORATION LTD ATF <BV1 FUND A/C> | Acquisition on market (SUV Ordinary)     | \$62,999.99  | 1,300,000 | 78,500,000 |

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest                             | Registered holder of securities                         | Person entitled to be registered as holder              | Nature of relevant interest | Class and number of securities | Persons votes |
|---|---|---|-----------------------------|--------------------------------|---------------|
| MELBOURNE SECURITIES CORPORATION LTD ATF <BV1 FUND A/C> | MELBOURNE SECURITIES CORPORATION LTD ATF <BV1 FUND A/C> | MELBOURNE SECURITIES CORPORATION LTD ATF <BV1 FUND A/C> | Shareholder                 | 78,500,000                     |               |
|   |   |   | Total                       | 78,500,000                     | 7.78%         |

**5. Changes in association**

The persons who have become associates of, ceased to be associated of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and A.C.N | Nature of association |
|----------------|-----------------------|
| N/A            |                       |
|                |                       |

**6. Addresses**

The addresses of persons named in this form are as follows:

| Name  | Address                                       |
|---|---|
| MELBOURNE SECURITIES CORPORATION LTD ATF <BV1 FUND A/C> | LEVEL 2 395 COLLINS STREET MELBOURNE VIC 3000 |

**Signature**

Print name: Lauree Blair

Capacity: General Counsel & Company Secretary



Sign here:

Date: 06 November 2024