

**HKIMA**

香港国际矿业协会



aurum resources

金瑞资源有限公司

ASX澳交所股票代码:AUE

[www.aurumres.com.au](http://www.aurumres.com.au)

**Same Team on New Jourey Exploring Gold in Côte D'Ivoire**  
**同一队伍在科特迪瓦勘探黄金的新历程**

**First International Symposium on Near Mine Minerals Exploration**

首届就矿找矿国际研讨会

**16 – 17 November 2024, Chengdu, China 中国成都、2024年11月16-17日**

# Rapidly Exploring the Boundiali Gold Project in Côte d'Ivoire

# 在科特迪瓦 快速勘探 本加利金矿项目



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Our people our key asset 我们的团队是我们的核心资产

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## COMPETENT PERSONS STATEMENT

The information in this presentation that relates to Exploration Targets and Exploration Results is based on information compiled by Mr Mark Strizek, a Competent Person who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Strizek is a non-executive director of the Company.

Mr Strizek has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Strizek consents to the inclusion in the announcement of the matters based on his information in the form and context in which it appears. Additionally, Mr Strizek confirms that the entity is not aware of any new information or data that materially affects the information contained in the ASX releases referred to in this presentation.

## COMPLIANCE STATEMENT

This report contains information extracted from ASX market announcements reported in accordance with the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" ("2012 JORC Code") and available for viewing at [www.asx.com](http://www.asx.com) and includes results reported previously and published on ASX platform:

30 Oct 2024, Bidders Statement (ASX:AUE)	12 March 2024, AUE hits 73m at 2.15g/t incl 1m at 72g/t gold at Boundiali (ASX:AUE)
16 Oct 2024, Recommended Takeover of Mako Gold By Aurum Resources (ASX:AUE)	01 March 2024, Aurum hits 4m at 22 g/t gold in Boundiali diamond drilling (ASX:AUE)
18 Sep 2024, Aurum hits 11.46m at 6.67 g/t gold at Boundiali BM Target 1 (ASX:AUE)	22 January 2024, Aurum hits shallow, wide gold intercepts at Boundiali, Côte d'Ivoire (ASX: AUE)
9 Sep 2024, Aurum earns 51% interest in Boundiali BM tenement (ASX:AUE)	21 December 2023, Rapid Drilling at Boundiali Gold Project (ASX:AUE)
05 Sep 2024, AUE hits 40m at 1.03 g/t gold at Boundiali BD Target 1 (ASX:AUE)	21 November 2023, AUE Acquisition Presentation (ASX:AUE)
03 Sep 2024, Boundiali South Exploration Licence Renewed (ASX:AUE)	21 June 2021, Notice of General Meeting/Proxy Form (MSR:ASX)
07 Aug 2024, Aurum to advance met studies for Boundiali Gold Project (ASX:AUE)	21 May 2021, PlusOr to Acquire 6194 sq kms Ground Position in Cote d'Ivoire (MSR:ASX)
22 July 2024, Prelim metallurgical tests deliver up to 99% gold recovery (ASX:AUE)	22 August 2019, Boundiali RC Drill Results Continue to Impress (PDI:ASX)
17 June 2024, Aurum hits 69m at 1.05 g/t gold at Boundiali BD Target 1 (ASX:AUE)	15 July 2019, RC, Trench Results Grow Boundiali Potential In Cote D'Ivoire (PDI:ASX)
28 May 2024, AUE hits 163 g/t gold in 12m @ 14.56 g/t gold at BD Target 1 (ASX:AUE)	27 May 2019, New Drill Results Strengthen Boundiali Project Cote D'Ivoire (PDI:ASX)
24 May 2024, Aurum hits 74m @ 1.0 g/t gold at Boundiali BD Target 2 (ASX:AUE)	16 January 2019, PDI-Toro JV Sharpens Focus with Major Drilling Program (PDI:ASX)
15 May 2024, Aurum expands Boundiali Gold Project footprint (ASX:AUE)	26 November 2018, Boundiali North - Large Coherent Gold Anomalies in 14km Zone (PDI:ASX)
10 May 2024, AUE hits 90m @ 1.16 g/t gold at Boundiali BD Target 1 (ASX:AUE)	
01 May 2024, Aurum Appoints Country Manager in Cote d'Ivoire (ASX:AUE)	
23 April 2024, AUE drilling hits up to 45 g/t gold at Boundiali BD Target 2 (ASX:AUE)	
19 March 2024, AUE signs binding term sheet for 100% of Boundiali South (ASX:AUE)	

The Company confirms that it is not aware of any new information or data that materially affects the information included in the previous announcements. This presentation is authorized for market release by AUE's Board of Directors.

**The Company warnings that past performance is no guarantee of future returns.**

# Same Executive Management Team

## 同一支执行管理队伍

### DR CAIGEN WANG

王彩根博士

Managing Director  
执行董事总经理

### MARK STRIZEK

马克先生

Executive Director  
执行董事

### N'KZANA (FRED) YAO

摇先生

Country Manager  
科特迪瓦国家经理

### YAYA OUATTARA

瓦特拉先生

Exploration Manager  
勘探总经理

#### At present 现在

**Aurum Resources Limited 金瑞资源有限公司**

(Non-Executive Chairman Mr. Troy Flannery)

Consolidated Boundiali Gold Project through Plusor Global Pty Ltd in late 2023 within 4 months and RTO through Aurum Resources Limited

在2023年后期在4个月内通过加金寰球公司整合了本加利金矿项目并通过金瑞公司实现了借壳上市

#### In the past 过去

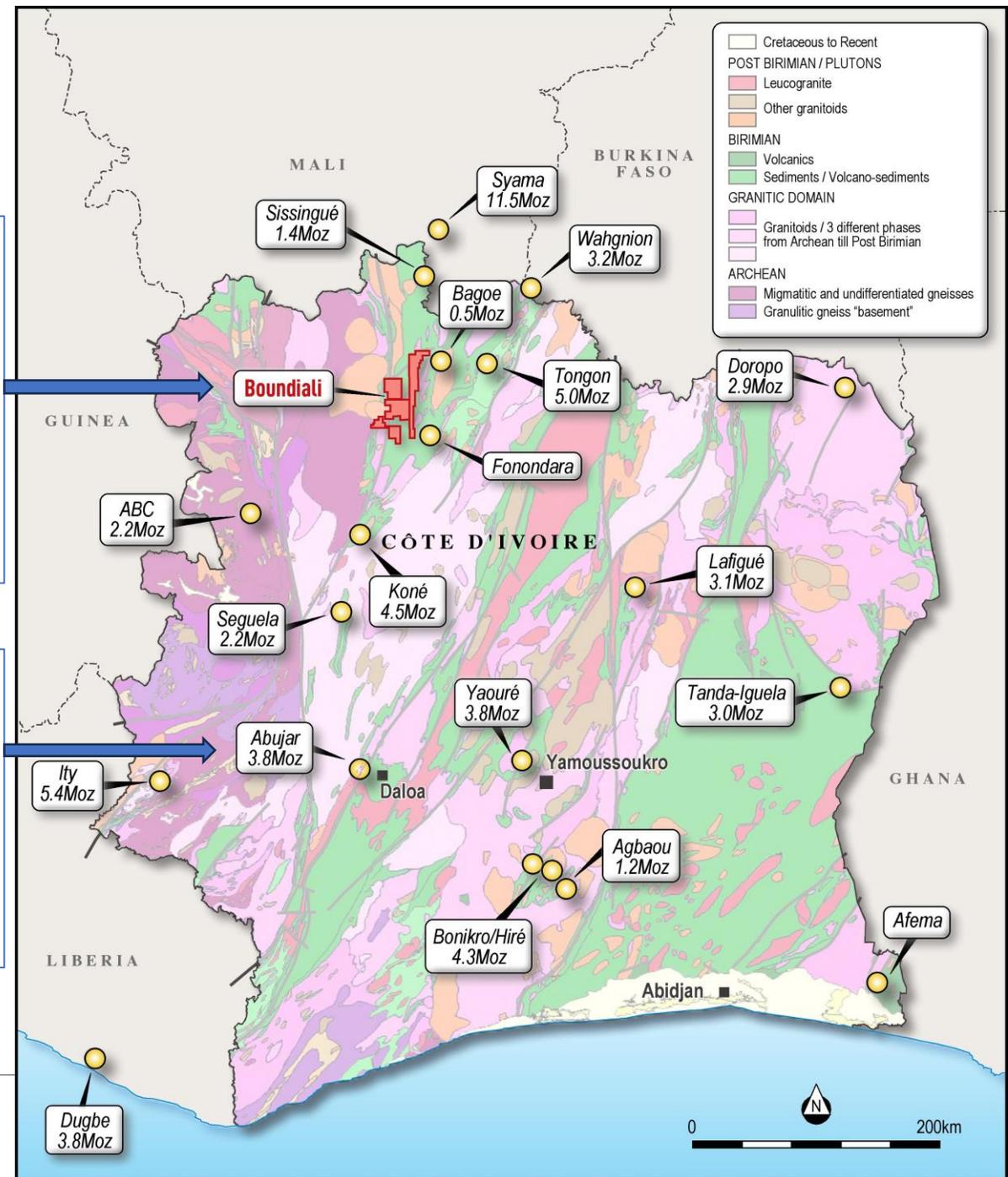
**Tietto Minerals Limited 铁拓矿业有限公司**

(Non-Executive Chairman Mr. Francis Harper)

Discovered Abujar gold project in early 2014 for Tietto Minerals and IPO in January 2018

在2014年初为铁拓矿业公司发现了阿布贾金矿项目并在2018年1月成功在澳交所通过IPO上市

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# Same Executive Management Team (continued 1)

## 同一支执行管理队伍 (续1)

In the past 过去

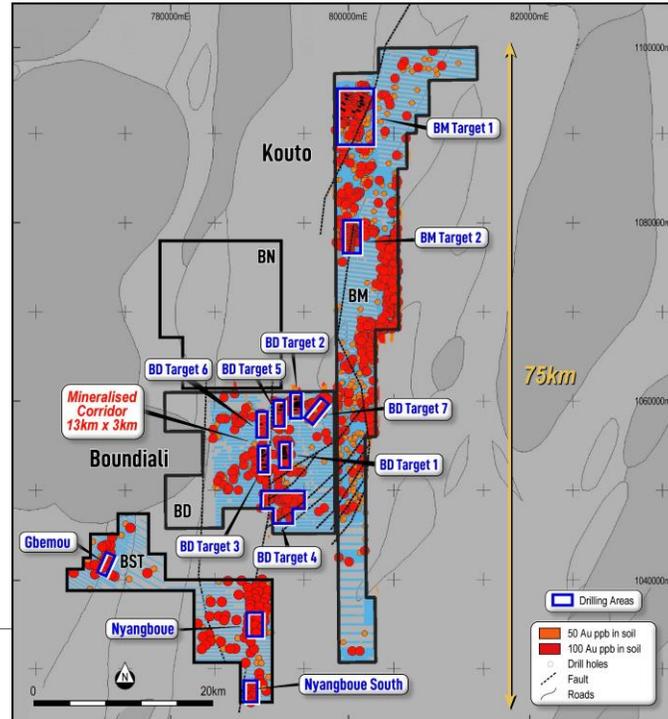
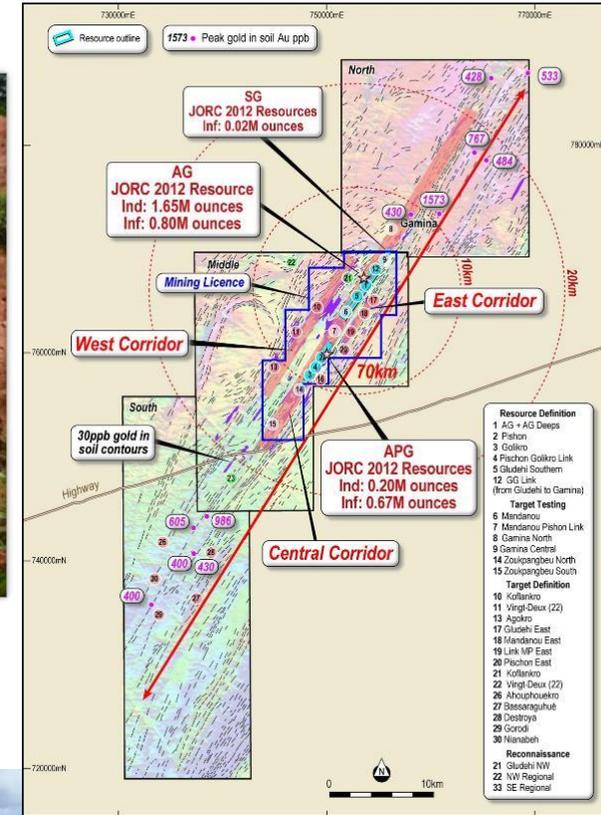
**Tietto Minerals Limited**  
铁拓矿业有限公司

- Three exploration tenements comprising Abujar gold project for 1,114km<sup>2</sup> 三个探矿组成阿布贾金矿项目, 1,114平方公里
- Existence of large artisanal mining pits 具有大规模的民采采坑
- Gold mineralisation occurrence from ground surface 黄金矿化从地表开始

At present 现在

**Aurum Resources Limited**  
金瑞资源有限公司

- Four exploration tenements comprising Boundiali gold project for 1,037km<sup>2</sup> 四个探矿证组成本加利金矿项目, 1,037平方公里
- Existence of large artisanal mining pits 具有大规模的民采采坑
- Gold mineralisation occurrence from ground surface 黄金矿化从地表开始



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<sup>1</sup> Tietto Minerals Limited presentation in China Mining Congress on 23-24 September 2017  
<sup>2</sup> Tietto Minerals Limited presentation at RIU Resources Conference on 1-2 December 2021  
<sup>3</sup> Plusor Global Pty Ltd presentation at Africa Downunder Conference on 6-8 September 2023

