13 November 2024

Market Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Peppermint Innovation Limited (ASX:PIL) (ACN 125 931 964) (**Company**) advises that, further to its announcement dated 5 November 2024, it has issued 37,500,000 fully paid ordinary shares in the capital of the Company (**Shares**) at a deemed issue price of $0.006 per Share to Obsidian Global GP LLC (**Obsidian**) in consideration for Obsidian entering into a Convertible Securities Agreement (**Placement Shares**).

Details of the Convertible Securities Agreement and the Placement Shares issued are set out in the Company's ASX announcement dated 5 November 2024 and the Appendix 2A released earlier today.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1.   the Company issued the Placement Shares without disclosure under Part 6D.2 of the Corporations Act;

2.   as at the date of this notice, the Company has complied with:

   (i)   the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

   (ii)   section 674 and section 674A of the Corporations Act; and

3.   as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

-Ends-

Authority and Contact Details

This ASX announcement has been approved by Peppermint Innovation Limited's Board of Directors and authorised for release.

For more information, please contact:
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