



## Addendum to 2024 Annual Report

**Ausgold Limited (ASX: AUC) (Ausgold or the Company) provides this addendum in relation to its 2024 Annual Report (the Annual Report) announced on 18 September 2024 to include additional technical disclosures required by the ASX Listing Rules (the Listing Rules).**

### Governance Arrangements and Internal Controls

Ausgold reports its Mineral Resources and Ore Reserves on a periodic basis by internal and external geologists who are experienced in best practice in modelling and estimation methods. All competent persons engaged by Ausgold are suitably qualified and experienced as per minimum acceptable requirements defined in the JORC Code 2012 Edition. The competent persons undertake frequent reviews of the quality and suitability of underlying information used to generate resource estimates. In addition, Ausgold's management carries out regular reviews and audits of internal processes and external contractors that have been engaged by Ausgold.

### Competent Persons Statements

The information in the Annual Report (as supplemented by this addendum) that relates to Ausgold's Mineral Resources or Ore Reserves has been extracted from Ausgold's previous ASX announcements dated 4 September 2023 titled 'Katanning Gold Resource increases to 3.04 million ounces, supporting expanded long-life gold operation' and 1 August 2022 titled 'Ausgold delivers 1.28 Moz Maiden Ore Reserve at Katanning'. Copies of those announcements are available at [www.asx.com.au](http://www.asx.com.au) or <https://ausgoldlimited.com/investor-centre/asx-announcements/>. Ausgold confirms that it is not aware of any new information or data that materially affects the information included in that announcement and, in relation to the estimates of Ausgold's Mineral Resources and Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the announcement continue to apply and have not materially changed. Ausgold confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from those announcements.

The Mineral Resources and Ore Reserves statement included in the Annual Report is based on, and fairly represents, information and supporting documentation prepared by competent persons.

The Mineral Resources and Ore Reserves statement included in the Annual Report as a whole has been approved by Dr Michael Cunningham of Sonny Consulting Services Pty Ltd, Mr Daniel Guibal of Condor Geostats Services, Dr Matthew Greentree of Ausgold Limited and Mr Andrew Hutson of Resolve Mining Solutions (the **Competent Persons**).

The Mineral Resources and Ore Reserves statement has been issued with the prior written consent of the Competent Persons as to the form and context in which it appears.

Dr Greentree is Managing Director and a shareholder in Ausgold Limited at the date of the Annual Report. Dr Greentree takes responsibility for the integrity of exploration results, including sampling, assaying, QA/QC, the preparation of the geological interpretations, and Exploration Targets. Dr Michael Cunningham takes responsibility for the Mineral Resource estimates for the Jackson, Olympia, Dingo and Datatine deposits. Mr Daniel Guibal takes responsibility for the Mineral Resource estimates for the Jinkas and White Dam deposits.

Dr Cunningham and Dr Greentree are Members of the Australasian Institute of Mining and Metallurgy and have sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity they are undertaking, to qualify as Competent Persons in terms of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code, 2012 edition).

Mr Hutson and Mr Guibal are Fellows of the Australasian Institute of Mining and Metallurgy and have sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity they are undertaking, to qualify as Competent Persons in terms of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code, 2012 edition).

## **Shareholders Information**

Ausgold confirms that, as at 31 August 2024:

- a total of 19 security holders cumulatively held a total of 23,150,005 unquoted options issued by Ausgold; and
- a total of 13 security holders cumulatively held a total of 11,770,000 unquoted performance rights issued by Ausgold;
- there is no current on market buy-back; and
- no securities were purchased on-market during the Reporting Period under or for the purposes of any employee incentive scheme or to satisfy the entitlements of the holders of options or other rights to acquire securities granted under an employee incentive scheme.

**This addendum should be read in conjunction with the Annual Report and unless otherwise defined, capitalised terms used in this addendum have the meaning given to those terms in the Annual Report.**

The Board of Directors of Ausgold Limited have approved this announcement for release to ASX.