# Same Executive Management Team (continued 2)

## 同一支执行管理队伍 (续2)

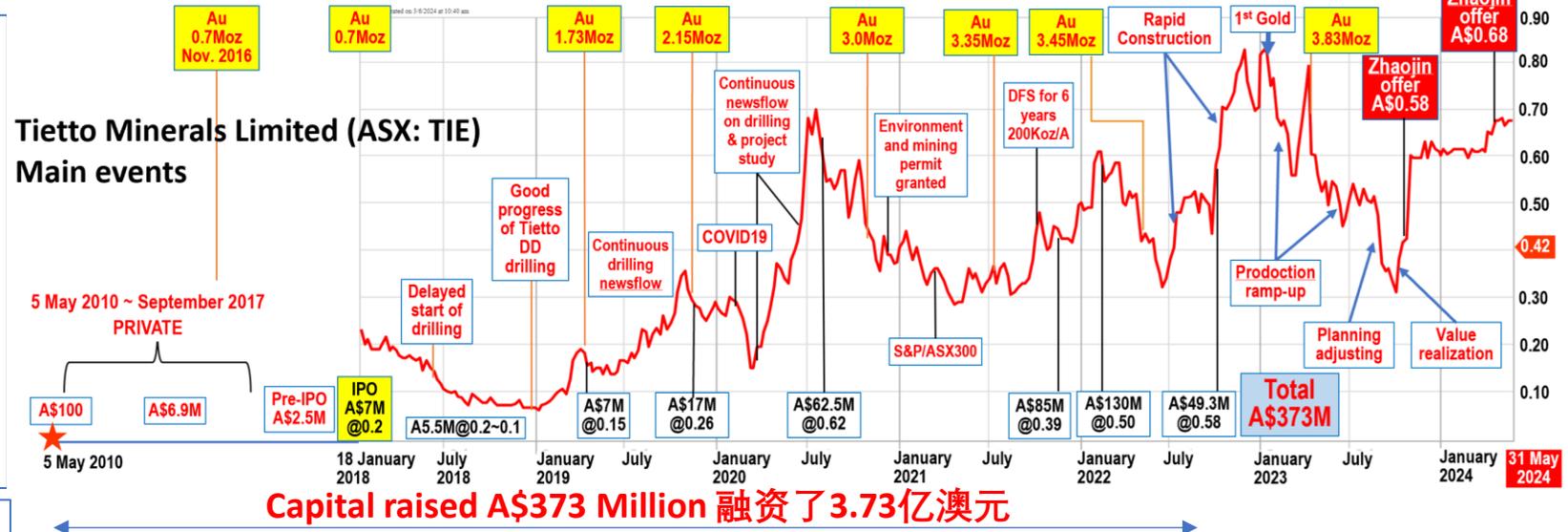


(Ref: AUE on ASX 29/7/2024)

### In the past 过去

#### Tietto Minerals Limited 铁拓矿业有限公司

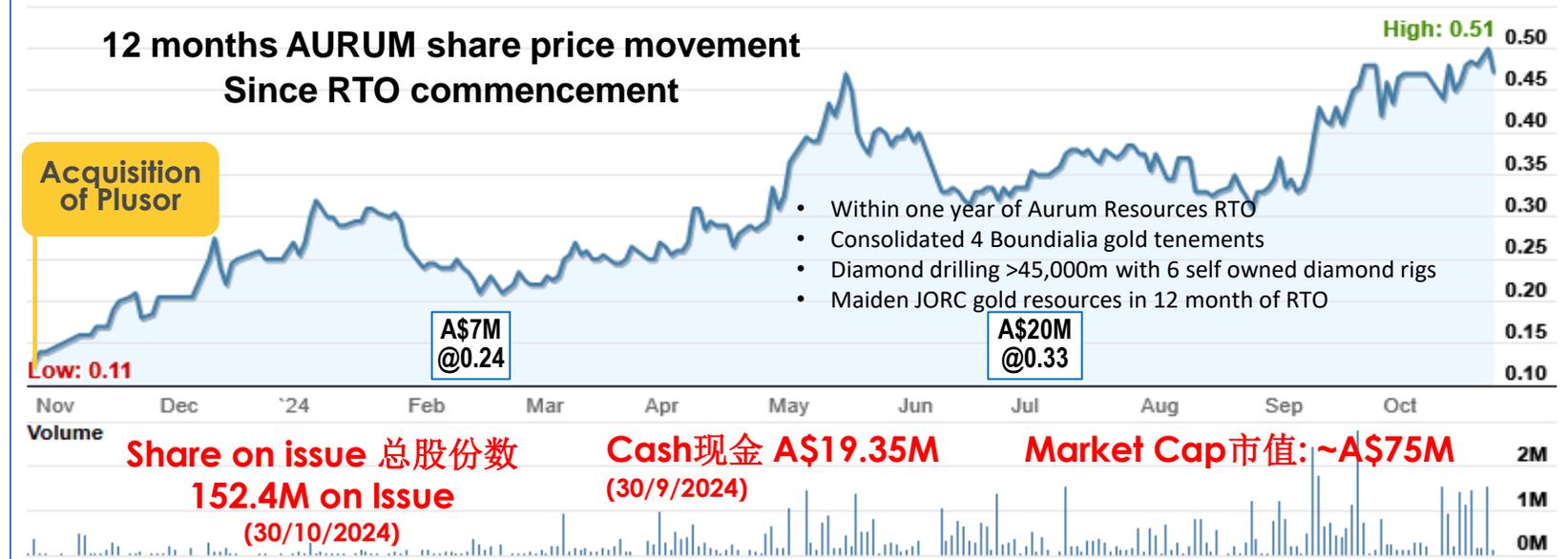
- Discovered gold resources from 0 to 3.83Moz 从零开始发现了383万盎司的黄金资源量
- Raised capital A\$373M 累计融资3.73亿澳元
- Built 4.5Mtpa Abujar Gold Mine with no debt for 200koz/a gold production target 建造了年选矿450万吨、目标年生产20万盎司黄金的阿布贾金矿
- Market cap increased from ~30M at IPO to near A\$1B at first gold production 公司市值从IPO时的约3,000万澳元增长到阿布贾金矿投产时的近10亿澳元



### At present 现在

#### Aurum Resources Limited 金瑞资源有限公司

- Drilled over 45,000m diamond holes within 12 months with self owned diamond drill rigs 在12个月用自有钻机完成45,000米以上的岩芯钻探
- Raised A\$27M in first 7 months of RTO 在借壳上市后的头7个月内融资2,700万澳元
- Increased company share value from A\$0.11 at RTO to ~A\$0.5 within 12 months 在12个月内将公司股份价值从0.11澳元一股增长到约0.5澳元一股
- Grew market cap from A\$4M to >A\$70M within 12 month of RTO 在借壳上市后的12个月内将公司市值从400万澳元增长到7,000万澳元
- Maiden JORC gold resources to be delivered within 12 months of RTO 预期在借壳上市后12个月内提交首期JORC黄金资源量



# Acquisition of good exploration projects – Hard start half success

良好的勘探项目的获取 – 艰难的开端，成功的一半

**Tietto Minerals Limited (ASX: TIE)**

(Ref: AUE on ASX 29/7/2024)

## Tietto's first gold project in Côte D'Ivoire – Marandalah Project

### 铁拓公司在科特迪瓦的第一个项目 – 马兰德拉金矿项目

- Acquired 1<sup>st</sup> gold project in June 2013. 在2013年6月获得科特迪瓦第一个金矿项目
- Located in a natural reserve and was only informed after completion of 2 drilling campaigns. 处于自然保护区 – 完成两轮钻探后在才被告知

## Tietto's 2<sup>nd</sup> project in Côte D'Ivoire – Abujar Gold Project 阿布贾金矿项目是铁拓公司在科特迪瓦获得的第二个金矿项目

- March 2014 first visit to the project site. 2014年3月首次察阿布贾金矿项目
- Maiden drilling in May 2015. 2015年5月开始首次钻探
- Maiden JORC resources 22t Au in Nov. 2016. 2016年11月首次递交22吨黄金的JORC资源

Abujar site in September 2014 when the exploration was granted  
阿布贾金矿项目在2014年9月获得探矿证



# Time is money – Building a large scale gold mine within 11 months

时间就是金钱 – 在11个月建成了一座大型金矿 (450万吨/年)

**Tietto Minerals Limited (ASX: TIE)**

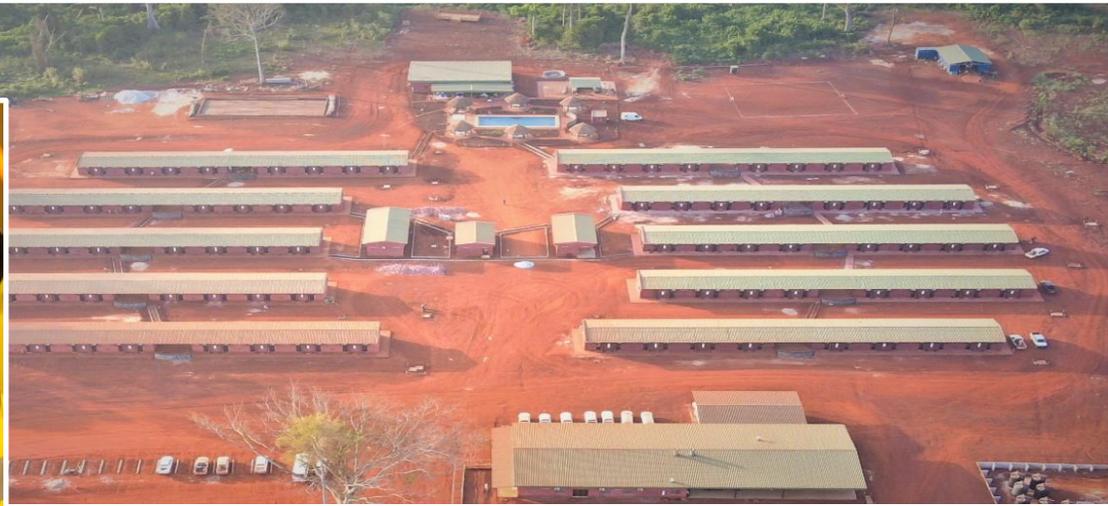
(Ref: AUE on ASX 29/7/2024)



# Time is money – Building a large scale gold mine within 11 months *(continued)*

时间就是金钱 – 在11个月建成了一座大型金矿(450万吨/年) (续)

**Tietto Minerals Limited (ASX: TIE)**  
(Ref: AUE on ASX 29/7/2024)



# Highlights of Aurum Resources Limited 金瑞资源公司关注热点



- **Focused on Boundiali Gold Project**  
聚焦科特迪瓦本加利金矿项目(工作重点)
- **In the process of taking over Mako Gold Limited**  
正在收购Mako黄金有限公司的过程之中



**Australian gold exploration company with focus on 澳大利亚上市的黄金勘探公司**

Boundiali Gold Project in Côte D'Ivoire, West Africa 在西非科特迪瓦的本加利金矿项目

Large package in well-known gold province in 著名黄金成矿地区拥有大面积的勘探权/权益

Takeover of Mako Gold (ASX:MKG) announced on 16 October 2024<sup>2</sup> 在2024年10月16日公告了对Mako公司的收购



**Changed the rules of exploration with AUE-owned diamond drill rigs and rig operators 公司自有钻机和操作工人改变了传统的勘探公司运行模式**

Aurum's diamond drill fleet has proven to be cost-effective for shareholders compared to contracted services 与使用商业勘探服务公司相比金瑞公司的钻机队已经证明了经济性

6 self owned diamond rigs drilling day and night 目前自有的6台岩芯钻机日夜钻探

2 new diamond rigs being shipped to CDI currently 新购买的2台岩芯钻机正在运往科特迪瓦的途中



**Diamond drilling on high priority targets +54,000m drilled since Oct 2023 从2023年10月开始已经在优先霸区完成了超过54,000米岩芯钻探**

**Capable of ~10,000m/month** using six of our own DD rigs 使用6台岩芯钻机具有约10,000m/月的钻探能力

Drill > 50,000m in CY 2024 在2024年将完成50,000米以上的钻探工程



**Board and Management with proven track record of value creation 董事会成员具有为股东创造价值的成功经历**

Experienced management and exploration team took Abujar from greenfields to gold producer in 8 years (sold for ~A\$800m)<sup>1</sup> 经验丰富的董事会、管理和勘探队伍在8年内将阿布贾绿地项目勘探开发并建成生产矿

Supportive shareholders 来自股东们的强有力支持

**Strong cash balance ~\$A20M 具有强劲的现金储备**



**Exploration upside across our portfolio 在矿权区域内具有勘探成功上升空间**

Project best drill hit to date 良好的钻探见矿成功

**73m @ 2.15g/t Au from 172m inc. 4m @ 18.63g/t Au (DSDD0012)**

**12.22m @ 14.56 g/t Au from 275m inc. 1m @ 163.42 g/t Au (DSDD0051)**

# Boundiali Gold Project

## 本加利金矿项目

### PROSPECTIVE LAND PACKAGE有前景的地块组合

Hosting prospective Birimian greenstones. Located within the same greenstone belt as the

- Resolute's large **Syama** (11.5Moz) and Perseus' **Sissingué** (1.0 Moz) gold mines to the north,
- Barrick's **Tongon** mine (5.0Moz) to the northeast, and
- Montage Gold's 4.5Moz **Koné** project located to the south
- Barrick's Fonondara target located east of **BM Gold Project**

Excellent access to roads, services and power infrastructure

### INTERESTS BY AREA不同区块的项目权益

**Aurum's Four tenements within the tightly held Tongon – Sissingué triangle**

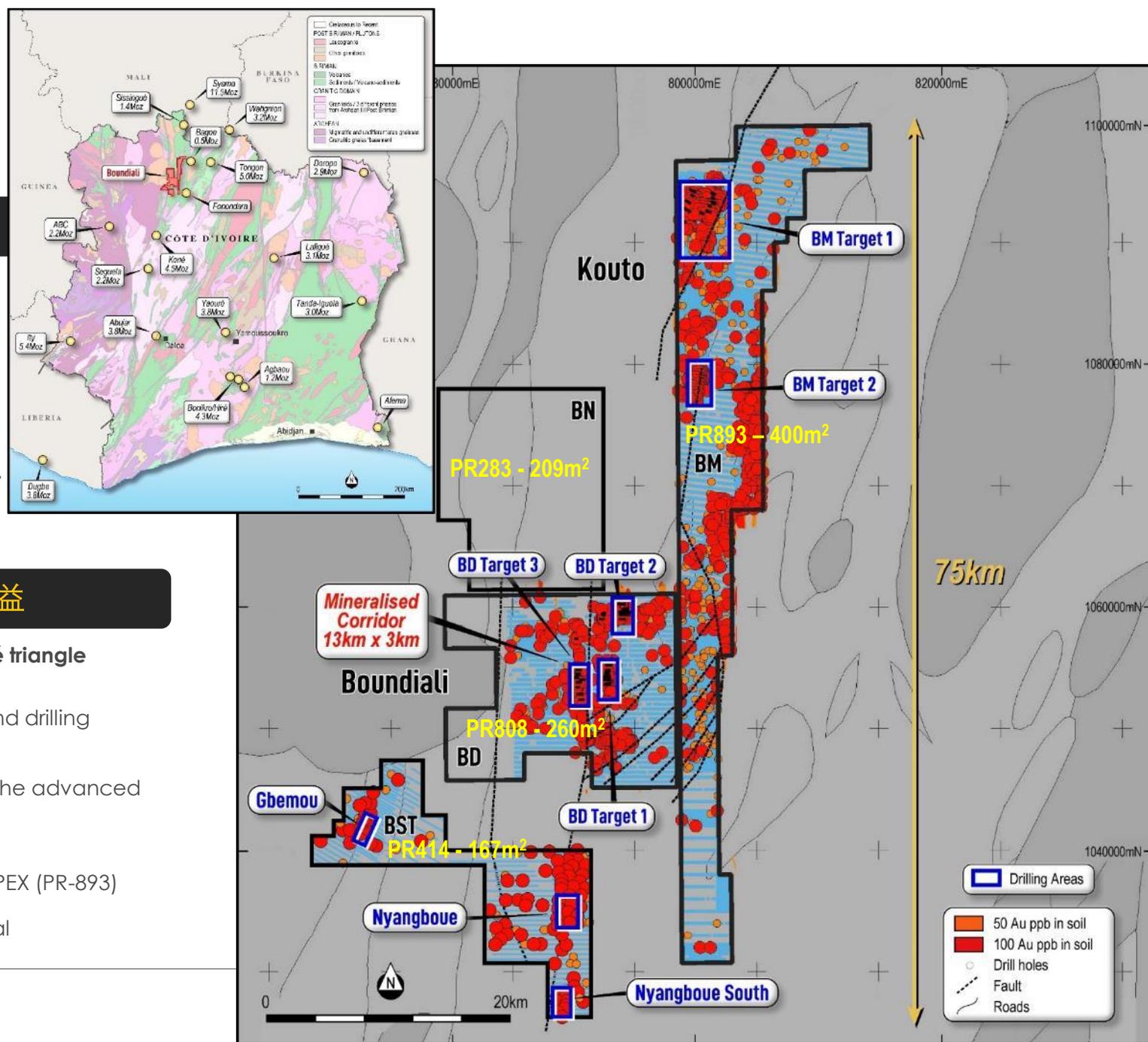
**BD Gold Project JV** – Acquired 80% interest by paying US\$430k and drilling 3,500m diamond holes (PR-808)

