



Announcement Summary

Entity name

PYC THERAPEUTICS LIMITED

Applicable security for the reorganisation

PYC	ORDINARY FULLY PAID
PYCAQ	OPTION EXPIRING 29-MAR-2031 EX \$0.17
PYCAE	OPTION EXPIRING 14-FEB-2027 EX \$0.17
PYCAU	OPTION EXPIRING 02-MAY-2026 EX \$0.17
PYCAZ	OPTION EXPIRING 22-MAY-2028 EX \$0.17
PYCAN	OPTION EXPIRING 28-FEB-2031 EX \$0.17
PYCAO	OPTION EXPIRING 23-MAR-2031 EX \$0.17
PYCAAA	OPTION EXPIRING 01-JUL-2028 EX \$0.17
PYCAV	OPTION EXPIRING 26-OCT-2026 EX \$0.17
PYCAW	OPTION EXPIRING 12-OCT-2027 EX \$0.09
PYCAS	OPTION EXPIRING 23-NOV-2024 EX \$0.17

Announcement Type

Update to previous announcement

Date of this announcement

13/11/2024

Reason for the Update

Consolidation of securities approved by shareholders at AGM 13 November 2024

Additional Information

Refer to 2024 Notice of Annual General Meeting for further information on consolidation.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

PYC THERAPEUTICS LIMITED

1.2 Registered Number Type

ACN

Registration Number

098391961

1.3 ASX issuer code

PYC

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Consolidation of securities approved by shareholders at AGM 13 November 2024

1.4b Date of previous announcement(s) to this update

11/11/2024

1.5 Date of this announcement

13/11/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
PYC	ORDINARY FULLY PAID
PYCAQ	OPTION EXPIRING 29-MAR-2031 EX \$0.17
PYCAE	OPTION EXPIRING 14-FEB-2027 EX \$0.17
PYCAU	OPTION EXPIRING 02-MAY-2026 EX \$0.17
PYCAZ	OPTION EXPIRING 22-MAY-2028 EX \$0.17
PYCAN	OPTION EXPIRING 28-FEB-2031 EX \$0.17
PYCAO	OPTION EXPIRING 23-MAR-2031 EX \$0.17
PYCAAA	OPTION EXPIRING 01-JUL-2028 EX \$0.17
PYCAV	OPTION EXPIRING 26-OCT-2026 EX \$0.17



PYCAW OPTION EXPIRING 12-OCT-2027 EX \$0.09

PYCAS OPTION EXPIRING 23-NOV-2024 EX \$0.17

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	13/11/2024	Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

18/11/2024

3.2 Date of +security holder meeting

13/11/2024

3.2a Effective date of consolidation or split

13/11/2024

3.3 Last day for trading in the pre consolidation or split +securities

14/11/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

15/11/2024

3.5 Record date

18/11/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

19/11/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

25/11/2024

**3.8 Trading starts on a normal T+2 basis**

26/11/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

28/11/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

PYC

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

**Number on issue pre
consolidation or split**

4,666,083,409

**Number on issue post
consolidation or split**

466,608,341

Estimate/Actual

Estimated

ASX +Security Code

PYCAQ

ASX +Security Description

OPTION EXPIRING 29-MAR-2031 EX \$0.17

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

2,500,000

**Number on issue post
consolidation or split**

250,000

Estimate/Actual

Estimated

ASX +Security Code

PYCAE

ASX +Security Description

OPTION EXPIRING 14-FEB-2027 EX \$0.17

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

1,500,000

**Number on issue post
consolidation or split**

150,000

Estimate/Actual

Estimated

ASX +Security Code

PYCAU

ASX +Security Description

OPTION EXPIRING 02-MAY-2026 EX \$0.17

Quoted/unquoted

Unquoted

Estimate/Actual

Estimated



	Number on issue pre consolidation or split	Number on issue post consolidation or split	
	2,400,000	240,000	
ASX +Security Code	ASX +Security Description		
PYCAZ	OPTION EXPIRING 22-MAY-2028 EX \$0.17		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	21,000,000	2,100,000	Estimated
ASX +Security Code	ASX +Security Description		
PYCAN	OPTION EXPIRING 28-FEB-2031 EX \$0.17		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2,000,000	200,000	Estimated
ASX +Security Code	ASX +Security Description		
PYCAO	OPTION EXPIRING 23-MAR-2031 EX \$0.17		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2,500,000	250,000	Estimated
ASX +Security Code	ASX +Security Description		
PYCAAA	OPTION EXPIRING 01-JUL-2028 EX \$0.17		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2,000,000	200,000	Estimated
ASX +Security Code	ASX +Security Description		
PYCAV	OPTION EXPIRING 26-OCT-2026 EX \$0.17		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	14,700,000	1,470,000	Estimated
ASX +Security Code	ASX +Security Description		
PYCAW	OPTION EXPIRING 12-OCT-2027 EX \$0.09		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	3,500,000	350,000	Estimated
ASX +Security Code	ASX +Security Description		
PYCAS	OPTION EXPIRING 23-NOV-2024 EX \$0.17		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	500,000	50,000	Estimated

**5.2 Exercise price of options**

ASX +Security Code	ASX +Security Description	
PYCAQ	OPTION EXPIRING 29-MAR-2031 EX \$0.17	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.17000000	1.70000000
ASX +Security Code	ASX +Security Description	
PYCAE	OPTION EXPIRING 14-FEB-2027 EX \$0.17	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.17000000	1.70000000
ASX +Security Code	ASX +Security Description	
PYCAU	OPTION EXPIRING 02-MAY-2026 EX \$0.17	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.17000000	1.70000000
ASX +Security Code	ASX +Security Description	
PYCAZ	OPTION EXPIRING 22-MAY-2028 EX \$0.17	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.17000000	1.70000000
ASX +Security Code	ASX +Security Description	
PYCAN	OPTION EXPIRING 28-FEB-2031 EX \$0.17	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.17000000	1.70000000
ASX +Security Code	ASX +Security Description	
PYCAO	OPTION EXPIRING 23-MAR-2031 EX \$0.17	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.17000000	1.70000000
ASX +Security Code	ASX +Security Description	
PYCAAA	OPTION EXPIRING 01-JUL-2028 EX \$0.17	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.17000000	1.70000000
ASX +Security Code	ASX +Security Description	
PYCAV	OPTION EXPIRING 26-OCT-2026 EX \$0.17	



Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.17000000	1.70000000
ASX +Security Code	ASX +Security Description	
PYCAW	OPTION EXPIRING 12-OCT-2027 EX \$0.09	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.09000000	0.90000000
ASX +Security Code	ASX +Security Description	
PYCAS	OPTION EXPIRING 23-NOV-2024 EX \$0.17	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.17000000	1.70000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary

Refer to 2024 Notice of Annual General Meeting for further information on consolidation.