

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme PATRIOT LITHIUM LIMITED
ACN/ARSN 647 470 415

1. Details of substantial holder (1)

Name Hugh Warner
ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 15 November 2024

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	7,731,185	7,731,185	6.12%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
H Warner and D Warner ATF CBM Super Fund A/C	Relevant interest under section 608(1) of the Corporations Act being the registered holder	7,731,185 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
H Warner and D Warner ATF CBM Super Fund A/C	H Warner and D Warner ATF CBM Super Fund A/C	H Warner and D Warner ATF CBM Super Fund A/C	7,731,185 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	

H Warner and D Warner ATF CBM Super Fund A/C	15 November 2024	\$0.048	N/A	678,428 fully paid ordinary shares
H Warner and D Warner ATF CBM Super Fund A/C	14 November 2024	\$0.050	N/A	1 fully paid ordinary share
H Warner and D Warner ATF CBM Super Fund A/C	13 November 2024	\$0.045	N/A	194,000 fully paid ordinary shares
H Warner and D Warner ATF CBM Super Fund A/C	12 November 2024	\$0.045	N/A	66,610 fully paid ordinary shares
H Warner and D Warner ATF CBM Super Fund A/C	11 November 2024	\$0.042	N/A	60,961 fully paid ordinary shares
H Warner and D Warner ATF CBM Super Fund A/C	15 October 2024	\$0.049	N/A	1,000,000 fully paid ordinary shares
H Warner and D Warner ATF CBM Super Fund A/C	16 September 2024	0.035	N/A	129,571 fully paid ordinary shares
H Warner and D Warner ATF CBM Super Fund A/C	13 September 2024	0.035	N/A	201,612 fully paid ordinary shares
H Warner and D Warner ATF CBM Super Fund A/C	11 September 2024	0.035	N/A	400,000 fully paid ordinary shares
H Warner and D Warner ATF CBM Super Fund A/C	7 August 2024	0.051	N/A	116,669 fully paid ordinary shares
H Warner and D Warner ATF CBM Super Fund A/C	5 August 2024	0.050	N/A	573,533 fully paid ordinary shares
H Warner and D Warner ATF CBM Super Fund A/C	1 August 2024	0.050	N/A	426,467 fully paid ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

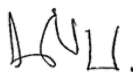
Name	Address
Hugh Worner	16 Kathryn Crescent, Dalkeith WA 6009

Signature

print name **Hugh Warner**

capacity **N/A**

sign here



date

15 November 2024