**BST Gold Project** - Binding term sheet to acquire 100% interest in the advanced Boundiali South exploration tenement (PR-414)

**BM Gold Project JV** - Farming in to earn 80-88% interest in future Au production by drilling 8,000m diamond holes and project CAPEX (PR-893)

**BN Gold Project JV** – farming in to earn 70%, PR283 under renewal

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# Boundiali Gold Project – Target 1 Artisanal Working

本加利金矿项目一号霸区内非法民采坑



# BD Gold JV Project - 13km by 3km Gold Corridor

## 本加利金矿项目中BD合作矿权 - 13km x 3km 成矿走廊

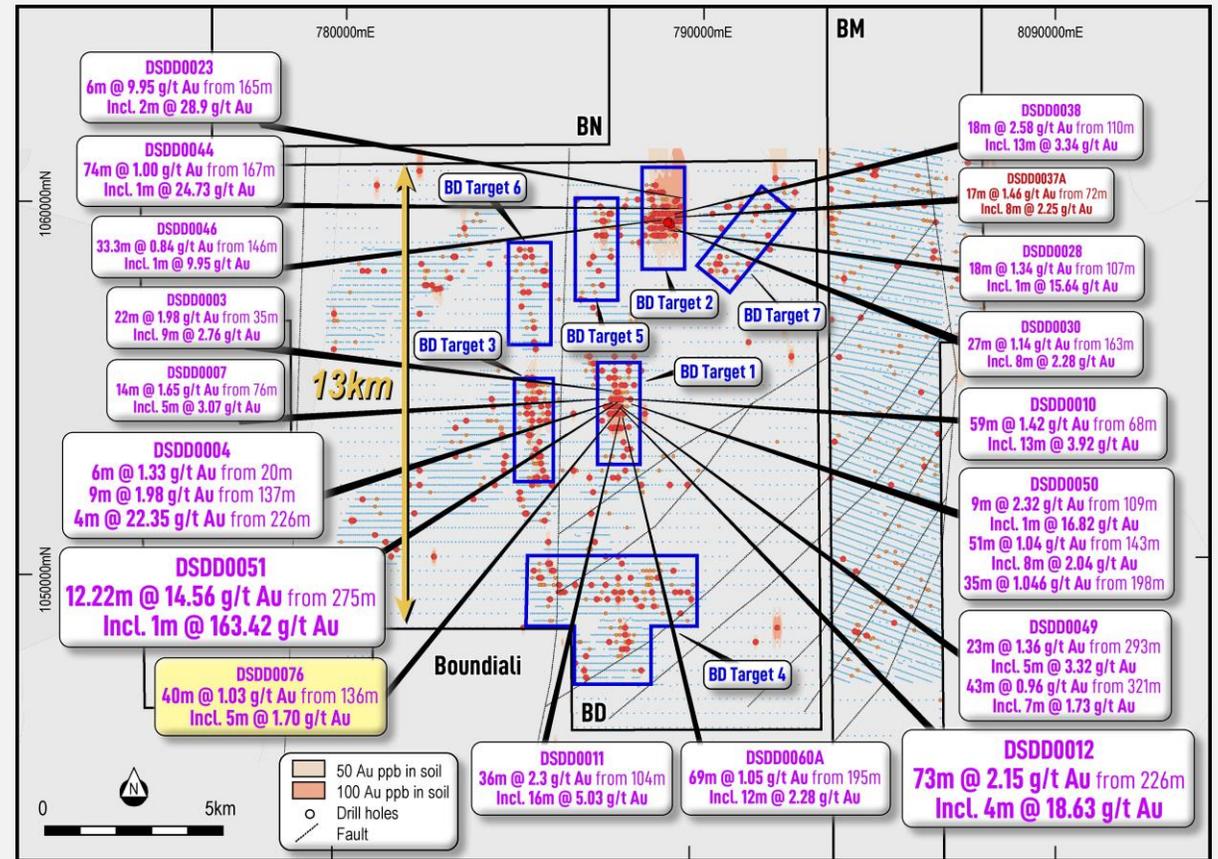
33,700m DIAMOND CORE DRILLED SINCE – DECEMBER 2023<sup>1</sup> 从2023年12月至今已经打了33,700米岩芯钻探工程

### NYANGBOUE GOLD STRUCTURE 金矿结构特征

- Multiple corridors of +20ppb gold in soil anomalism<sup>1,2</sup>
- Higher gold values include 1,185, 806 and 626 ppb gold
- Shallow historic drilling (91 RC holes drilled for 6,229m):
  - 26m @ 1.61 g/t Au from 86m
  - 33m @ 1.01 g/t Au from 31m
  - 12m @ 1.68 g/t Au from 94m

### LATEST DIAMOND DRILL RESULTS 最新钻探结果

- **73m @ 2.15g/t Au** from 172m inc. **4m @ 18.63g/t Au** (DSDD0012)
- **90m @ 1.16 g/t Au** from 143m inc. **51m @ 1.04 g/t Au** and **35m @ 1.47 g/t Au** (DSDD0050)
- **59m @ 1.42 g/t Au** from 68m inc. **13m @ 3.92 g/t Au** (DSDD0010)
- **36m @ 2.53 g/t Au** from 104m inc. **16m @ 5.03 g/t Au** (DSDD0011)
- **4m @ 22.35 g/t Au from 226m** (173m below surface) (DSDD0004)
- **12.22m @ 14.56 g/t Au from 275m inc. 1m @ 163.42 g/t Au** (DSDD0051)
- **69m @ 1.05 g/t Au** from 195m inc. **12m @ 2.28 g/t Au** (DSDD0060A)



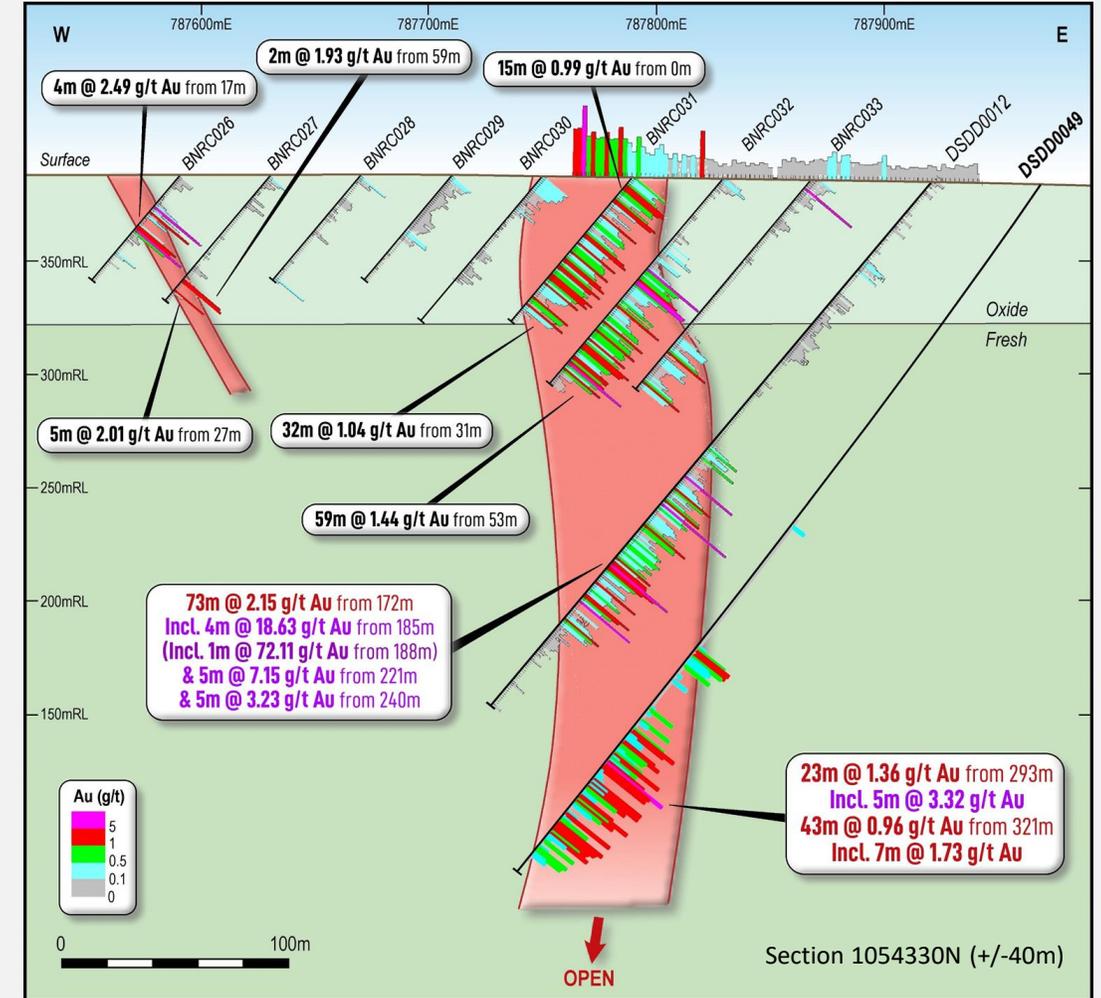
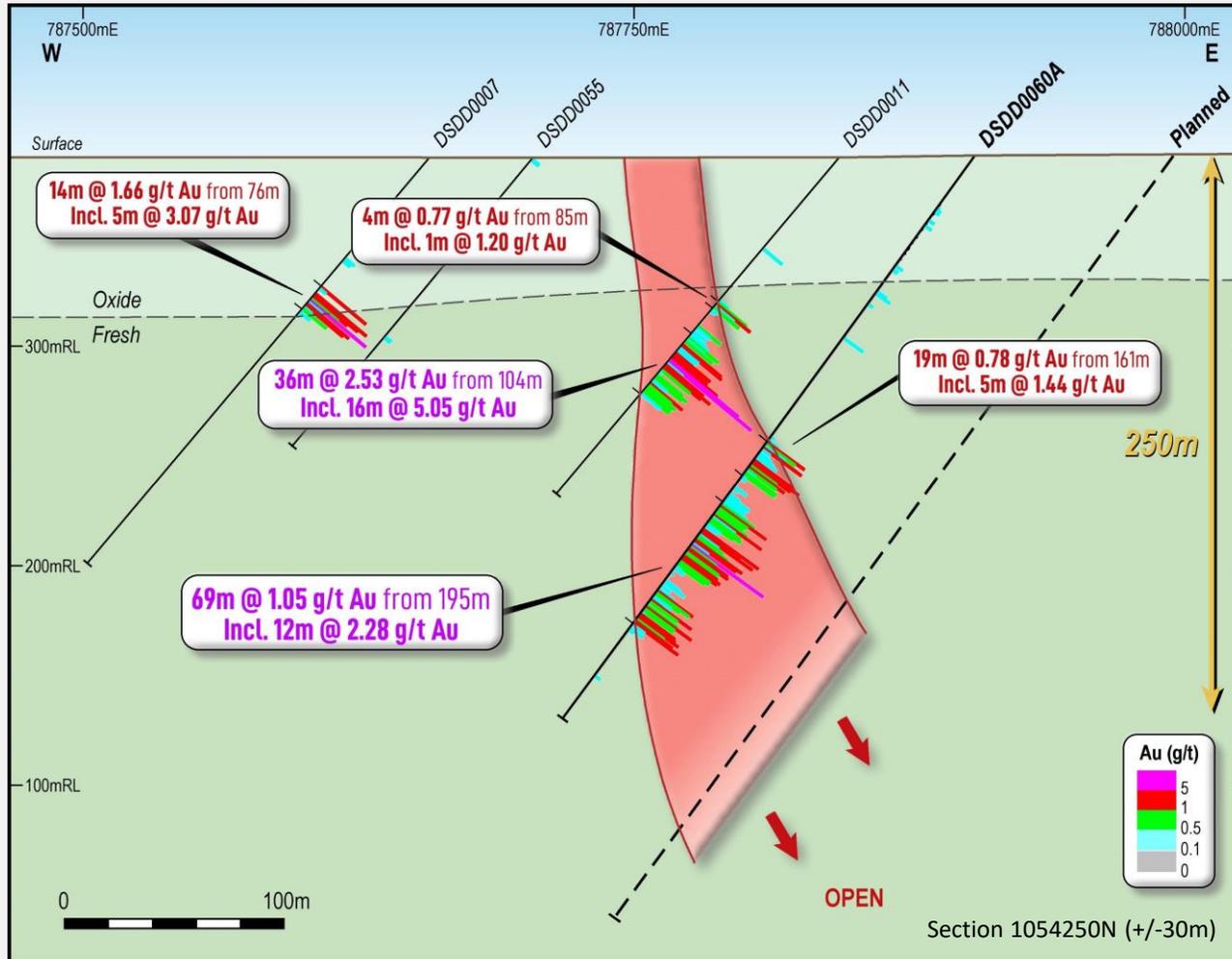
**Target 1: 1号霸区** | 1300m of strike length 走向1300米  
**Target 2: 2号霸区** | 1700m of strike length 走向1700米  
**Target 3: 3号霸区** | 1300m of strike length 走向1300米

