



Announcement Summary

Entity name

PROVARIS ENERGY LTD

Announcement Type

New announcement

Date of this announcement

Wednesday November 13, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PV1	ORDINARY FULLY PAID	53,598,485	13/11/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PROVARIS ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

53109213470

### 1.3 ASX issuer code

PV1

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

13/11/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-Nov-2024 10:08	New - Proposed issue of securities - PV1	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Issue of 6,250,000 shares to directors which requires shareholder approval.  
Issue of 15,151,515 shares to one overseas corporate investor which remains subject to their final internal approvals.





Issue details

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**Number of +securities to be quoted**

53,598,485

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.02000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PV1 : ORDINARY FULLY PAID	686,883,658

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PV1AN : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,000,000
PV1AO : OPTION EXPIRING 11-JUL-2026 EX \$0.075	8,197,811
PV1AB : OPTION EXPIRING 07-MAR-2025 EX \$0.14	2,500,000
PV1AA : OPTION EXPIRING 07-MAR-2025 EX \$0.07	2,500,000
PV1AC : OPTION EXPIRING 01-MAR-2026 EX \$0.075	23,750,000
PV1AD : CONVERTIBLE NOTES	47
PV1AE : OPTION EXPIRING 08-MAY-2027 EX \$0.0661	4,000,000