



13 November 2024

Dear Shareholder

NOTICE TO ELIGIBLE SHAREHOLDERS OF RBR GROUP LIMITED PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE

On 29 October 2024, RBR Group Limited (**ASX: RBR**) announced a pro-rata non-renounceable entitlement issue of one share for every three shares held by those shareholders registered at the record date, 5:00pm (AWST) Monday, 18 November 2024 (**Record Date**) at an issue price of \$0.001 per share to raise up to approximately \$2,921,577 (before costs) (**Entitlement Offer**).

The Offer Document pertaining to the Entitlement Offer has been given to ASX and is available to view on the ASX website and RBR Group Limited website at <https://www.rbrgroup.com.au/asx-announcements/>. Further details regarding the Entitlement Offer have also been announced to the ASX and are available on ASX's website.

RBR Group Limited will not be printing/dispatching hard copies of the Offer Document or Entitlement and Acceptance Forms. Instead, an electronic copy of the Offer Document and your Entitlement and Acceptance Form is available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link: <https://investor.automic.com.au>.

Shareholders should read the Offer Document in full prior to making an application under the Entitlement Offer. Your application under the Entitlement Offer must be made by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form which is available through Automic's online facility.

You do not need to return your Entitlement and Acceptance Form.

How to Access the Entitlement Issue:

1. **ONLINE** - The Entitlement Issue and personalised Acceptance Form can be accessed via: <https://investor.automic.com.au/#/home>
2. **PAPER** - Request a paper copy of the Offer Document and the personalised Acceptance Form by contacting the Company's Share Registry on 1300 288 664 (within Australia) or: +61 2 9698 5414 (outside Australia).

To download your personalised Acceptance Form, you have the following 3 choices:

<p>I already have an online account with the Automic Share registry</p>	<p>https://investor.automic.com.au</p> <p>Select: "Existing Users Sign In"</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>
<p>I don't have an online account with Automic – but wish to register for one</p>	<p>https://investor.automic.com.au/#/signup</p> <p>Select: RBR Group Limited from the dropdown list in the ISSUER field.</p> <p>Enter you holder number SRN/HIN (from your latest Holding Statement). Enter Postcode (Aust only) or Country of Residence (if not Australia). Tick box "I am not a robot", then Next. Complete prompts on the next page to create your account.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>
<p>I don't have an online account with Automic – but want to use Automic for this Offer only</p>	<p>https://investor.automic.com.au/#/loginsah</p> <p>Select RBR Group Limited from the dropdown list in the Company name or code field.</p> <p>Enter your Holder Number (HIN /SRN) (from your latest Holding Statement). Enter your Postcode (Australia only) or Country of Residence (if not Australia). Tick box "I am not a robot", then Access.</p> <p>Once you have successfully signed in, click on "Documents and Statements".</p> <p>Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your Entitlement and Acceptance Form.</p> <p>Do not return your Entitlement and Acceptance Form.</p>

If you are unable to access <https://investor.automic.com.au> online, you can obtain a copy of the terms and conditions and your acceptance form – initially by calling Automic Group on 1300 288 664 or emailing hello@automicgroup.com.au and asking them to mail a paper copy of the terms and

conditions and your acceptance form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To accept an Offer using these paper copy documents, you will still need to make payment via BPay® or via Electronic Funds Transfer (EFT). For New Zealand shareholders please follow the instructions on your acceptance form to make payment via Electronic Funds Transfer (EFT).

The Entitlement Offer closes at 5:00 pm (AWST time) on Friday, 29 November 2024.

Company Announces Offer	Tuesday, 29 October 2024
Lodgement of Appendix 3B with ASX	Tuesday, 29 October 2024
Lodgement of updated Appendix 3B with ASX	Tuesday, 12 November 2024
Lodgement of Offer Document and s708AA Cleansing Notice with ASX	Wednesday, 13 November 2024
Ex date	Friday, 15 November 2024
Record Date for determining Entitlements	Monday, 18 November 2024
Offer Document sent out to Eligible Shareholders & Company announces this has been completed & Offer Opening Date	Thursday, 21 November 2024
Closing Date	Monday, 2 December 2024
Shares quoted on a deferred settlement basis	Tuesday, 3 December 2024
Announcement of results of issue	Monday, 9 December 2024
Issue date & lodgement of Appendix 2A with ASX applying for quotation of Shares issued under the Offer	Monday, 9 December 2024
Quotation of Shares issued under the Offer	Monday, 9 December 2024
Dispatch of holding statements	Monday, 9 December 2024

These dates are indicative only and subject to change. RBR Group Limited reserves the right to change any date including to extend the closing date of the Entitlement Offer, to close the Entitlement Offer early, to accept late acceptances either generally or in particular cases, or to withdraw or reduce the size of the Entitlement Offer without notice. Any extension of the closing date will have a consequential effect on the issue date of new shares.

If you have any query or question about the Entitlement Offer, please contact the Company Secretary, Cameron O'Brien on +61 499 475 642, or any other registry related matters contact RBR Group Limited's share registrar as follows:

Automic Registry Services

Email: hello@automicgroup.com.au

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 5:00pm (AEST time) Monday to Friday.

Yours faithfully

Ian Macpherson
Executive Chairman
RBR Group Limited