# BD Gold JV Project - 13km by 3km Gold Corridor

## 本加利金矿项目中BD合作矿权 - 13km x 3km 成矿走廊



BD TARGET 1 X-SECTIONS 1号霸区剖面图

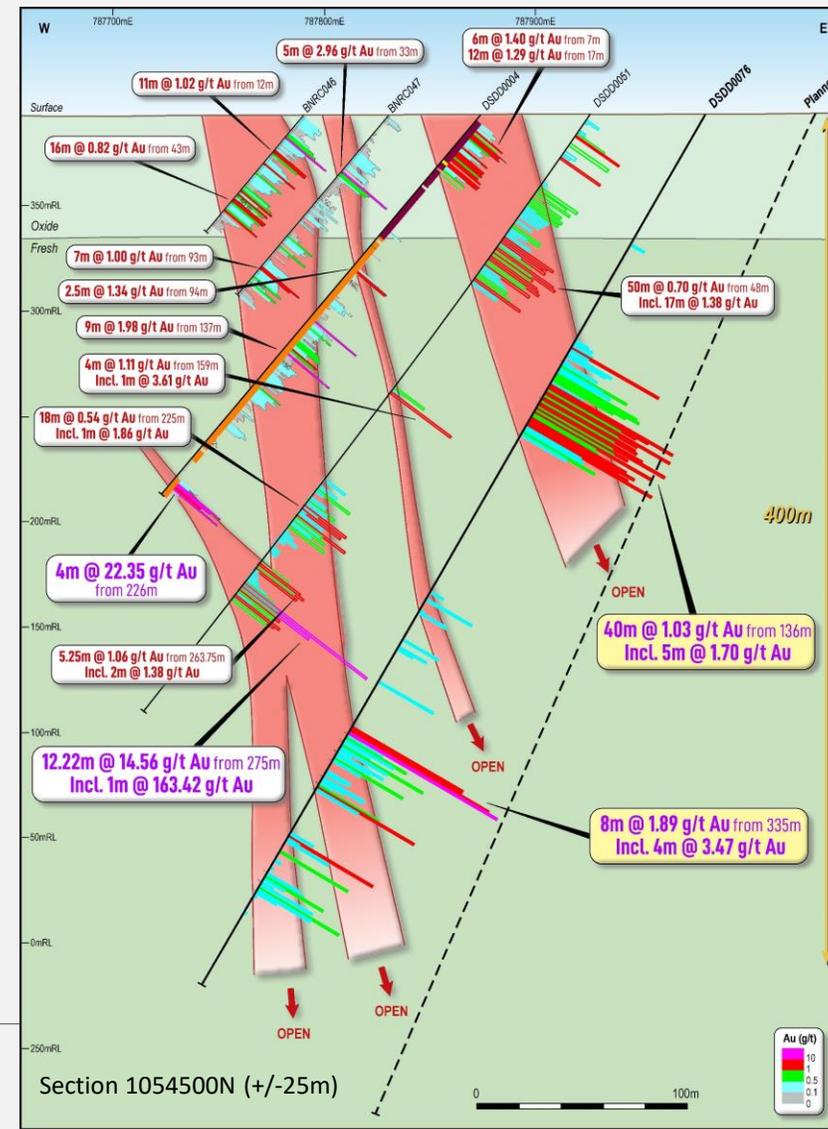
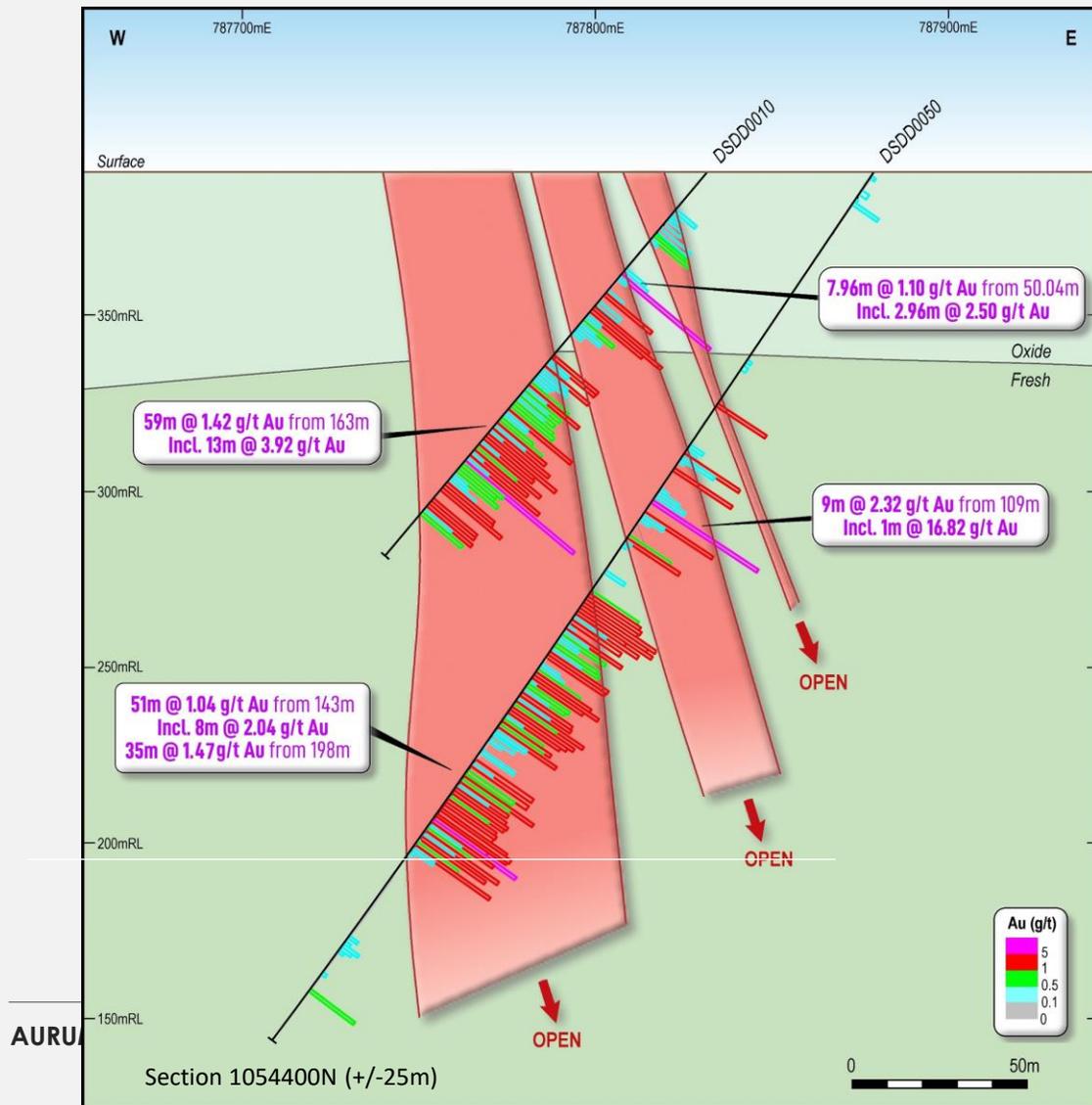


# BD Gold JV Project - 13km by 3km Gold Corridor

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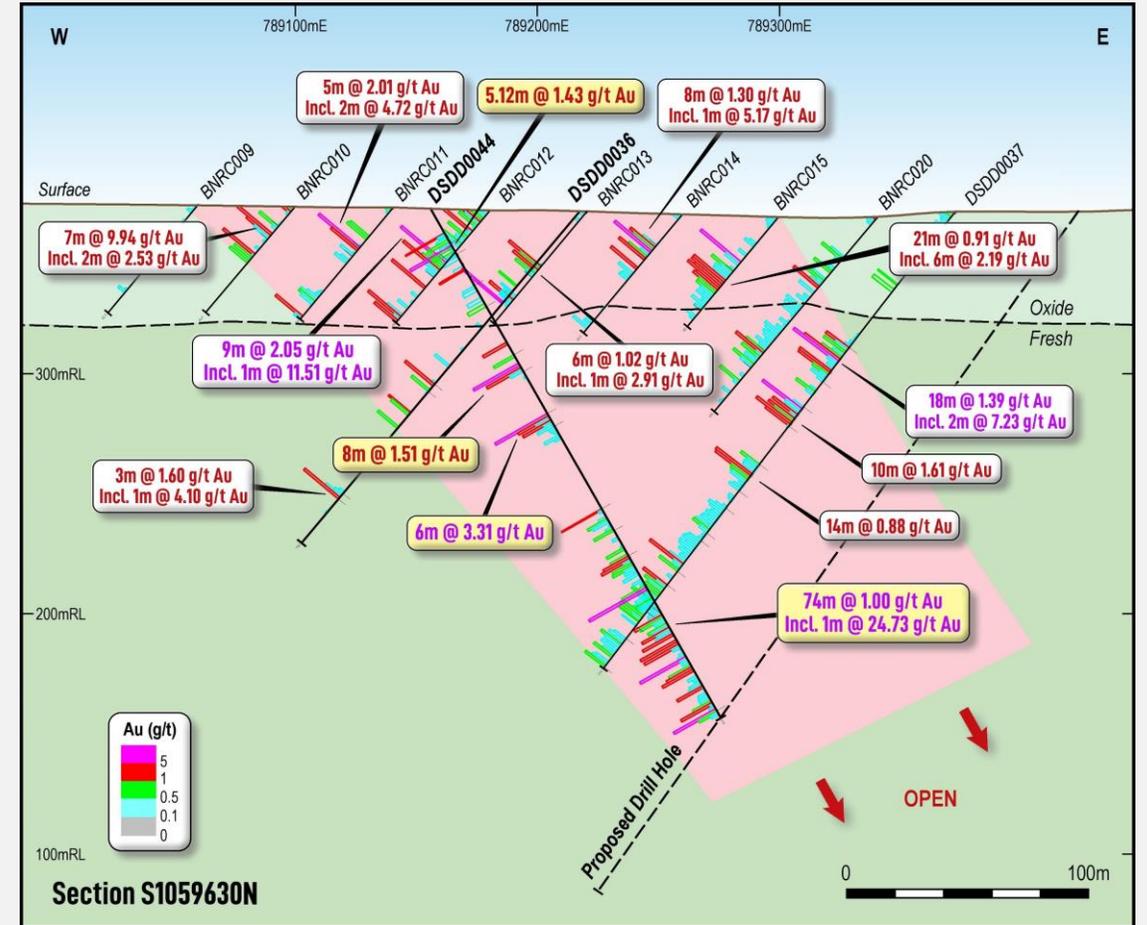
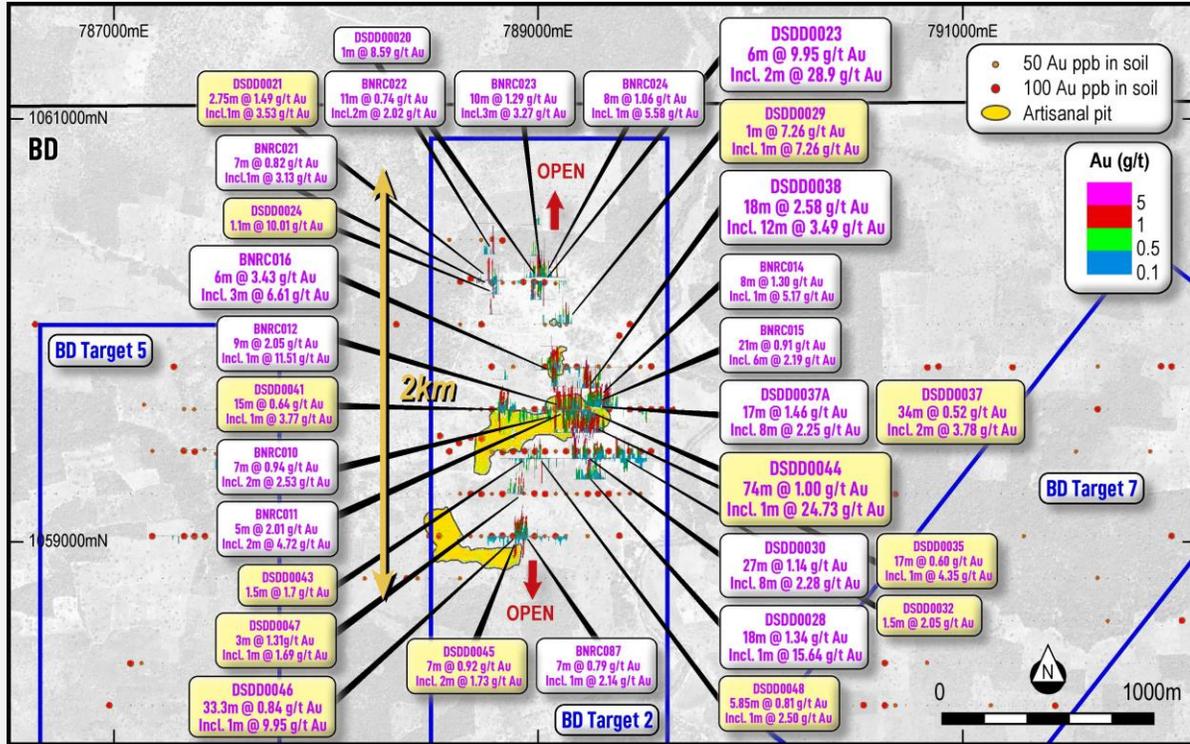


