

ASX Release

20 November 2024

Sale of Unmarketable Parcels of Shares

Voltaic Strategic Resources Ltd ('Voltaic' or the 'Company') (ASX:VSR) is pleased to advise that it has established an Unmarketable Parcel Sale Facility (**Facility**) for holders of parcels of fully paid ordinary shares in Voltaic (**Shares**) with a market value of less than \$500 as at the close of trading on 18 November 2024 (**Record Date**), (**Unmarketable Parcel**).

Based on the price of Shares on the close of trading on the Record Date of \$0.016, a holding of less than 31,250 Shares constitutes an Unmarketable Parcel.

The Facility will enable the aggregation, and on-sale, of all Unmarketable Parcels (determined as at the Record Date). Furthermore, the Facility will allow all Unmarketable Parcel holders to sell their Shares without incurring any brokerage or handling costs. Instead, Voltaic will pay all costs associated with the sale and transfer of Shares through the Facility (excluding any tax consequences of the sale, which will be the responsibility of relevant shareholders).

The sale of Unmarketable Parcels through the Facility will also benefit Voltaic, as it is expected to reduce the administrative costs associated with maintaining a large number of small shareholdings on Voltaic's share register.

Voltaic is permitted to establish the Facility and facilitate the sale of Unmarketable Parcels under its Constitution and the ASX Listing Rules. The attached letter will be despatched today to shareholders who hold an Unmarketable Parcel. This letter provides instructions to shareholders in respect of what action, if any, they are required to take.

A summary of the key dates in relation to Facility are as follows:

Event	Date
Record Date for establishing holders of Unmarketable Parcels	18 November 2024 (7:00 pm WST)
ASX announcement regarding Unmarketable Parcels Sale Facility	20 November 2024
Letter and Retention Form despatched to shareholders holding an Unmarketable Parcel	20 November 2024
Closing Time for receipt of completed Retention Forms	6 January 2025 (5:00pm WST)

Release authorised by the Board of Voltaic Strategic Resources Ltd.

For more information, please contact:

JOHN HANNAFORD
Chairman
+61 8 6245 9821
info@voltaicresources.com

SIMON ADAMS
CFO / Company Secretary
+61 8 6245 9821
info@voltaicresources.com

Attachment 1 – Mailed letter to shareholders

Dear Shareholder

Voltaic Strategic Resources Limited – Notice of Unmarketable Parcel Sale Facility

Voltaic Strategic Resources Limited (**Voltaic**) is pleased to advise that it has established an Unmarketable Parcel Sale Facility (**Facility**) for holders of parcels of fully paid ordinary shares in Voltaic (**Shares**) with a market value of less than \$500 as at the close of trading on 18 November 2024 (**Record Date**), (**Unmarketable Parcel**).

Based on the price of Shares on the close of trading on the Record Date of \$0.016, a holding of less than 31,250 Shares constitutes an Unmarketable Parcel.

The Facility will enable the aggregation, and on-sale, of all Unmarketable Parcels. Furthermore, the Facility will allow all Unmarketable Parcel holders to sell their Shares without incurring any brokerage or handling costs. Instead, Voltaic will pay all costs associated with the sale and transfer of Shares through the Facility (excluding any tax consequences of the sale, which will be the responsibility of relevant shareholders).

The sale of Unmarketable Parcels through the Facility will also benefit Voltaic, as it is expected to reduce the administrative costs associated with maintaining a large number of small shareholdings on Voltaic's share register.

Voltaic is permitted to establish the Facility and facilitate the sale of Unmarketable Parcels under its Constitution and the ASX Listing Rules.

Why are you receiving this letter?

Our records indicate that you are the holder of an Unmarketable Parcel based on the price of Shares of \$0.016 as at the close of trade on the Record Date.

