



Announcement Summary

Entity name

INVICTUS ENERGY LTD

Announcement Type

New announcement

Date of this announcement

Thursday November 14, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
IVZAM	OPTION EXPIRING 30-MAR-2024 EX \$0.17	21,781,485	Expiry of option or other convertible security without exercise or conversion	13/11/2024
IVZAN	OPTION EXPIRING 23-JUL-2024 EX \$0.2355	18,000,000	Expiry of option or other convertible security without exercise or conversion	13/11/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

INVICTUS ENERGY LTD

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

21150956773

**1.3 ASX issuer code**

IVZ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

14/11/2024

Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

IVZAN : OPTION EXPIRING 23-JUL-2024 EX \$0.2355

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

18,000,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

13/11/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

IVZAM : OPTION EXPIRING 30-MAR-2024 EX \$0.17

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

21,781,485

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

13/11/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IVZOA : OPTION EXPIRING 07-JUN-2026	256,045,203
IVZ : ORDINARY FULLY PAID	1,516,442,238

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IVZAP : PERFORMANCE RIGHTS CLASS A EX 31-DEC-2024 EX \$0.50	22,500,000
IVZAQ : PERFORMANCE RIGHTS CLASS B EX 31-DEC-2026 EX \$0.75	22,500,000
IVZAA : OPTION EXPIRING 01-FEB-2026 EX \$0.46	13,586,956
IVZAK : OPTION EXPIRING 31-JAN-2025 EX \$0.14	25,743,193
IVZAR : OPTION EXPIRING 30-SEP-2027 EX \$0.40	108,695,645
IVZAM : OPTION EXPIRING 30-MAR-2024 EX \$0.17	0
IVZAN : OPTION EXPIRING 23-JUL-2024 EX \$0.2355	0
IVZAD : PERFORMANCE RIGHTS	1,540,000
IVZAC : OPTION EXPIRING 15-OCT-2026 EX \$0.29	9,430,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.