

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial shareholder**

To Company Name/Scheme	PILBARA MINERALS LIMITED
ACN/ARSN	ACN 112 425 788

1. Details of substantial holder

Name	The Goldman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries ("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its subsidiaries ("Goldman Sachs Australia Group")
ACN/ARSN (if applicable)	Not applicable

The holder ceased to be a substantial holder on	15 th November 2024
The previous notice was given to the company on	18 th November 2024
The previous notice was dated	18 th November 2024

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person Whose Relevant Interest Changed	Nature of Change	Consideration Given in Relation to Change	Class and Number of Securities Affected	Person's votes Affected
See Annexure B.					

3. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
Goldman Sachs Australia Group	All care of Level 22, 101 Collins Street, Melbourne Victoria 3000, Australia
Goldman Sachs Financial Markets Pty Ltd ("GAUS")	Level 22, 101 Collins Street, Melbourne, Victoria 3000, Australia
Goldman Sachs & Co. LLC ("GSCO")	200 West Street, New York, NY 10282, USA
Goldman Sachs International ("GSI")	Plumtree Court, 25 Shoe Lane, London EC4A 4AU, United Kingdom

Signature

Print name	Rahail Patel (signing under power of attorney in accordance with section 52A of the Corporations Act 2001 (Cth))	Capacity	Authorised Person
Sign here		Date	19 th November 2024

Annexure A

(This is Annexure A of two (2) pages referred to in Form 605, Notice of ceasing to be a substantial shareholder)

Significant Subsidiaries of The Goldman Sachs Group, Inc.

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2023 and the states or jurisdictions in which they are organized. Each subsidiary is indented beneath its principal parent. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a “significant subsidiary” as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

Name	State or Jurisdiction of Organization of Entity
The Goldman Sachs Group, Inc.	Delaware
Goldman Sachs & Co. LLC	New York
Goldman Sachs Funding LLC	Delaware
GS European Funding I S.A R.L. LLC	Delaware
Murray Street Corporation	Delaware
Sphere Fundo De Investimento Multimercado - Investimento No Exterior Credito Privado	Brazil
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs UK Funding Limited	United Kingdom
Goldman Sachs Group UK Limited	United Kingdom
Goldman Sachs International Bank	United Kingdom
Goldman Sachs International	United Kingdom
J. Aron & Company LLC	New York
GSAM Holdings LLC	Delaware
GSAMI Holdings I LLC	Delaware
GSAMI Holdings II Ltd	United Kingdom
Goldman Sachs Asset Management International Holdings Ltd	United Kingdom
Goldman Sachs Asset Management International	United Kingdom
Goldman Sachs Asset Management, L.P.	Delaware
Goldman Sachs Asset Management Holdings LLC	Delaware
Goldman Sachs Asset Management UK Holdings I Ltd	United Kingdom
Goldman Sachs Asset Management UK Holdings II Ltd	United Kingdom
Goldman Sachs Asset Management Holdings I B.V.	Netherlands
Goldman Sachs Asset Management Holdings II B.V.	Netherlands
Goldman Sachs Asset Management Holdings B.V.	Netherlands
Goldman Sachs Asset Management International Holdings B.V.	Netherlands
Goldman Sachs Asset Management B.V.	Netherlands
Goldman Sachs (Asia) Corporate Holdings L.L.C.	Delaware
Goldman Sachs Holdings (Asia Pacific) Limited	Hong Kong
Goldman Sachs (Japan) Ltd.	British Virgin Islands
Goldman Sachs Japan Co., Ltd.	Japan
Goldman Sachs Holdings (Hong Kong) Limited	Hong Kong
Goldman Sachs Holdings (Singapore) Pte. Ltd.	Singapore
J. Aron & Company (Singapore) Pte.	Singapore
GS Lending Partners Holdings LLC	Delaware
Goldman Sachs Lending Partners LLC	Delaware
Goldman Sachs Bank USA	New York
Goldman Sachs Bank Europe SE	Germany
Goldman Sachs Mortgage Company	New York

Name	State or Jurisdiction of Organization of Entity
IMD Holdings LLC	Delaware
GSSG Holdings LLC	Delaware
ALQ Holdings (Del) LLC	Delaware
GLQ International Partners LP	United Kingdom
GLQ International Holdings Ltd	Jersey
GLQ Holdings (UK) Ltd	United Kingdom
Bradley Hall Holdings Limited	United Kingdom
GLQL S.A R.L.	Luxembourg
GLQC Holdings S.A R.L.	Luxembourg
GLQC II Designated Activity Company	Ireland
GLQ Broad Street Holdings LTD.	Jersey
Broad Street Credit Investments Europe S.A R.L.	Luxembourg
BSCH III Designated Activity Company	Ireland
Goldman Sachs Non-US Americas Holdings LLC	Delaware
Goldman Sachs Non-US Americas Holdings II LLC	Delaware
Goldman Sachs Canada Holdings LLC	Delaware
Goldman Sachs Canada Inc.	Canada
Broad Street Principal Investments Superholdco LLC	Delaware
GS Fund Holdings, L.L.C.	Delaware

THE GOLDMAN SACHS GROUP, INC. AND ITS SUBSIDIARIES

Signature

Print name	Rahail Patel (signing under power of attorney in accordance with section 52A of the Corporations Act 2001 (Cth))	Capacity	Authorised Person
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Sign here

Date

19th November 2024



Annexure B


(This is Annexure B of three (3) pages referred to in Form 605, Notice of ceasing to be a substantial shareholder)

