

Cleansing Notice – Exercise of Options

Delta Lithium Limited (ASX: DLI) (“Delta” or the “Company”) advises that it has completed the issue of 300,000 fully paid ordinary shares in respect of the exercise of 300,000 unlisted options (“**New Shares**”). The unlisted options had an exercise price of \$0.25 each and have raised \$75,000.

Please refer the Appendix 2A also dated today, which contains further details on the exercise of the unlisted options.

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act that:

- (a) The Company issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act.
- (c) As at the date of this notice, there is no 'excluded information' as defined in sections 708A(7) and (8) of the Corporations Act.

Release authorised by Peter Gilford, Company Secretary of Delta Lithium Limited.

For further information, please contact:

Delta Lithium

James Croser, Managing Director

Peter Gilford, CFO & Company Secretary

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About Delta Lithium

Delta Lithium (ASX: DLI) is an exploration and development company focused on bringing high-quality, lithium-bearing pegmatite deposits, located in Western Australia, into production. With current global JORC compliant resources of [40.4Mt@1.1%Li2O](#), strong balance sheet and an experienced team driving the exploration and development workstreams, Delta Lithium is rapidly advancing its Projects.

The Mt Ida Project has coincident gold and lithium orebodies and holds a critical advantage over other developers with existing Mining Leases and an approved Mining Proposal for both OP & UG mining. Delta Lithium is pursuing a development pathway to unlock maximum value for shareholders. Delta Lithium is currently drilling to extend the high-grade gold resources at Mt Ida Gold.

Delta Lithium also holds the highly prospective Yinnetharra Lithium Project that is already showing signs of becoming one of Australia's most exciting lithium regions, with exciting lithium discoveries at the Malinda and Jamesons prospects. The Company is currently conducting exploration activities at Yinnetharra with drilling and fieldwork ongoing throughout 2024 across our large tenure package, testing additional targets and building on the Maiden Resource released in December 2023.