



Announcement Summary

Entity name

ANTERIS TECHNOLOGIES LTD

Date of this announcement

Friday November 08, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	CONVERTIBLE NOTES EXPIRING 07-NOV-2026	4,956,750	07/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANTERIS TECHNOLOGIES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

35088221078

1.3 ASX issuer code

AVR

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-Nov-2024 20:26	New - Proposed issue of securities - AVR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The 75,000 options will be issued subject to obtaining approval from AVR shareholders.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description
new unquoted class of security
Date the +securities the subject of this notification were issued
7/11/2024
Any other information the entity wishes to provide about the +securities the subject of this notification
Convertible notes

Issue details

Number of +securities	
4,956,750	
Were the +securities issued for a cash consideration?	
Yes	
In what currency was the cash consideration being paid?	What was the issue price per +security?
USD - US Dollar	USD 1.00000000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

CONVERTIBLE NOTES EXPIRING 07-NOV-2026

+Security type

+Convertible debt securities

ISIN code

Date the +securities the subject of this notification were issued

7/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20241031/pdf/069xgmytyhbf5.pdf>

+Convertible debt securities Details

Type of +security

Convertible note or bond

+Security currency

USD - US Dollar

Face value

USD 1.00000000

Interest rate type

Zero coupon/no interest

Frequency of coupon/interest payments per year

No coupon/interest payments

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exemption status unknown

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

7/11/2026

Select other feature(s) applicable to the +security

Secured

Step-Up

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

Yes

If yes, what is the first trigger date?

15/1/2025

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

AVR : ORDINARY FULLY PAID



Any other information the entity wishes to provide about the +securities the subject of this notification

Conversion price: The lesser of: (a) 90% of the average of 7 daily VWAPs on actual trading days selected by Obsidian from the VWAPs during the 20 actual trading days prior to the conversion notice date; and (b) A\$20, which is to be adjusted to the price at which the US IPO is conducted, unless the Facility is repaid prior to the US IPO occurring. The maximum number of shares to be issued on conversion is 967,572 with any difference being settled in cash.

Issue details

Number of +securities

4,956,750





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVR : ORDINARY FULLY PAID	21,139,816

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVRAM : OPTION EXPIRING 28-MAY-2026 EX \$8.72	583
AVRAAI : OPTION EXPIRING 27-JUL-2028 EX \$20.65	2,750
AVRAAJ : OPTION EXPIRING 15-SEP-2028 EX \$24.00	1,018,500
AVRAAF : OPTION EXPIRING 15-FEB-2025 EX \$29.00	1,954,167
AVRAO : OPTION EXPIRING 22-JUL-2026 EX \$7.66	1,000
AVRAAB : OPTION EXPIRING 13-JUN-2027 EX \$9.48	41,222
AVRAAD : OPTION EXPIRING 24-OCT-2027 EX \$22.84	1,250
AVRAAA : OPTION EXPIRING 13-JUN-2027 EX \$12.96	768,778
AVRAAE : OPTION EXPIRING 02-FEB-2028 EX \$22.61	1,500
AVRAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,013,260
AVRAG : OPTION EXPIRING 07-OCT-2025 EX \$4.00	250
AVRAH : OPTION EXPIRING 27-OCT-2025 EX \$3.94	400
AVRAX : OPTION EXPIRING 24-DEC-2024 EX \$10.00	70,000
AVRAF : OPTION EXPIRING 03-JUN-2025 EX \$7.58	166
AVRAE : OPTION EXPIRING 17-APR-2025 EX \$3.50	915



AVRAZ : OPTION EXPIRING 27-APR-2027 EX \$17.11	2,250
AVRAAH : OPTION EXPIRING 25-MAY-2028 EX \$21.95	4,050
AVRAR : OPTION EXPIRING 23-SEP-2026 EX \$8.88	190,000
AVRAS : OPTION EXPIRING 27-SEP-2025 EX \$10.00	1,000,599
AVRAAG : OPTION EXPIRING 31-MAY-2025 EX \$29.00	4,167
AVRAAC : OPTION EXPIRING 29-JUN-2027 EX \$22.01	20,750
AVRAV : OPTION EXPIRING 11-NOV-2026 EX \$8.60	250
AVRAP : OPTION EXPIRING 10-SEP-2026 EX \$8.97	1,500
AVRAQ : OPTION EXPIRING 10-SEP-2026 EX \$8.50	20,000
AVRAY : OPTION EXPIRING 09-FEB-2027 EX \$17.23	500
New class - code to be confirmed : CONVERTIBLE NOTES EXPIRING 07-NOV-2026	4,956,750