



Announcement Summary

Entity name
RESONANCE HEALTH LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday November 12, 2024

The +securities to be quoted are:
+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RHT	ORDINARY FULLY PAID	5,454,977	06/11/2024
New code to be confirmed	ORDINARY FULLY PAID - NEW	7,268,233	06/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESONANCE HEALTH LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

006762492

1.3 ASX issuer code

RHT

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/11/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**FROM (Existing Class)****ASX +security code and description**

RHTAB : PERFORMANCE RIGHTS

TO (Existing Class)**ASX +security code and description**

RHT : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

4,469,995

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://clients3.weblink.com.au/pdf/RHT/02440120.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Mitchell Wells	Biggles Pty Ltd ATF Biggles Investment Trust	610,000

Issue date

6/11/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

4,469,995

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil. ORD securities created per the vesting of performance rights issued under the RHT Long Term Incentive Plan approved at 2021 AGM. ORD securities issued to a Director were approved at the 2022 AGM.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The new ORD securities are created per the vesting of performance rights issued under the RHT Long Term Incentive Plan approved at the 2021 AGM. The new ORD securities quoted for a Director KMP were approved at the 2022 AGM.

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**FROM (Existing Class)****ASX +security code and description**

No security currently exists

FROM (Existing Class)**+Security description**

CEO and CFO have Loan Shares where they must repay the Co \$0.0583 per share within 5 years.

TO (Existing Class)**ASX +security code and description**

RHT : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

7,268,233

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://clients3.weblink.com.au/pdf/RHT/02872478.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Andrew Harrison	BEPI INVESTMENTS PTY LTD ATF SUN TZU TRUST	4,322,470
Benjamin Carruthers		2,945,763



BENJAMIN CARRUTHERS ATF
CARRUTHERS FAMILY TRUST

Issue date

6/11/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

No

If some of the issued +securities do not rank equally:

Is the actual date from which the +securities will rank equally (non-ranking end date) known?

No

Provide the estimated non-ranking end period

Loan Shares are subject to a holding lock and are non-transferable until such time as the loan is repaid.

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

Loan Shares are subject to a holding lock and are non-transferable until such time as the loan is repaid.

Issue details

Number of +securities to be quoted

7,268,233

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.05830000

Any other information the entity wishes to provide about the +securities to be quoted

CEO & CFO are provided Loan Shares per which they repay the Company \$0.0583 for each Loan Share issued to them, within 5 years from the issue date. Loan Shares not repaid by that date will be forfeited.

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

Part vesting of new PRs advised to ASX on 8 Nov 2024 under the Incentive Plan approved at 2021 AGM.

TO (Existing Class)

ASX +security code and description

RHT : ORDINARY FULLY PAID



Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

984,982

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://clients3.weblink.com.au/pdf/RHT/02440120.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

No

Issue date

6/11/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

984,982

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil. ORD securities created per the vesting of performance rights issued under the RHT Long Term Incentive Plan approved at 2021 AGM.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

44,324.000000

Any other information the entity wishes to provide about the +securities to be quoted

The new ORD securities are created per the vesting of performance rights issued under the RHT Long Term Incentive Plan approved by shareholders at the 2021 AGM.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RHT : ORDINARY FULLY PAID	459,616,138

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RHTAC : OPTION EXPIRING 29-JUN-2029 EX \$0.095	10,000,000
RHTAB : PERFORMANCE RIGHTS	4,776,676



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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