

Announcement Summary

Entity name

DRA GLOBAL LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 08, 2024

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DRA	ORDINARY FULLY PAID	55,082	08/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DRA GLOBAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ACN

622581935

1.3 ASX issuer code

DRA

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/11/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are: +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme FROM (Existing Class)
ASX +security code and description

DRAAE : OPTION EXPIRING 31-MAR-2026 EX NIL

TO (Existing Class)
ASX +security code and description

DRA: ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

41 180

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer Appendix 1 to Notice of Meeting for 2024 Annual General Meeting released to ASX on 26 April 2024. https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02799725-6A1204471

Are any of these +securities being issued to +key management personnel (KMP) or an +associate Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
James Smith	James Smith	20,590
Darren Naylor	Darren Naylor	20,590

Issue date

8/11/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

41.180

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Exercise of long term incentive options as part of employee remuneration.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.960000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of shares approved by shareholders at extraordinary general meeting held on 7 November 2024.

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

DRAAH: OPTION EXPIRING 01-APR-2026 EX NIL

TO (Existing Class)
ASX +security code and description

DRA: ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

13,902

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer Appendix 1 to Notice of Meeting for 2024 Annual General Meeting released to ASX on 26 April 2024. https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02799725-6A1204471

Are any of these +securities being issued to +key management personnel (KMP) or an +associate Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Darren Naylor	Darren Naylor	13,902

Issue date

8/11/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

13,902

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Exercise of short term incentive options as part of employee remuneration.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.960000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of shares approved by shareholders at extraordinary general meeting held on 7 November 2024.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

DRA: ORDINARY FULLY PAID 55,495,481

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DRAAAA : OPTION EXPIRING 30-APR-2029 EX NIL	600,000
DRAAH : OPTION EXPIRING 01-APR-2026 EX NIL	23,669
DRAAZ : OPTION EXPIRING 30-MAR-2027 EX NIL	618,261
DRAAG : OPTION EXPIRING 30-JUN-2028 EX NIL	990,498
DRAAF : OPTION EXPIRING 31-MAR-2026 EX NII	1.716



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

7/11/2024