If you wish to sell your Unmarketable Parcel through the Facility without incurring any brokerage or handling costs, you do not need to take any action. Pursuant to rule 2.6 and Schedule 3 of the Voltaic Constitution, Voltaic is permitted to sell your Unmarketable Parcel following the expiry of the notice period of not less than 42 days, unless you give notice to Voltaic in this period of your intention that some or all of your Shares are not to be sold. You may give this notice by completing the share retention form (Retention Form) enclosed with this letter, and returning it to Voltaic's share registry, Automic Registry (Automic), before 5.00pm (AWST) on 6 January 2025 (Closing Date).

If, at the Closing Date, the value of your Shares has increased such that you no longer have an Unmarketable Parcel (eg due to an increase in the market price of Shares or the number of Shares you hold), your Shares will not be sold.

You should be aware that the fact that your holding of Shares is described in this letter as an 'Unmarketable Parcel' does not mean that you cannot sell your Shares at any time. The use of the term 'Unmarketable Parcel' in this letter is to identify the value of Shares which are eligible for sale through the Facility.

Key dates

The key dates in relation to the Facility are set out below:

Event	Date
Record Date for establishing holders of Unmarketable Parcels	18 November 2024 (7:00pm WST)
ASX announcement regarding Unmarketable Parcels Sale Facility	20 November 2024
Letter and Retention Form despatched to shareholders holding an Unmarketable Parcel	20 November 2024
Closing Time for receipt of completed Retention Forms	6 January 2025 (5:00pm WST)

What do you need to do?

As a holder of an Unmarketable Parcel as at the Record Date, your options are described below:

- Sell your Unmarketable Parcel** – if you wish to sell your Shares through the Facility, you should take no action. By taking **no action**, you will be deemed to have irrevocably appointed Voltaic as your agent to:
 - sell, or procure the sale of, all of your Shares at a price to be determined, without any costs being incurred by you; and
 - deal with the proceeds of the sale as set out in this letter (for more information about the payment of the sale proceeds, please refer to the enclosed Information Sheet).

Voltaic will appoint a broker to facilitate the sale of the Unmarketable Parcels. Payment for your Shares will be remitted to you as soon as practicable, following settlement of the sale of all Shares sold through the Facility. You will need to ensure that your bank account details are

- Retain your Unmarketable Parcel** – if you do not wish to sell your Unmarketable Parcel, you must complete and return the enclosed Retention Form in accordance Confidential with the instruction on the Retention Form so that it is received by Automic before the Closing Date.

Voltaic reserves the right to change any of the dates referred to in this letter or the enclosed Information Sheet or Retention Form, or to vary, cancel or delay the Facility or the sale of your Shares at any time before your Shares are sold, by making an announcement to ASX.

Voltaic does not provide any recommendation or advice as to whether you should sell or retain your Shares.

INFORMATION SHEET

UNMARKETABLE PARCEL SALE FACILITY

1. What is an Unmarketable Parcel?

Pursuant to the ASX Listing Rules, an Unmarketable Parcel is a holding of fully paid ordinary shares in Voltaic Strategic Resources Limited (**Voltaic**), (**Shares**) that is valued at less than \$500 as at 7.00pm (WST) on 18 November 2024 (**Record Date**). This is equivalent to a holding of less than 31,250 Shares.

2. Why has the Facility been established?

Voltaic has decided to establish an Unmarketable Parcel Sale Facility (**Facility**) to enable you to sell your Unmarketable Parcel without incurring brokerage or handling costs that could otherwise make a sale of your Unmarketable Parcel uneconomic or difficult. The sale of Unmarketable Parcels through the Facility will also enable Voltaic to reduce administrative costs associated with maintaining a large number of relatively small holdings of Shares.

3. Why have I received this letter?

You have received this letter because our records indicate that you held an Unmarketable Parcel of Shares based on the price of Shares of \$0.016 as at close of trade on the Record Date.

4. What do I need to do to sell my Shares?

If you wish to sell your Shares you should take **no action**. Your Shares will be sold through the Facility unless a duly completed Retention Form in respect of your Shares is received by Voltaic's Share Registry (**Automic**) before 5.00pm (WST) on 6 January 2025 (**Closing Time**) in accordance with the instructions on the Retention Form. A Retention Form is enclosed with this letter.