On behalf of the Board,

**DENIS RAKICH**  
**Company Secretary**  
Ausgold Limited

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## About Ausgold Limited

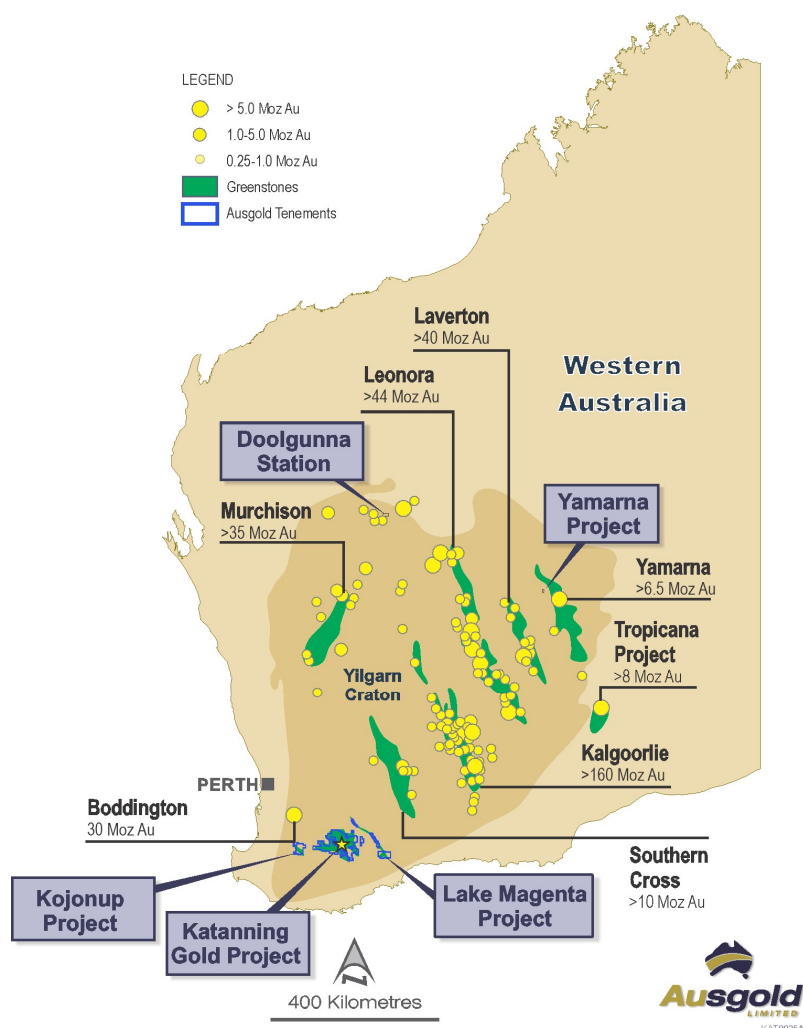
Ausgold Limited (ASX: AUC) is a gold exploration and development company based in Western Australia.

The Company's flagship project is the Katanning Gold Project, located 275km south-east of Perth and approximately 40km north-east of the wheatbelt town of Katanning. Ausgold holds a dominant ground position in this relatively underexplored greenstone belt, an area prospective for Archean gold deposits. The current Resource at Katanning is 3.04 Moz gold (Table 1).

**Table 1 – Current Mineral Resource**

(details in ASX release 1<sup>st</sup> August 2022 and 4<sup>th</sup> September 2023)

Mineral Resource	Tonnes (Mt)	Grade (g/t)	Contained gold (Moz)
Measured	38.1	1.10	1.35
Indicated	31.8	1.04	1.07
Inferred	18.9	1.02	0.62
<b>Total</b>	<b>88.9</b>	<b>1.06</b>	<b>3.04</b>
<b>Ore Reserve</b>			
Probable	32	1.25	1.28
<b>Total</b>	<b>32</b>	<b>1.25</b>	<b>1.28</b>



**Figure 1-** Regional map showing the KGP, other Ausgold projects and mineralised greenstone belts

The information in this report that relates to the Mineral Resource and Ore Reserve in Table 1 is based on information announced to the ASX on 4 September 2023 (Resource) and 1 August 2022 (Ore Reserve) and Ausgold confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcement and that all material assumptions and technical parameters underpinning the estimates in that announcement continue to apply and have not materially changed.