# BD Gold JV Project - 13km by 3km Gold Corridor

## 本加利金矿项目中BD合作矿权 - 13km x 3km 成矿走廊



FIRST STAGE DIAMOND DRILL SCOUT PROGRAM – BD TARGET 2 在BD矿证区2号霸区首轮岩芯钻探结果



# BST Gold Project – Advanced Exploration Play

矿证区BST（本加利南部矿证区）是一个详勘阶段的勘探项目

GROWING EXPLORATION FOOTPRINT WITH BOUNDIALI SOUTH ACQUISITION - BST矿证区的获得增加了勘探领地

## MULTIPLE GOLD TARGETS DEFINED

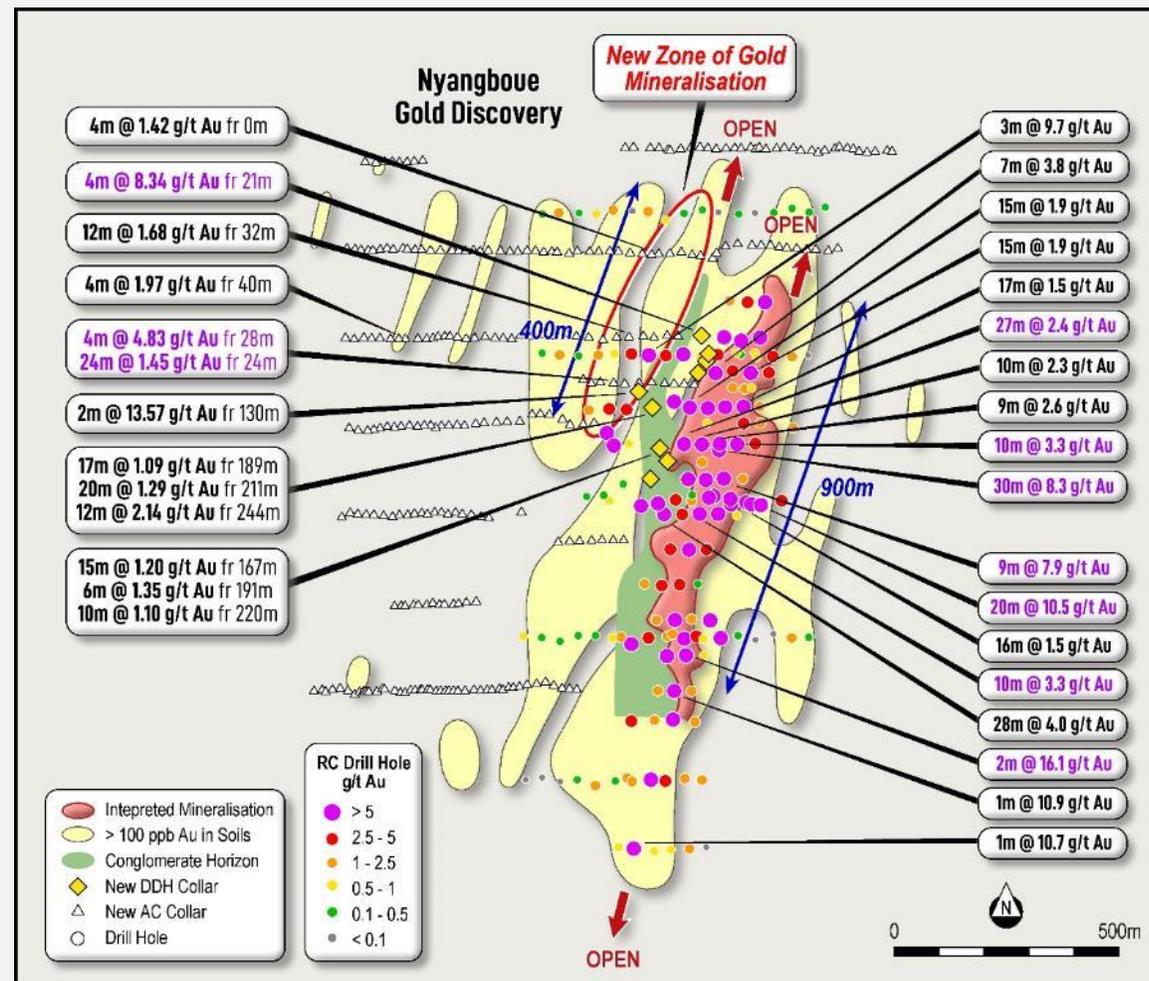
已经确定了多个黄金矿体霸区

Detailed surface geochemical sampling identified three strong gold anomalies:

- Nyangboue +6km strike
- Nyangboue South +2km strike
- Gbemou +1.5km strike

## HISTORIC DRILL RESULTS 以往钻探结果

- 20m @ 10.45g/t Au from 38m (BRC004S BIS)
- 30m @ 8.30g/t Au from 39m (NDC007)
- 28m @ 4.04g/t Au from 3m and 6m @ 3.29g/t Au from 47m (BRC003)
- 9m @ 7.90g/t Au from 99m (BRC006)
- 27m @ 2.42g/t Au from 27m (BRC175)
- 20m @ 1.29g/t Au from 211m (NDC016)
- 2m @ 13.57g/t Au from 130m (NDC017)
- 17m @ 1.09g/t Au from 189m; 20m @ 1.29g/t Au from 211m and 12m @ 2.14g/t Au from 244m EOH (NDC016)



# BM Gold Project JV – Scout Drilling Results: Plan View

## BM(本加利Minex)合作金矿项目初步踏勘钻探结果平面图



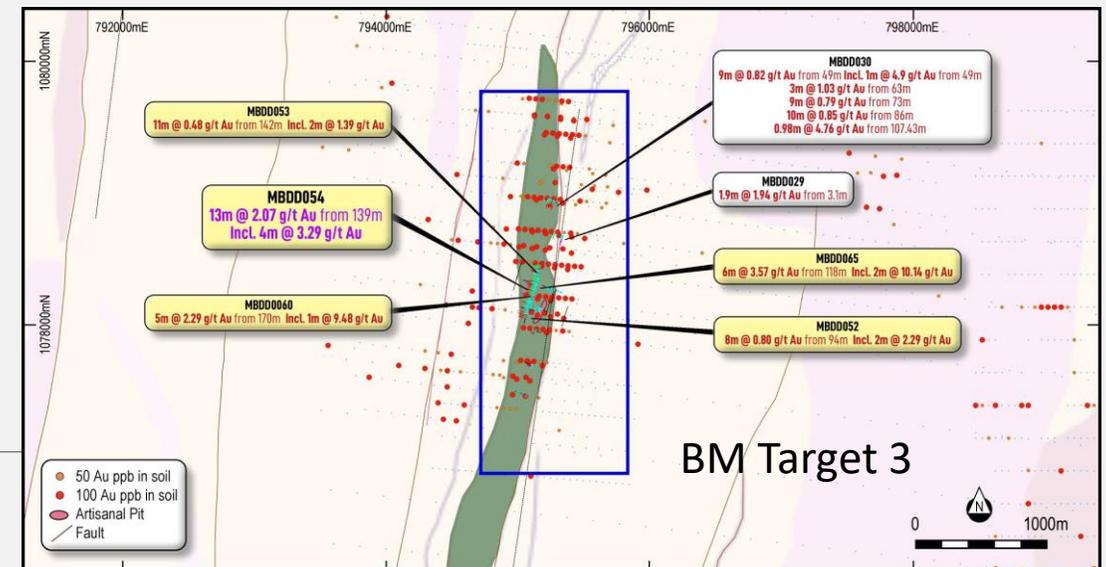
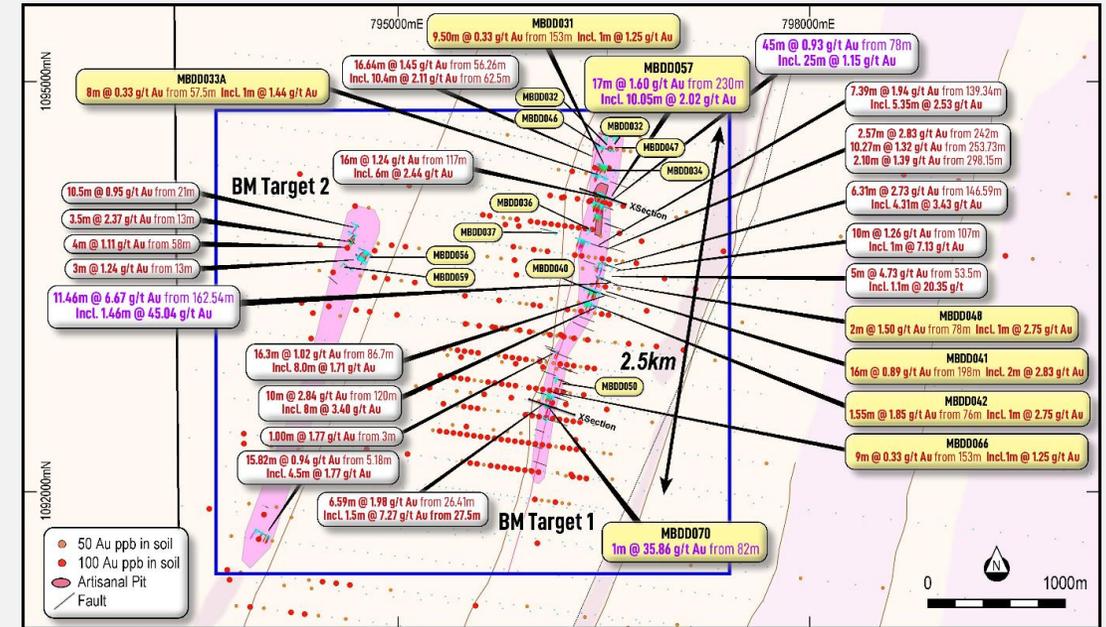
### HISTORIC DATA 以往勘探数据

- 93 AC drill holes
- 816 rock chip assays (Gold only)
- EM - Airborne geophysical survey
- Four RC holes drilled by previous owners, best results include:
  - 22m @ 1.06 g/t Au from 87m and 9m @ 1.79 g/t Au

### AURUM DIAMOND DRILL RESULTS

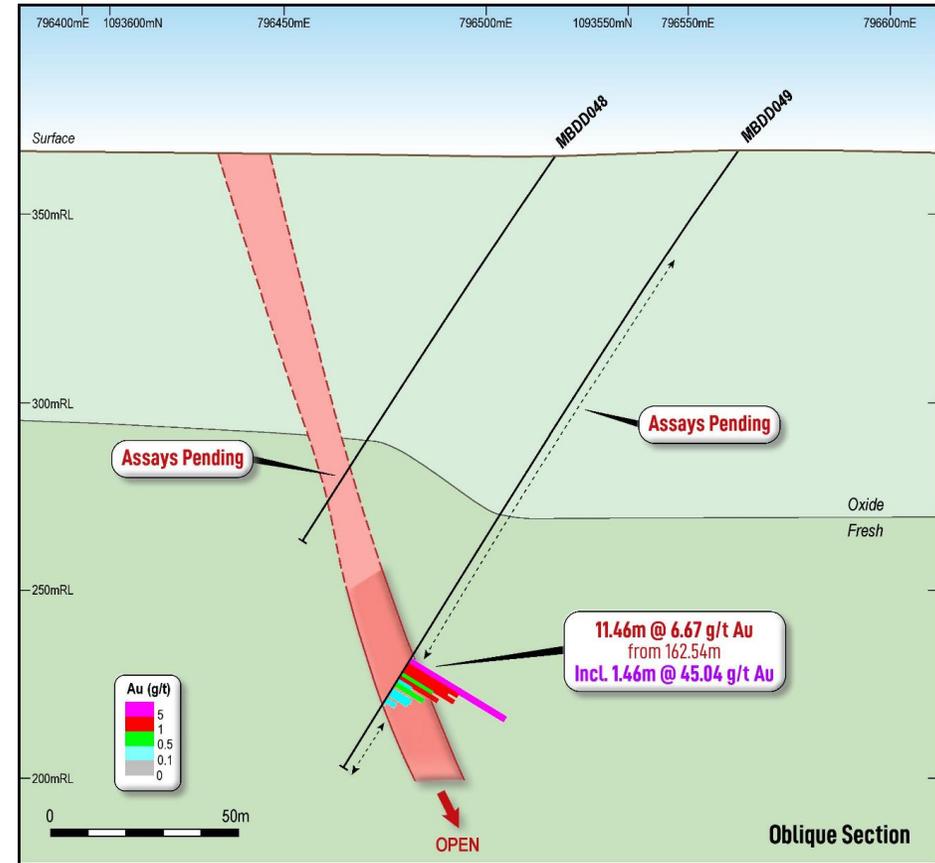
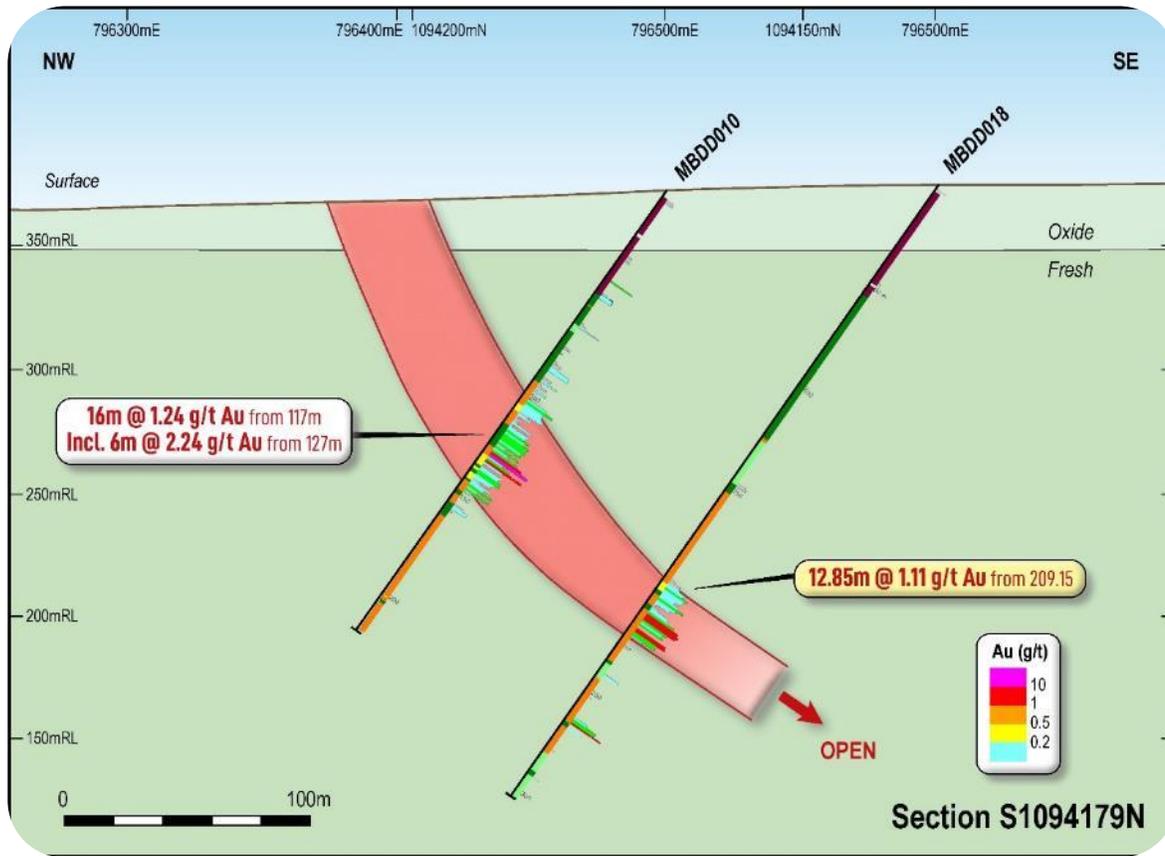
#### 金瑞公司岩芯钻探结果

- 11.46m @ 6.67 g/t Au from 162.54m incl. 1.46m @ 45.04 g/t Au (MBDD049)
- 45m @ 0.93 g/t Au from 78m incl. 8m @ 1.18 g/t Au from 78m & 25m @ 1.15 g/t Au from 98m (MBDD0045)
- 10m @ 2.84 g/t Au from 120m incl. 8m @ 3.40 g/t Au (MBDD043)
- 6.31m @ 2.73 g/t Au from 164.69m incl. 4.31m @ 3.40 g/t Au (MBDD039).
- 16m @ 1.24 g/t Au from 117m incl. 6m @ 2.44 g/t Au (MBDD0010)
- 7.39m @ 1.94 g/t Au from 139.34m incl. 5.35m @ 2.53 g/t Au (MBDD017)
- 16.3m @ 1.02 g/t Au from 86.7m incl. 8m @ 1.71 g/t Au (MBDD019)
- 16.64m @ 1.45 g/t Au from 56.26m incl. 10.40m @ 2.11 g/t Au (MBDD007)
- 5m @ 4.73 g/t Au from 53.5m incl. 1.10m @ 20.35 g/t Au (MBDD004).