5. What if I do not wish to sell my Unmarketable Parcel?

If you do not wish to sell your Shares, you must opt-out of the Facility by completing and returning the enclosed Retention Form to the address provided in the Retention Form so that it is received by Automic prior to the Closing Time. If Automic has not received your Retention Form by the Closing Time, your Shares will be sold through the Facility.

Alternatively, you can purchase more Shares on-market so that you hold at least \$500 worth of Shares as at the Closing Time. See Question 12 below for further information.

6. How will my shares be sold under the Facility?

Your Shares will be sold on the Australian Securities Exchange (ASX) by a broker appointed by Voltaic.

7. What price will I receive for Shares sold through the Facility?

The Shares will be sold at the prevailing market price for Shares on the ASX (ASX: VSR), at or around the Closing Time. If, at the Closing Time, the value of your Confidential Shares has increased so that you no longer have an Unmarketable Parcel (ie due to an increase in the price of the Shares or in the number of Shares you hold) your Shares will not be sold. You will not have control over the time or price at which your Shares are sold, and the price you receive may not reflect the price of Shares appearing in the media or quoted by the ASX on any given day, nor be the best price for the Shares available on the day your Shares are sold.

8. Do I need to pay anything if I participate in the Facility?

Voltaic will pay all costs and expenses arising in connection with the Facility. Any tax payable, or other tax consequences from the sale, will be your responsibility.

9. When will I receive the proceeds for the Shares sold?

Payment will be remitted to you following settlement of all Shares sold under the Facility as soon as reasonably practicable. If your direct credit/bank account details or address require updating, you can amend your details online through Automic's Investor Centre website at <https://investor.automic.com.au/#/home>. Payment will be made in Australian dollars.

10. What are the advantages and disadvantages of participating in the Facility?

You may consider the following consequences of participating in the Facility to be advantageous:

- receiving a cash payment from the sale of your Unmarketable Parcel;
- avoiding any brokerage or related selling expenses in connection with the sale of your Shares;
- utilising a cost-effective way of disposing of an Unmarketable Parcel; and
- the sale price of your Shares being determined by reference to the prevailing market price of Shares.

You may consider the following consequences of participating in the Facility to be disadvantageous:

- no longer holding any Shares in Voltaic (unless you subsequently buy more Shares);
- possible capital gains tax being payable; and
- the price of Voltaic Shares subsequently rising following the sale of your Shares (although there is no way of predicting whether this would actually occur).

11. What if the price of Shares changes between the Record Date and the Closing Time?

If the market price of Shares increases between the Record Date and the Closing Time, such that at the Closing Time the value of your Shares is equal to or greater than \$500, your Shares will not be sold through the Facility.

12. If I buy more Shares in Voltaic, will I retain my holding?

Voltaic will not sell your Shares if you increase your holding to a marketable parcel, being a holding of Shares with a market value of at least \$500 based on the price of Shares as at the Closing Time. Please note that any additional Shares acquired must be registered by the Closing Time, under the same name and address and with the same holder number (SRN or HIN) as set out in the enclosed Retention Form.

13. What if I hold multiple Unmarketable Parcels of Shares?

If you hold multiple Unmarketable Parcels of Shares, you must complete and return a Retention Form for each separate Unmarketable Parcel that you wish to retain. To do this, please contact Automic on 1300 288 664 (within Australia) or 61 (0)2 9698 5414 (outside Australia). If you wish to sell your Unmarketable Parcels, you should take no action.

14. What if my holding of Shares in Voltaic is a CHESS Holding?

If your Shares remain in a CHESS Holding, Voltaic may move those Shares to an Issued Sponsored Holding and the Shares will then be sold under the Facility.

