

SHARE CONSOLIDATION AND ASX CODE

PYC Therapeutics (ASX:PYC) (PYC or the Company) advises that on 13 November 2024, shareholders of the Company approved the consolidation of the Company's issued capital on a ten for one basis. The last day for trading on a pre-consolidation basis will be 14 November 2024.

In accordance with the timetable announced to the ASX on 14 October 2024, trading in the Company's securities takes place from Friday, 15th November 2024 on a post-consolidation and deferred settlement basis.

The Company's ASX code whilst trading on a deferred settlement basis will be PYCDA. Normal trading will recommence under the ASX code PYC on the earlier of the Company updating the Register and sending holding statements to shareholders or 26 November 2024 in accordance with the timetable announced to the ASX on 14 October 2024.

For further information please refer to the Notice of General Meeting released on the ASX on 14 October 2024.

This ASX announcement was approved and authorised for release by the CEO of PYC Therapeutics Limited

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