
EMMERSON RESOURCES LIMITED
ACN 117 086 745
ADDENDUM TO NOTICE OF ANNUAL GENERAL MEETING

Emmerson Resources Limited (ACN 117 086 745) (**Company**) hereby gives notice to Shareholders that, in relation to the Notice of Annual General Meeting released on the ASX on 7 October 2024 (**Notice**) in respect of the Company's annual general meeting of members to be held at 10:00am (WST) 21 November 2024 (**Meeting**), the Directors have resolved to amend Resolution 5 of the Notice (**Amended Resolution**) on the terms set out in this Addendum.

Capitalised terms in this Addendum have the same meaning as given in the Notice except as otherwise defined.

This Addendum is supplemental to the Notice and should be read in conjunction with the Notice. Apart from the amendments set out below, all Resolutions and the Explanatory Statement in the original Notice remain unchanged.

Purpose of Addendum

The purpose of this Addendum is to correct a typographical error contained in Resolution 5 of the Notice. The text of Resolution 5 refers to BDO Audit (WA) Pty Ltd but instead should refer to BDO Audit Pty Ltd. The Directors believe the amendment is not material nor will it have any significant impact on Shareholders.

Proxy Form

The Company confirms that there have been no changes to the Proxy Form previously dispatched to Shareholders.

Enquiries

Shareholders are requested to contact the Company Secretary on +61 8 9381 7838 if they have any queries in respect of the matters set out in these documents.

BUSINESS OF THE MEETING

The agenda of the Notice is amended by including the following Amended Resolution:

1. RESOLUTION 5 – CONFIRMATION OF APPOINTMENT OF AUDITOR

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of section 327B(1)(b) of the Corporations Act and for all other purposes, BDO Audit Pty Ltd, having been nominated by a Shareholder and given its consent in writing to act as auditor, be appointed as the auditor of the Company to hold office from the conclusion of this Meeting until it resigns or is removed from the office of auditor of the Company."

EXPLANATORY STATEMENT

The Explanatory Statement is amended by including the Amended Resolution:

RESOLUTION 5 – CONFIRMATION OF APPOINTMENT OF AUDITOR AT AGM

1.1 Background

Ernst & Young, being the Company's current auditor, has given notice of its intention to resign as auditor of the Company pursuant to Section 329(5) of the Corporations Act 2001, subject to the receipt of the consent of the Australian Securities & Investments Commission (ASIC), at this meeting.

In accordance with section 328B(1) of the Corporations Act, the Company has sought and obtained a nomination from a Shareholder for BDO Audit Pty Ltd (**BDO**) to be appointed as the Company's auditor. A copy of this nomination is attached to this Notice as Annexure A.

BDO has given its written consent to act as the Company's auditor in accordance with section 328A(1) of the Corporations Act, subject to Shareholder approval and the resignation of Ernst & Young.

If this Resolution is passed, the appointment of BDO as the Company's auditor will take effect from the close of the Meeting.

1.2 Board Recommendation

The Board recommends that Shareholders vote in favour of this Resolution. The Chairman of the Meeting intends to vote undirected proxies in favour of this Resolution.

GLOSSARY

Addendum means this addendum to the Notice.

Amended Resolution means Resolution 5 of this Addendum.

Meeting means the Company's annual general meeting of members to be held at 10:00am (WST) 21 November 2024.

Notice means the Notice of Annual General Meeting released by the Company on the ASX on 7 October 2024.

Proxy Form means the proxy form annexed to the Notice.

ANNEXURE A – NOMINATION OF AUDITOR LETTER

13 November 2024

Emmerson Resources Limited
Level 2, 43 Ventnor Avenue
WEST PERTH, WA 6005

I, Andrew McIlwain, being a member of Emmerson Resources Limited (**Company**), nominate BDO Audit Pty Ltd in accordance with section 328B(1) of the *Corporations Act 2001* (Cth) (**Corporations Act**) to fill the office of auditor of the Company.

Please distribute copies of this notice of this nomination as required by section 328B(3) of the Corporations Act.

Signed

Yours sincerely

Andrew McIlwain