# BM Gold Project JV – Scout Drilling Results Target 1: Section View

## BM(本加利Minex)合作金矿项目初步踏勘钻探1号霸区结果平面图



# We care about our shareholders and look after all stakeholders

## 我们关心我们的股东并照顾好所有的利益相关方 (ESG的重要性)

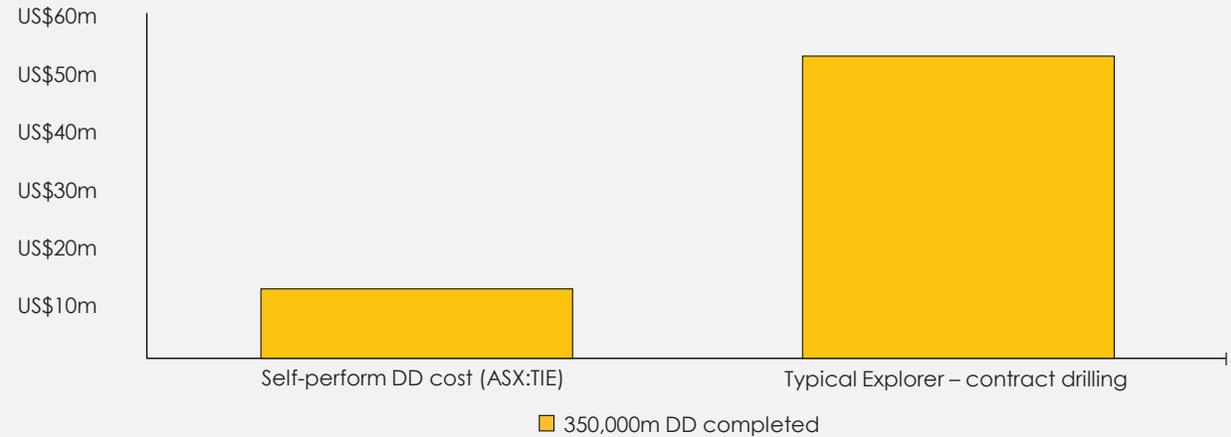


<p>01 NO POVERTY</p> 	<p>02 ZERO HUNGER</p> 	<p>03 GOOD HEALTH AND WELL-BEING</p> 	<p>04 QUALITY EDUCATION</p> 	<p>05 GENDER EQUALITY</p> 	<p>06 CLEAN WATER AND SANITATION</p> 
<p>07 AFFORDABLE AND CLEAN ENERGY</p> 	<p>08 DECENT WORK AND ECONOMIC GROWTH</p> 	<p>09 INDUSTRY, INNOVATION AND INFRASTRUCTURE</p> 	<p>10 REDUCED INEQUALITIES</p> 	<p>11 SUSTAINABLE CITIES AND COMMUNITIES</p> 	<p>12 RESPONSIBLE CONSUMPTION AND PRODUCTION</p> 
<p>13 CLIMATE ACTION</p> 	<p>14 LIFE BELOW WATER</p> 	<p>15 LIFE ON LAND</p> 	<p>16 PEACE, JUSTICE AND STRONG INSTITUTIONS</p> 	<p>17 PARTNERSHIPS FOR THE GOALS</p> 	



# Drilling Exploration Dollars Further

## 我们的钻探 – “一块钱掰成两开花”



### WE OWN OUR DIAMOND DRILL RIGS AND OPERATORS 我们拥有自己的钻机和钻机操作队员

- Proven game-changing strategy for junior explorers – Tietto Minerals
- Reduce drilling costs by up to +65%
- Reduce cash burn – less capital needed to keep rigs spinning – minimise dilution
- Fast tracking resource growth
- Small footprint and man portable
- Owners have done it before

### ONGOING DRILLING OPERATIONS 持续的钻探运作

- Diamond drilling commenced on 24 October 2023 with our first two rigs
- We now own 8 diamond drill rigs (6 are operating and 2 are being shipped) and ~50,000m diamond drilling consumables purchased
- Inaugural JORC resources – Targeting end 2024

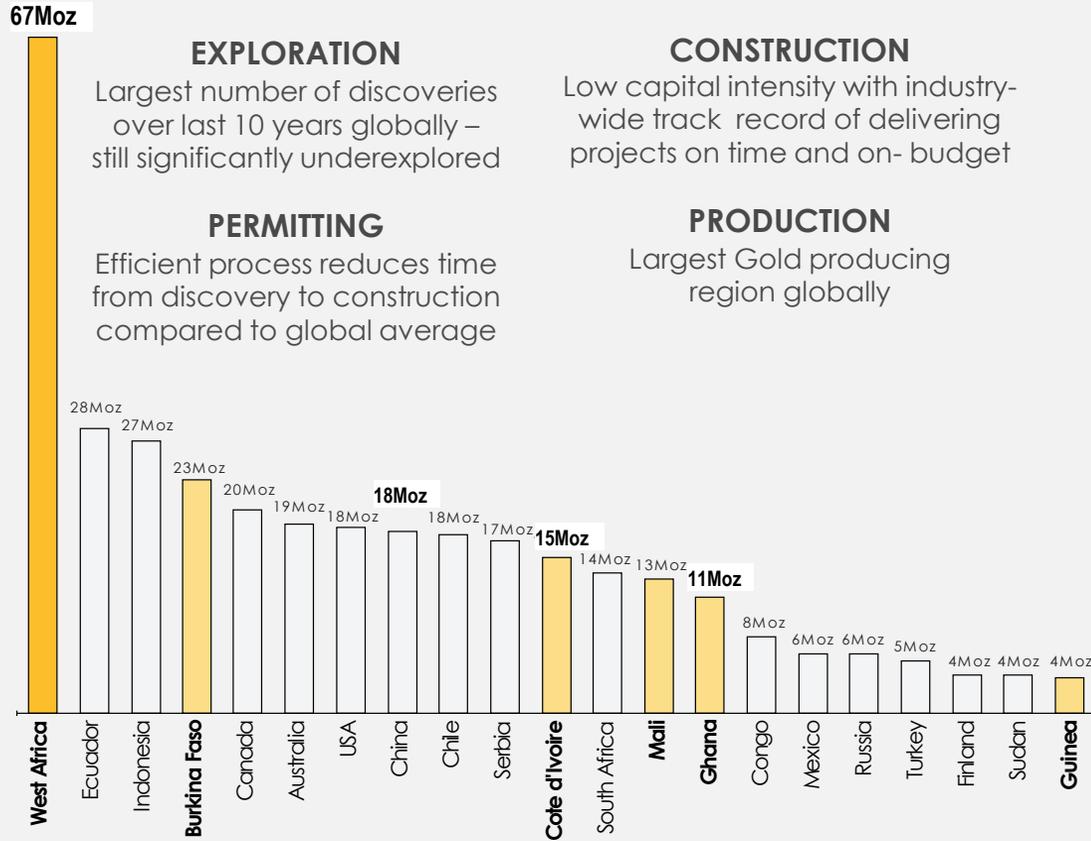
# West Africa - Destination of Gold Investment Choice

## 西非 - 黄金投资选择的目的地



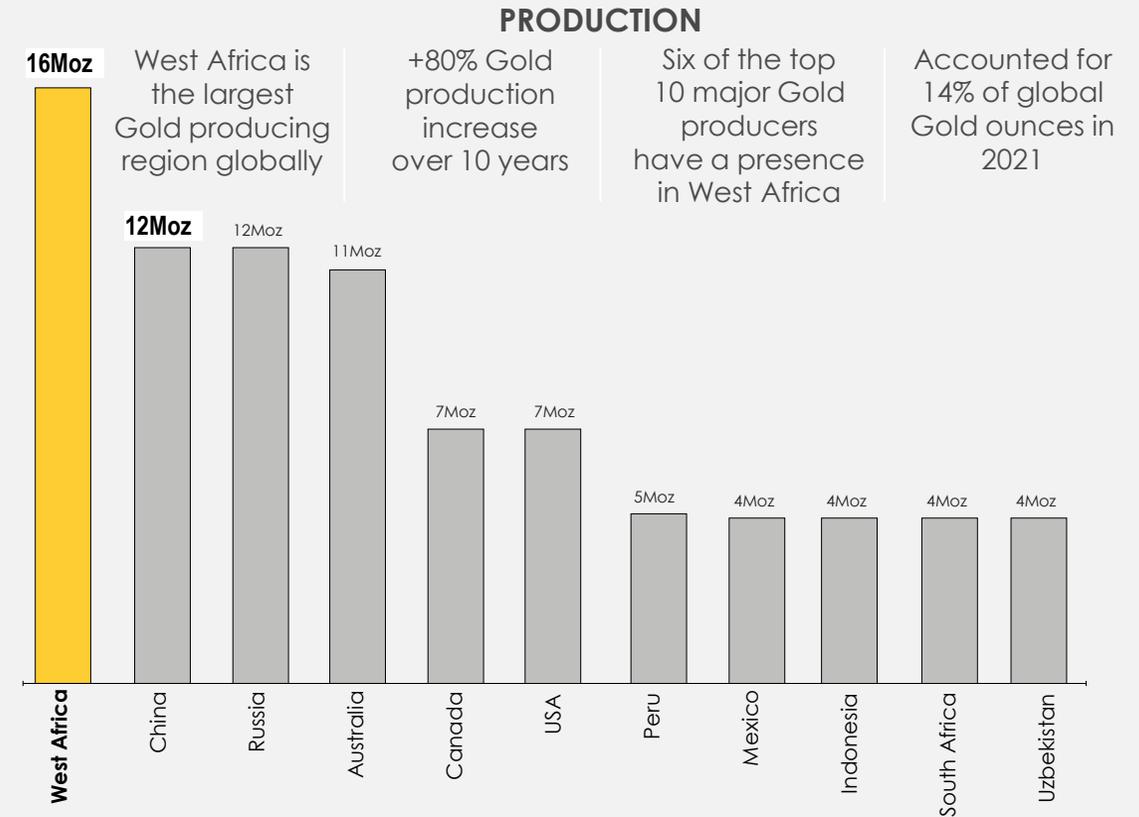
### DISCOVERIES BY AREA 按照地区对比黄金资源发现

2010-2021



### ANNUAL GOLD PRODUCTION BY REGION 按照地区对比黄金年产量

IN MILLIONS OF OUNCES (2021) 在2021年的黄金产量(百万盎司)



Source: S&P Global Market Intelligence, Endeavour Mining. West Africa includes Burkina Faso, Cote d'Ivoire, Ghana, Mali, Guinea and Senegal.

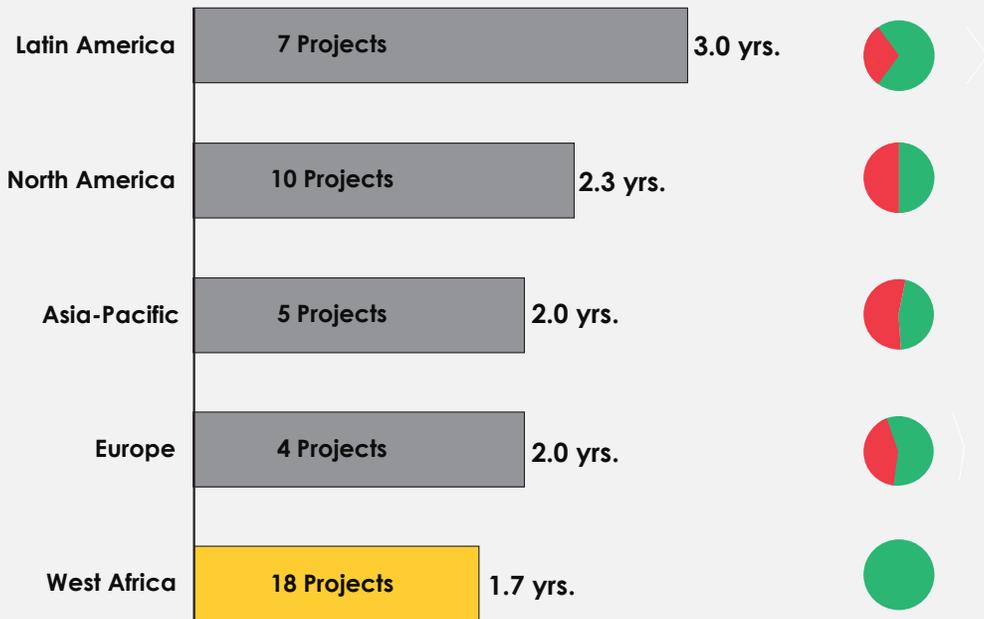
# West Africa - Destination of Choice (continued)

## 西非 - 黄金投资选择的目的地(续)

### GOLD PROJECT CONSTRUCTION 金矿建设年数

Based on 44 primary gold projects built since 2010

- Project built on time & schedule 项目按时在预算内完成
- Project missed budget or schedule 项目不按时不在预算内完成

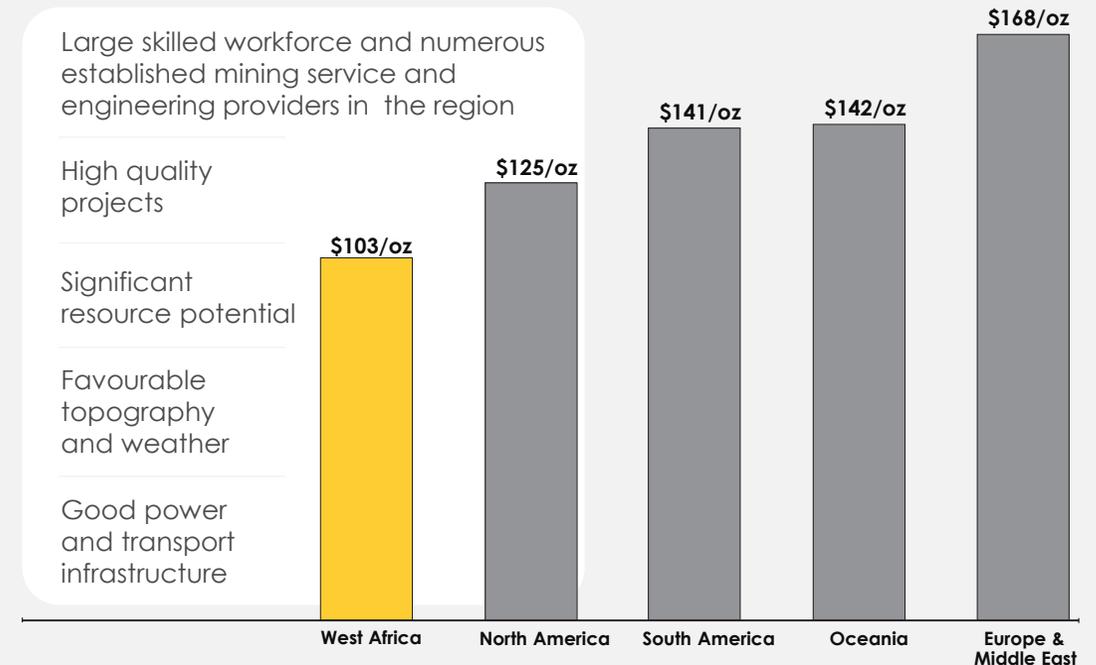


1) Based on expected construction timeline that remains on track as of 22 March 2023  
Source: S&P Global, Endeavour Mining. West Africa consists of Cote d'Ivoire, Burkina Faso, Guinea, Senegal, and Mali.

