



Announcement Summary

Entity name

ALDERAN RESOURCES LIMITED

Applicable security for the reorganisation

| | |
|-------|-----------------------------|
| AL8O | OPTION EXPIRING 01-OCT-2026 |
| AL8 | ORDINARY FULLY PAID |
| AL8OA | OPTION EXPIRING 09-SEP-2025 |

Announcement Type

New Announcement

Date of this announcement

15/11/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

21/11/2024

Record Date

22/11/2024

Issue Date

29/11/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ALDERAN RESOURCES LIMITED

1.2 Registered Number Type

ACN

Registration Number

165079201

1.3 ASX issuer code

AL8

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/11/2024

1.6 Securities affected by the consolidation or split

| ASX +Security Code | ASX +Security Description |
|--------------------|-----------------------------|
| AL8O | OPTION EXPIRING 01-OCT-2026 |
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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

| Approval/Condition | Date for determination | Is the date estimated or actual? | Approval received/condition met? |
|---------------------------|------------------------|----------------------------------|----------------------------------|
| +Security holder approval | 19/11/2024 | Actual | |

Comments



Part 3 - Consolidation or split timetable and details

3.1 +Record date

22/11/2024

3.2 Date of +security holder meeting

19/11/2024

3.2a Effective date of consolidation or split

19/11/2024

3.3 Last day for trading in the pre consolidation or split +securities

20/11/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

21/11/2024

3.5 Record date

22/11/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

25/11/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

29/11/2024

3.8 Trading starts on a normal T+2 basis

2/12/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

4/12/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

| ASX +Security Code | ASX +Security Description | | |
|--------------------|--|---|-----------------|
| AL8O | OPTION EXPIRING 01-OCT-2026 | | |
| Quoted/unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Quoted | 159,107,728 | 15,910,773 | Estimated |
| ASX +Security Code | ASX +Security Description | | |
| AL8 | ORDINARY FULLY PAID | | |
| Quoted/unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Quoted | 1,909,292,096 | 190,929,210 | Estimated |
| ASX +Security Code | ASX +Security Description | | |
| AL8OA | OPTION EXPIRING 09-SEP-2025 | | |
| Quoted/unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Quoted | 730,872,025 | 73,087,203 | Estimated |

5.2 Exercise price of options

| ASX +Security Code | ASX +Security Description | |
|--------------------|---|--|
| AL8O | OPTION EXPIRING 01-OCT-2026 | |
| Quoted/unquoted | Exercise price pre consolidation or split | Exercise price post consolidation or split |
| Quoted | 0.00500000 | 0.05000000 |
| ASX +Security Code | ASX +Security Description | |
| AL8OA | OPTION EXPIRING 09-SEP-2025 | |
| Quoted/unquoted | Exercise price pre consolidation or split | Exercise price post consolidation or split |
| Quoted | 0.01600000 | 0.16000000 |

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary