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
11/15/2024	GSI	SELL	777	246	Fully Paid Ordinary Shares	246
11/15/2024	GSI	SELL	22	7	Fully Paid Ordinary Shares	7
11/15/2024	GSI	SELL	6	2	Fully Paid Ordinary Shares	2
11/15/2024	GSI	SELL	1,258	398	Fully Paid Ordinary Shares	398
11/15/2024	GSI	SELL	572	181	Fully Paid Ordinary Shares	181
11/15/2024	GSI	BUY	22	7	Fully Paid Ordinary Shares	7
11/15/2024	GSI	BUY	572	181	Fully Paid Ordinary Shares	181
11/15/2024	GSI	BUY	1,678	531	Fully Paid Ordinary Shares	531
11/15/2024	GSI	BUY	6	2	Fully Paid Ordinary Shares	2
11/15/2024	GAUS	SELL	1,824,931	581,996	Fully Paid Ordinary Shares	581,996
11/15/2024	GAUS	BUY	1,800,148	575,268	Fully Paid Ordinary Shares	575,268
11/15/2024	GAUS	SELL	37,075	11,831	Fully Paid Ordinary Shares	11,831
11/15/2024	GAUS	BUY	70,339	22,433	Fully Paid Ordinary Shares	22,433
11/15/2024	GAUS	BUY	554,803	176,748	Fully Paid Ordinary Shares	176,748
11/15/2024	GAUS	BUY	6,876	2,176	Fully Paid Ordinary Shares	2,176
11/15/2024	GAUS	SELL	101,322	32,064	Fully Paid Ordinary Shares	32,064
11/15/2024	GAUS	SELL	1,874	598	Fully Paid Ordinary Shares	598
11/15/2024	GAUS	SELL	496	158	Fully Paid Ordinary Shares	158
11/15/2024	GAUS	SELL	33,070	10,533	Fully Paid Ordinary Shares	10,533
11/15/2024	GAUS	BUY	1,583	505	Fully Paid Ordinary Shares	505
11/15/2024	GAUS	SELL	1,535	489	Fully Paid Ordinary Shares	489
11/15/2024	GAUS	BUY	7,287	2,324	Fully Paid Ordinary Shares	2,324
11/15/2024	GAUS	BUY	261	83	Fully Paid Ordinary Shares	83
11/15/2024	GAUS	SELL	42,427	13,300	Fully Paid Ordinary Shares	13,300
11/15/2024	GAUS	SELL	6,925	2,171	Fully Paid Ordinary Shares	2,171
11/15/2024	GAUS	SELL	635,387	199,181	Fully Paid Ordinary Shares	199,181
11/15/2024	GSI	SELL	3	1	Fully Paid Ordinary Shares	1
11/15/2024	GSI	BUY	653	210	Fully Paid Ordinary Shares	210
11/15/2024	GSI	BUY	1,801	579	Fully Paid Ordinary Shares	579
11/15/2024	GSI	BUY	949,211	306,878	Fully Paid Ordinary Shares	306,878
11/15/2024	GSI	BUY	149	48	Fully Paid Ordinary Shares	48
11/15/2024	GSI	SELL	2,221	714	Fully Paid Ordinary Shares	714
11/15/2024	GSI	SELL	1,550,296	500,000	Fully Paid Ordinary Shares	500,000
11/15/2024	GSCO	Return of Borrowed Shares	N/A	25,000	Fully Paid Ordinary Shares	25,000

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
11/15/2024	GSCO	Return of Borrowed Shares	N/A	4,507,510	Fully Paid Ordinary Shares	4,507,510
11/15/2024	GSI	Return of Borrowed Shares	N/A	34,147	Fully Paid Ordinary Shares	34,147
11/15/2024	GSCO	Return of Borrowed Shares	N/A	1,578,838	Fully Paid Ordinary Shares	1,578,838
11/15/2024	GSCO	Return of Borrowed Shares	N/A	278,081	Fully Paid Ordinary Shares	278,081
11/15/2024	GSCO	Return of Borrowed Shares	N/A	1,393,437	Fully Paid Ordinary Shares	1,393,437
11/15/2024	GSCO	Return of Borrowed Shares	N/A	47,735	Fully Paid Ordinary Shares	47,735
11/15/2024	GSI	Return of Borrowed Shares	N/A	236,180	Fully Paid Ordinary Shares	236,180
11/15/2024	GSCO	Return of Borrowed Shares	N/A	5,001,157	Fully Paid Ordinary Shares	5,001,157
11/15/2024	GSI	Return of Borrowed Shares	N/A	1,480,236	Fully Paid Ordinary Shares	1,480,236
11/15/2024	GSI	Return of Borrowed Shares	N/A	34,982	Fully Paid Ordinary Shares	34,982
11/15/2024	GSI	Return of Borrowed Shares	N/A	4,152,899	Fully Paid Ordinary Shares	4,152,899
11/15/2024	GSI	Return of Borrowed Shares	N/A	104,720	Fully Paid Ordinary Shares	104,720
11/15/2024	GSI	Reversal of Borrowed Shares	N/A	4,400,000	Fully Paid Ordinary Shares	4,400,000
11/15/2024	GSI	Return of Borrowed Shares	N/A	9,591,968	Fully Paid Ordinary Shares	9,591,968
11/15/2024	GSCO	Return of Borrowed Shares	N/A	1,375,232	Fully Paid Ordinary Shares	1,375,232

THE GOLDMAN SACHS GROUP, INC. AND ITS SUBSIDIARIES

Signature

Print name	Rahail Patel (signing under power of attorney in accordance with section 52A of the Corporations Act 2001 (Cth))	Capacity	Authorised Person
Sign here		Date	19 th November 2024