

12 November 2024

Amendment to Non-Renounceable Entitlement Offer Timetable

RBR Group Limited (RBR or the Company) is providing an update to the timetable for the Non-Renounceable Entitlement Offer as previously announced on 29 October 2024.

The indicative timetable for the Placement and Entitlement Offer is set out below:

Event	Date
Resumption of trading and lodgement of Appendix 3B in relation to Placement and Entitlement Offer	Tuesday, 29 October 2024
Lodgement of Offer Document with ASX	Wednesday, 13 November 2024
Shares traded on an “ex” entitlement basis	Friday, 15 November 2024
Record Date for eligibility to participate in the Entitlement Offer	Monday, 18 November 2024
Despatch of Offer Document and Entitlement and Acceptance Form to eligible shareholders and Company announces that this has occurred	Thursday, 21 November 2024
Opening Date of Entitlement Offer	Thursday, 21 November 2024
Last date to extend the Closing Date of Entitlement Offer	Wednesday, 27 November 2024
Closing Date of Entitlement Offer* and shortfall (if any) announced to ASX	Monday, 2 December 2024
Securities quoted on a deferred settlement basis	Tuesday, 3 December 2024
Announcement of results of Entitlement Offer	Monday, 9 December 2024
Settlement of Shares under the Entitlement Offer	Monday, 9 December 2024
Issue of Shares under Entitlement Offer and lodgement of Appendix 2A applying for quotation of Shares	Monday, 9 December 2024
Despatch of Holding Statements	Monday, 9 December 2024

**The directors may extend the Closing Date by giving at least 3 Business Days’ notice to ASC prior to the Closing Date and accordingly, the above timetable is indicative only and is subject to change.*

This announcement is authorised for release by the Board of RBR Group Limited.

RBR GROUP LIMITED

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