



Announcement Summary

Entity name

SUVO STRATEGIC MINERALS LIMITED

Date of this announcement

Monday November 11, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Expiring 11 Nov 26, exercisable at \$0.06.	2,000,000	08/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SUVO STRATEGIC MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

140316463

**1.3 ASX issuer code**

SUV

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

11/11/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

See Fees section of ASX Ann 17.09.2024 '12-Month Extension of Debt Funding Term Secured'

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Expiring 11 Nov 26, exercisable at \$0.06.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

8/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.06000000	11/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SUV : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issued as part payment for Loan funds - See ASX Announcement dated 17.09.2024.



Issue details

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**Number of +securities**

2,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued as part payment for Loan funds - See ASX Announcement dated 17.09.2024.

**Purpose of the issue**

Other

**Additional Details**

To extend the funding of debt.

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SUV : ORDINARY FULLY PAID	1,009,515,407

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SUVAQ : OPTION EXPIRING 26-JUN-2026 EX \$0.06	5,000,000
SUVAV : OPTION EXPIRING 29-OCT-2026 EX \$0.075	20,833,328
SUVAI : PERFORMANCE RIGHTS	37,328,333
SUVAU : OPTION EXPIRING 26-FEB-2027 EX \$0.075	5,000,000
SUVAT : OPTION EXPIRING 26-FEB-2027 EX \$0.06	5,000,000
SUVAS : OPTION EXPIRING 26-FEB-2027 EX \$0.045	5,000,000
SUVAM : OPTION EXPIRING 06-DEC-2025 EX \$0.075	1,000,000
SUVAL : OPTION EXPIRING 06-DEC-2025 EX \$0.10	12,500,000
SUVAR : OPTION EXPIRING 01-DEC-2025 EX \$0.06	2,000,000
SUVAN : OPTION EXPIRING 16-MAR-2026 EX \$0.08	5,000,000
SUVAO : OPTION EXPIRING 16-MAR-2026 EX \$0.12	7,500,000
SUVAP : OPTION EXPIRING 16-MAR-2026 EX \$0.16	12,500,000
New class - code to be confirmed : Expiring 11 Nov 26, exercisable at \$0.06.	2,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

2,000,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No