### GOLD PROJECT CONSTRUCTION 金矿建设成本

Capital intensity calculated as development capital costs divided by M&I Resource as per the feasibility study

Low capital intensity with industry-wide track record of delivering projects on time and on budget



Source: S&P Global, Endeavour Mining. Considers primary Au mines with over 1 Moz in M&I resources, with capital cost estimate published after 1 January 2018

# Côte d'Ivoire – Growing Gold Producer

## 科特迪瓦 – 日益增长的黄金生产国



### Stable 政局稳定

Political governance and strong economic performance



### Extensive Birimian

#### 巨大的比日米亚克拉通

Gold-bearing rocks with approximately 34% of West Africa's greenstone host over 60 +1Moz deposits



### Underexplored

#### 尚未被充分勘探

World-class discovery potential



### Proven jurisdiction

#### 已经被证明了的政法财税体系

For mine development with modern, transparent and attractive mining code



### Nine operating Gold mines

#### 9座大型露天金矿在生产

>1.0Moz pa (Barrick, Endeavour, Perseus, Tietto, Allied Gold and Fortuna)



### Excellent infrastructure

#### 优异的基础设施

Extensive network of sealed roads, grid power and HV transmission lines, skilled local workforce and contractors

Alassane Ouattara Bridge - August 2023

# Why invest in Aurum 为什么要投资金瑞公司



## Experience 经验

Management has track record of creating value for shareholders from exploration and project development



## Knowledge 知识

More than 10 years' experience in country and jurisdiction



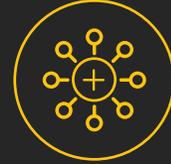
## Trust 信任

By Government, investors and project partners



## Care 关心

About shareholders' investment and ensure that funds are spent wisely



## Commitment 执着

Dedicated to ensure positive outcomes for all stakeholders

## Targeting 45,000m of Diamond Drilling in 2024 在2024年完成45000米岩芯钻探

	Q1	Q2	Q3	Q4
Scout drilling 踏勘钻探	■	■	■	■
Exploration resource drilling 圈定资源量的钻探		■	■	■
Maiden Mineral Resource 递交首期JORC资源量				■

# Aurum has launched a bid to acquire Mako

Recommended Takeover Of Mako Gold By Aurum Resources – 16 October 2024<sup>1</sup>

金瑞公司在2024年10月16日开启了对Mako公司100%的收购程序、Mako公司董事会一致同意并推荐股东接受

**Rapid growth in ounces** –Mako's existing shallow, open pittable ounces will provide Aurum with a base load of 868,000 oz<sup>2</sup>, immediately putting Aurum on the ladder with respect to defined ounces, for which rapid growth is expected once drilling resumes at Napié. Aurum maiden MRE at Boundiali Gold Project expected by end CY 2024

**Strong project synergies** - Given the location of both projects, there are strong project synergies between the Boundiali Gold Project and Mako's Napié Gold Project

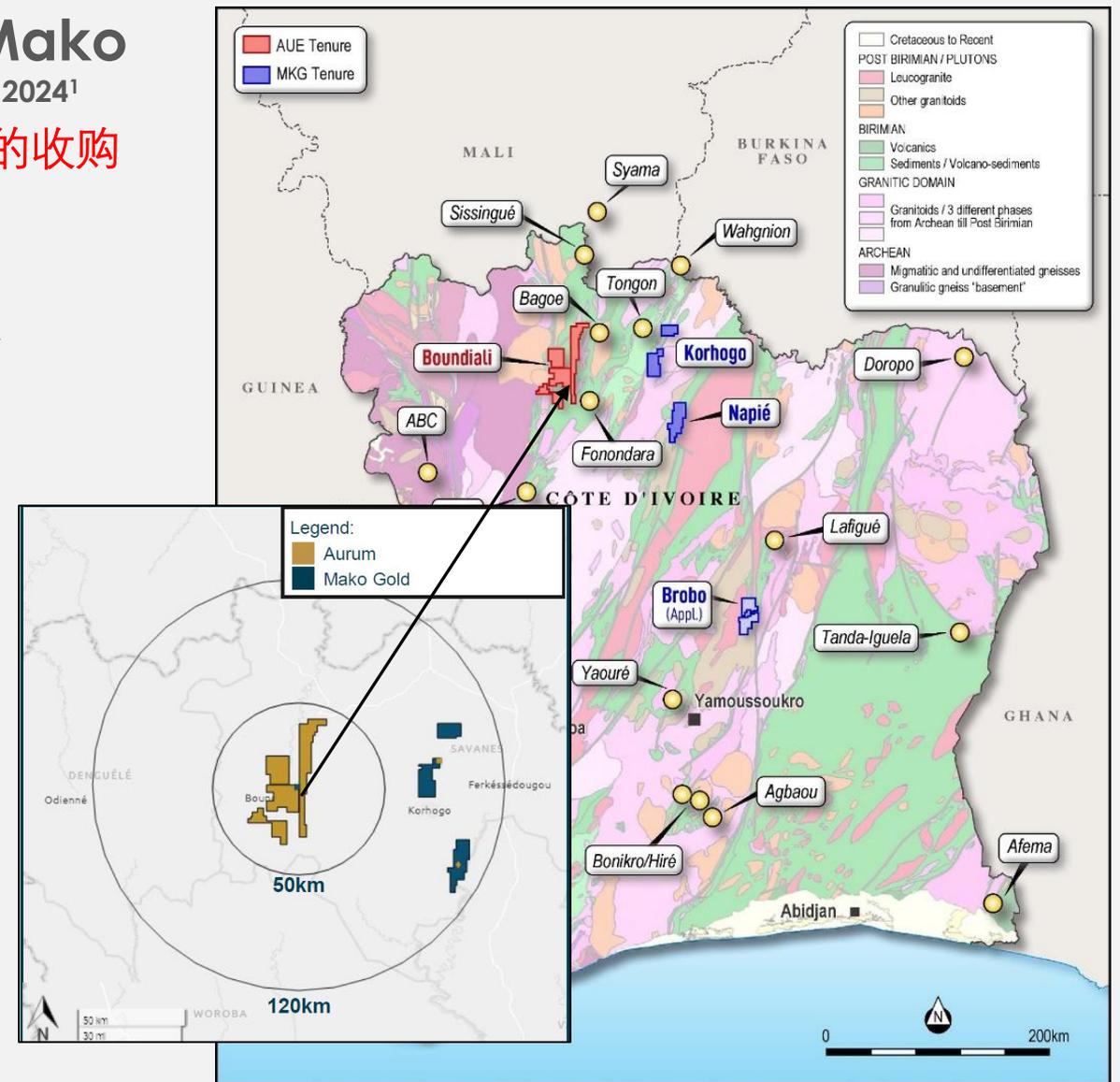
**Strength of Aurum's scrip** - Mako's recent share price under-performance provides a favourable M&A environment for Aurum

**Massive Exploration upside** – There remains significant exploration upside at Mako's Napié project, where due to limited financial resources less than 13% of the 30km Napié shares has been explored, and even where resources defined, only relatively shallow drilling to date

**Exposure to Korhogo Manganese** – The early results from Mako's unexpected discovery of this manganese asset has provides potential for a low-capex DSO manganese operation

**Strategic Options for Growth** - By combining Aurum and Mako, the merged company will achieve greater scale and market presence, creating a stronger platform for future growth and success in the industry

**Timing** - With the raising gold price and improving sentiment for West African gold stocks generally in the market



**Takeover bid launched on 16 October 2024 – Success of TKO bid subject to acceptance by Mako shareholders**

## AURUM RESOURCES

1: The full terms of the bid are set out in the Bidder Statement lodged with ASX and ASIC on 30 October 2024

2: The information relating to the Mineral Resource at the Napié project is extracted from the ASX Announcement titled: "Mako Delivers 868koz Maiden Resource to Provide Strong Growth Platform at Napié" dated 14 June 2024

# Transaction Summary – Mako Gold Acquisition



## 金瑞公司并购Mako公司要点

<b>Proposed Merger</b>	<ul style="list-style-type: none"><li>Acquisition of 100% of the fully paid ordinary shares in Mako Gold Limited (<b>Mako</b>) via an off-market takeover</li><li>Mako's Napié Gold Project (<b>Napié</b>) hosts 868,000 ounces at 1.20g/t gold Maiden Mineral Resource and is located along the same belt as the 3.4Moz Abujar Mine discovered by Tietto<sup>1</sup></li><li><b>Mako shareholders will receive 1 Aurum Resources Limited (Aurum) shares for every 25.1 Mako shares, representing an offer price of \$0.018 per Mako share 每25.1股Mako股份换取1股Aurum (金瑞) 股份</b></li><li>Aurum has Pre-bid Acceptances for 17.8% of the Mako shares, comprising of significant holders including Dundee Resources Limited, Delphie, AG Sparta and Geodrill</li><li>Universally recommended by Mako Directors (in the absence of a superior proposal)</li><li>Offer is expected to close on 25 November 2024, unless extended</li></ul>
<b>Pro-forma ownership</b>	<ul style="list-style-type: none"><li><b>Mako shareholders will own 20.5% of the merged entity with Aurum shareholders owning the remaining 79.5% 完成收购（合并）后原Mako股东持有合并后的金瑞公司总股份的20.5%，原金瑞公司股东持有合并后的金瑞公司总股份的79.5%。</b></li></ul>
<b>Board Composition</b> 合并后董事会组成	<ul style="list-style-type: none"><li>Following completion of the Proposed Merger, Aurum will invite Mr Steven Zaninovich (existing Mako non-executive director) to join the Board or Aurum, the Aurum board will comprise of 3 Aurum board members and 1 Mako board member:</li><li><b>Managing Director:</b> Dr Caigen Wang</li><li><b>Non-Executive Chairman:</b> Troy Flannery</li><li><b>Executive Director:</b> Mark Strizek</li><li><b>Non-Executive Director:</b> Steve Zaninovich (Mako)</li></ul>

***Takeover bid launched on 16 October 2024 – Success of TKO bid subject to acceptance by Mako shareholders***  
***The full terms of the bid are set out in the Bidder Statement lodged with ASX and ASIC on 30 October 2024***

<sup>1</sup> The information relating to the Mineral Resource at the Napié project is extracted from the ASX Announcement titled: "Mako Delivers 868koz Maiden Resource to Provide Strong Growth Platform at Napié" dated 14 June 2024

<sup>2</sup> Based on Aurum's 5-day volume weighted average price of A\$0.455 per share as of 11 October 2024, being the last trading day prior to announcement of the Proposed Merger

<sup>3</sup> Class A Being the 43,333,359 options issued by the Company with an exercise price of \$0.05 and expiring on 30 June 2025 and Class B Being the 200,000,000 options issued by the Company with an exercise price of \$0.02 and expiring on 31 January 2025

# Growth Focused West African Gold Explorer

## 聚焦于在西非发展的黄金勘探公司



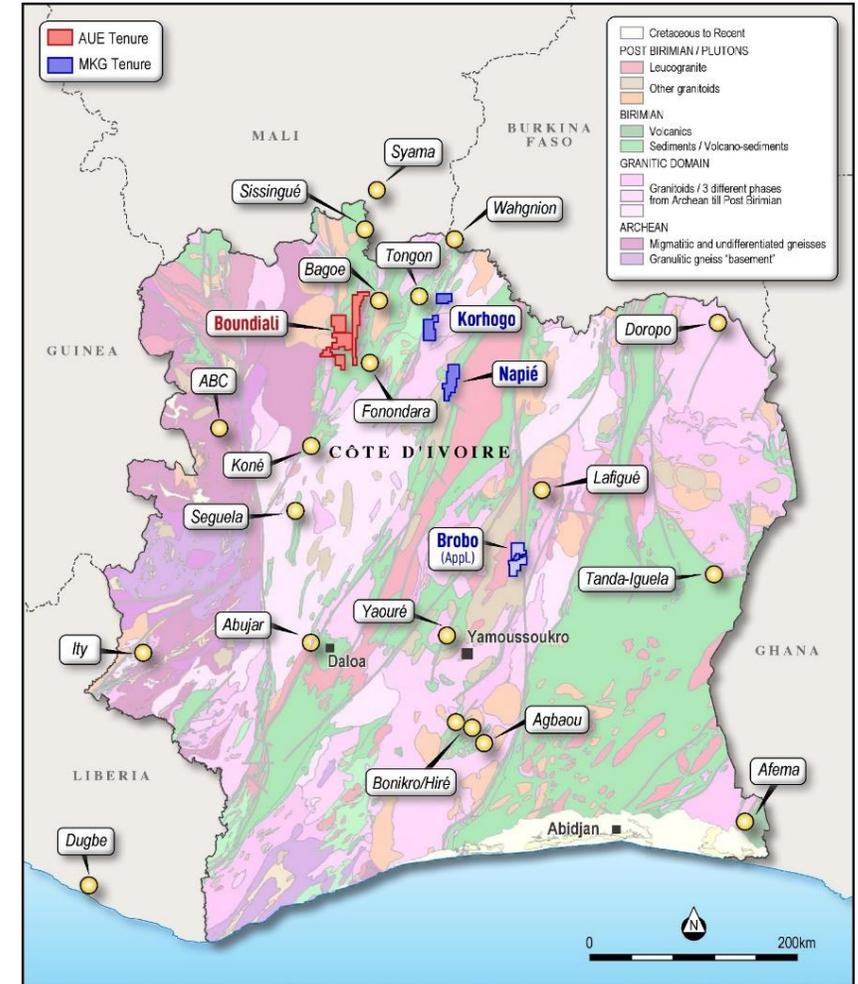
CREATING A WELL FUNDED, EXPLORATION AND DEVELOPMENT GOLD BUSINESS



<b>Location</b>	Côte D'Ivoire	Côte D'Ivoire
<b>Resource</b>	Targeted for late CY2024	<b>868,000 ounces at 1.20g/t gold</b>
<b>Projects</b>	Boundiali Gold Project <ul style="list-style-type: none"> <li>• BD Gold Project JV</li> <li>• BST Gold Project</li> <li>• BM Gold Project JV</li> <li>• BN Gold Project JV</li> </ul>	Napié Gold Project <ul style="list-style-type: none"> <li>Tchaga Prospect</li> <li>Gogbala Prospect</li> <li>Komoro Prospect</li> <li>Korhogo Manganese Project</li> </ul>

