

ASX ANNOUNCEMENT

Issue of Placement Shares and Cleansing Notice

Further to its ASX announcement on 4 November 2024, Bellavista Resources Limited (“Bellavista” or the “Company”) is pleased to advise that it has today issued 12,305,865 fully paid ordinary shares (“Shares”) under Tranche 1 of the Placement at an issue price of A\$0.38 each, raising approximately A\$4.67 million before costs. The Shares were issued pursuant to ASX Listing Rules 7.1 and 7.1A.

The Company intends to issue a second tranche of up to 852,030 fully paid ordinary shares to participants, including Directors and Consultants of the Company to raise approximately A\$0.32 million subject to shareholder approval at a general meeting scheduled for February 2025. Further details will be provided in the notice of meeting, which will be circulated to shareholders in advance.

Cleansing Notice

Bellavista issued the Shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) (“Act”). With reference to the Shares issued, in accordance with section 708A(6) of the Act, the Company gives notice under paragraph 708A(5)(e) that:

1. the Shares were issued without disclosure under Part 6D.2 of the Act; and
2. as at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - (b) the Company has complied with sections 674 and 674A of the Act; and
 - (c) there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

For and on behalf of the Board.

Nicolle Fleming
Joint Company Secretary
Bellavista Resources Limited