### Pro-Forma Capital Structure<sup>1</sup>

Share price <sup>2</sup>	~\$0.470/share
Pro-Forma Shares on Issue	191.7 m
Pro-Forma Market Capitalisation	\$90.1 m
Pro-Forma Net Cash (prior to transaction costs)	~\$20.0 m
Pro-Forma Enterprise Value	\$70.1 m



# Overview of Mako's Assets

## Mako公司的资产简介

**Takeover bid launched on 16 October 2024 – Success of TKO bid subject to acceptance by Mako shareholders**



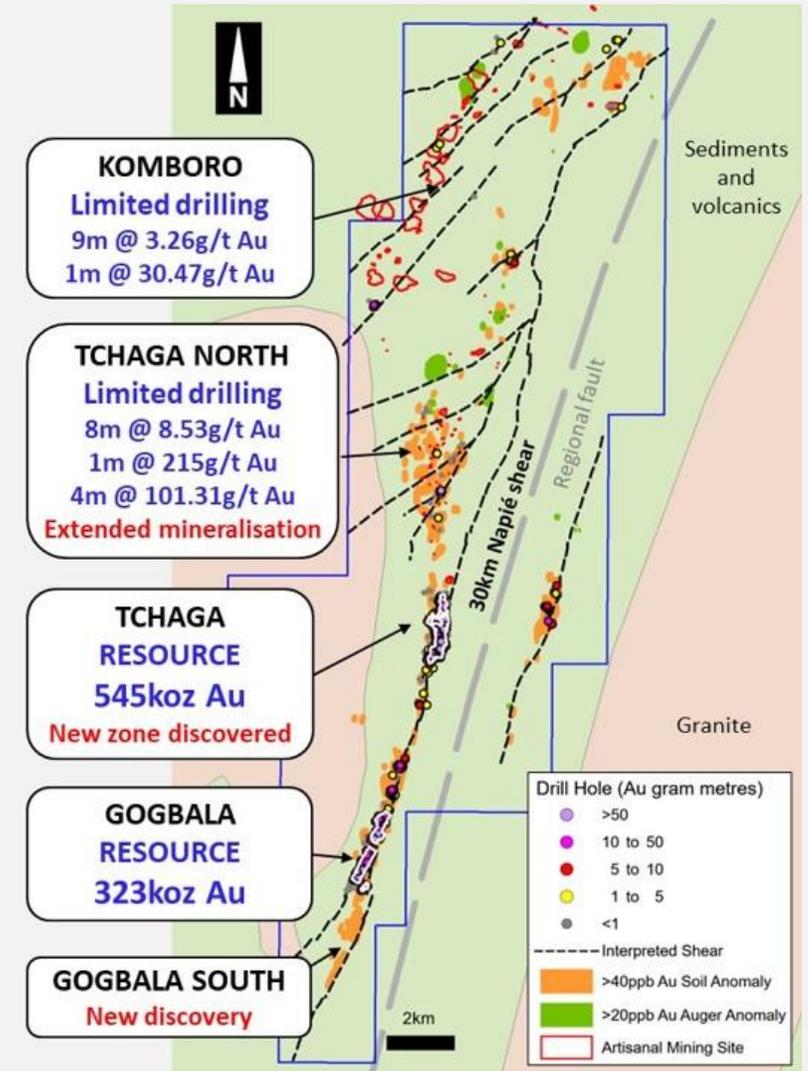
**ADVANCING THE 868,000 OUNCE GOLD RESOURCE AT NAPIÉ & 8KM-LONG MANGANESE DISCOVERY**

### Napié Gold project – **Napie**金矿项目

- Mako owns the Napié Gold Project (90%) and the Korhogo Manganese Project (100%), located in Côte D'Ivoire
- Existing 868,000 oz MRE at 1.20g/t at the flagship Napié Project, located in the same belt as the 3.4Moz Abujar Mine<sup>1</sup>
- Consists of the Tchaga, Gogbala and Komboro deposits located on the Napié shear, with only ~4.4km systematically drilled for MRE of a total 30km
- Shallow, open pittable and high-grade resource with a maximum resource depth between 160m – 195m across the two deposits and access to hydroelectricity, bitumen road and water
- Preliminary recovery test work at Tchaga returned average recoveries of over 94%, with strong recoveries attributable to the gold associated with the pyrite not being locked within the pyrite<sup>2</sup>

### Korhogo Project – **Korhogo** (锰矿) 项目

- Potential for a significant manganese deposit with an operating manganese mine to the south west (Lagnonkaha mine)
- Of the maiden RC drilling, 8 of 10 holes intersected manganese and strong IP anomalies yet to be drill tested
- Outstanding infrastructure with high voltage power line within 10km of the project



### AURUM RESOURCES

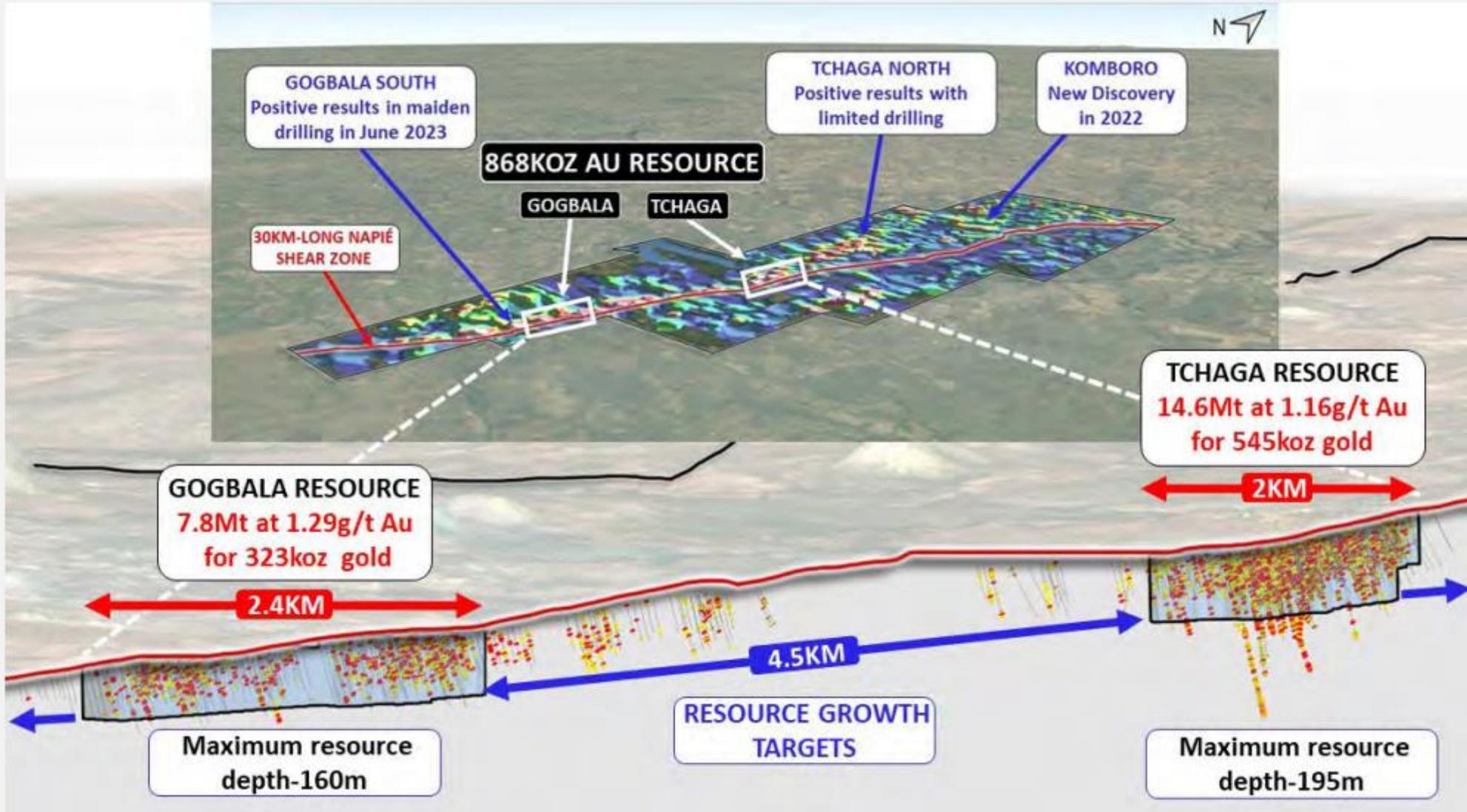
<sup>1</sup> The information relating to the Mineral Resource at the Napié project is extracted from the ASX Announcement titled: "Mako Delivers 868koz Maiden Resource to Provide Strong Growth Platform at Napié" dated 14 June 2024

<sup>2</sup> Refer to ASX announcement dated 25 September 2019

# Napié Project

## Napie 金矿项目

Significant potential along strike and at depth  
 在走向和倾向方向上 具有很大的增长潜力



**Takeover bid launched on 16 October 2024 – Success of TKO bid subject to acceptance by Mako shareholders**

### AURUM RESOURCES

<sup>1</sup> The information relating to the Mineral Resource at the Napie project is extracted from the ASX Announcement titled: "Mako Delivers 868koz Maiden Resource to Provide Strong Growth Platform at Napie" dated 14 June 2024

<sup>2</sup> Refer to ASX announcement dated 25 September 2019



aurum resources

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**Mark Strizek**

Executive Director

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# Aurum's Boundiali Gold Project



The Boundiali Gold Project is comprised of four neighbouring exploration tenements (Figure 3):

- 1) Boundiali Minex Tenement PR0893 ("**BM**"), 400km<sup>2</sup>, holder Minex West Africa, of which Aurum has 51% and is earning interest of up to 80-88% through its fully owned subsidiary Plusor Global Pty Ltd ("Plusor").
- 2) Boundiali DS tenement PR808 ("**BD**"), 260km<sup>2</sup>, holder DS Resources Joint Venture Company, of which Aurum is 80% share capital owner through its fully owned subsidiary Plusor.
- 3) Boundiali South tenement PR414 ("**BST**"), 167.34km<sup>2</sup> and is located directly south of Aurum's BD and BM tenement. The **BST** exploration tenement was granted to Predictive Discovery Côte d'Ivoire SARL on 1 August 2014 and has been renewed. Predictive Discovery Côte d'Ivoire SARL (89% owned by Turaco Gold Limited and 11% owned by Predictive Discovery Limited) agreed to sell 100% interest to Aurum, subject to Aurum obtaining a renewal of the Boundiali South tenement (or the granting of a replacement tenement) and being satisfied that the terms of the renewal (or replacement) do not restrict exploration or potential future mining rights, along with all required Government approvals.
- 4) Boundiali North tenement PR283 ("**BN**"), 208.87km<sup>2</sup>, under renewal, Aurum to earn up to 70% interest through its wholly owned subsidiary Plusor.

The Boundiali Gold Project is located within the same greenstone belt as the large Syama (11.5Moz) and Sissingue (1.4 Moz) gold mines to the north and Montage Gold's 4.5Moz Koné project located to the south. Barrick's Tongon mine (5.0Moz) is located to the northeast

# BM gold project JV



Plusor owns 51% interest through carrying out 8,000m diamond drilling and is working to earn 80% interest.

- Completed drilling of 4,000m diamond core to earn 30% interest
- Completed drilling of second 4,000m diamond core to earn accumulated 51% interest (ASX 9 Sep 2024)
- Earn an accumulated 80% interest with a total exploration expenditure of USD2.5M with a nominal diamond drilling cost of USD140/m in calculation for expenditure commitment.
- **80-88% interest in future gold production company (government get 10% free carry from local partner)**
  - **80% if local partner contributes 11% capex**
  - **85% if local partner does not contribute capex – they go to 5% free carry**
  - **88% if local partner sells us 3% of their interest they go to 2% free carry**

# BD gold project JV

Plusor owns 80% interest acquired from DS Joint Venture Company's two shareholders:

- acquired 45% share capital of DS Joint Venture Company Sarl by paying USD430k to DS Resources Sarl; and
- acquired 35% share capital of DS Joint Venture Company Sarl from Turaco Gold Ltd by drilling 3,500m diamond holes in Turaco's other gold projects in Cote D'Ivoire. This commitment has been completed.
- **80-88% interest in future gold production company (government get 10% free carry from local partner)**
  - **80% if local partner contributes 11% capex**
  - **85% if local partner does not contribute capex – they go to 5% free carry**
  - **88% if local partner sells us 3% of their interest they go to 2% free carry**

# Consideration and payment for the BST binding term sheet



- Purchase of the tenement is subject to Aurum obtaining a renewal of the **BST** tenement (or the granting of a replacement) and being satisfied that the terms of the renewal (or replacement permit) do not restrict exploration or potential future mining rights, along with required Government approvals.
- Within 15 business days of the satisfaction (or waiver) of the conditions precedent above, the Seller will, by written notice to the Purchaser, elect to receive **one** of the following forms of consideration (**Election**):
  - (i) A\$800,000 in cash (**Cash Consideration**); or
  - (ii) If the 20-day volume weighted average trading price of Shares (**VWAP**) is:
    - *Less than or equal to A\$0.20 at the time of the Election, 5,000,000 fully paid ordinary shares in the Purchaser (Shares) (Consideration Shares 1); or*
    - *Greater than A\$0.20 at the time of the Election, Shares to a value of A\$1.2 million, as determined by dividing A\$1.2 million by the 20-day VWAP for the Shares (Consideration Shares 2).*
- **90% interest in future gold production company (government get 10% free carry from our interest)**

# BN gold project JV



Aurum is earning interest through carrying out exploration to earn 70% interest in three stages:

- Stage 1: Aurum earns 35% interest by spending USD 1.2 million within 36 months of license grant
- Stage 2: Aurum earns 51% interest by spending USD 2.5 million within 60 months of license grant
- Stage 3: Aurum earns 70% interest upon completion of a pre-feasibility study on the tenement.
- **Upon grant of a mining exploitation license, the ownership structure will be: Aurum (70%), GNRR (20%), Ivorian Government (10%)**
- Diamond drilling conducted by Aurum will be valued at USD 140 per meter for expenditure calculations.