15. Does Voltaic have the authority to establish the Facility?

Voltaic has the ability to establish the Facility and facilitate the sale of Unmarketable Parcels under its Constitution (Section 2.6) and the ASX Listing Rules.

16. Where can I obtain further information?

If you have any other questions about the operation of the Facility, please contact Voltaic on +61 (0)8 6245 9821 or send an email to the Company Secretary simon.adams@voltaicresources.com.au.

17. What if I am unsure of what to do?

If you are in doubt about what to do, you should consult a financial, legal or taxation adviser. This Information Sheet does not constitute advice, nor is it a recommendation to sell, buy or hold Shares.

18. Important notes

Voltaic reserves the right to change any of the dates referred to in this letter or the enclosed Information Sheet or Retention Form, or to vary, cancel or delay the Facility or the sale of your Shares at any time before your Shares are sold, by making an announcement to ASX.

Attachment 2 – Emailed letter to shareholders

Dear Shareholder,

As announced on 20 November 2024, Voltaic Strategic Resources Limited (ASX: VSR) (**Voltaic** or the **Company**) Unmarketable Parcel Sale Facility (Facility) for holders of parcels of fully paid ordinary shares in Voltaic (Shares) with a market value of less than \$500 as at the close of trading on 18 November 2024 (Record Date), (Unmarketable Parcel).

Based on the price of Shares on the close of trading on the Record Date of \$0.016, a holding of less than 31,250 Shares constitutes an Unmarketable Parcel.

Our registry records show that you held a small share parcel of less than 31,250 shares in the Company, based on closing price on ASX of shares of \$0.016 per share on the on 18 November 2024 (Record Date).

Shareholders with a small share parcel who wish to retain their shareholding need to give the Company written notice by electing to retain their shares online or returning their Retention Form by no later than 5.00pm (Perth time) on 6 January 2025 or acquire additional shares prior to that time such that their holdings comprise a marketable parcel, otherwise their shares will be sold by the Company.

Shareholders wishing to take advantage of the sale facility and have their shares sold by the Company do not need to take any action. However, the company encourages you to check your bank account details are up to date to receive your payment by direct credit.

The following document can be viewed by clicking on the hyperlink below:

[Sale of Unmarketable Parcels of Shares Letter](#)

Lodging your Election

ONLINE (Recommend):

1. Click on the link to access your Automic [INVESTOR ACCOUNT](#) or register for an account to submit your election online to retain your shares.
2. Once logged in click on the "Offers" tab on the left hand side and select "Current Offers".
3. Follow the instructions on screen to retain your shares or confirm you wish to sell your shares under the Unmarketable Parcel sale facility.

MAIL:

1. Click on the link of your holder name: [MR DAVID JONES <THE TEST A/C>](#);
2. Enter the postcode (Australian address) or select the country (overseas address) relevant to your holding;
3. Tick the box next to 'I'm not a Robot' and click on the 'access' button; and
4. Click on the download icon beside your Retention Form.

If you have any queries on lodging your election, please contact the Company's share registry, Automic on 1300 288 664 between 8.30am and 7.00pm (Sydney time) Monday to Friday or email corporate.actions@automicgroup.com.au.

Yours faithfully,

Simon Adams
Company Secretary
Voltaic Strategic Resources Limited



Voltaic Strategic Resources Limited | ABN 66 138 145 114

Return your Form:



By Mail:

GPO Box 5193, Sydney NSW 2001

For All enquiries

1300 288 664 (within Australia)

+61 2 9698 5414 (international)

[EntityRegistrationDetailsLine1Envelope]
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 [EntityRegistrationDetailsLine4Envelope]
 [EntityRegistrationDetailsLine5Envelope]
 [EntityRegistrationDetailsLine6Envelope]

Shares held at 7.00pm (WST) on 18 NOVEMBER 2024: [Holding]

ASX Security Code: VSR

Holder Number (SRN/HIN): [HolderNumberMasked]

LESS THAN MARKETABLE PARCEL SALE FACILITY RETENTION FORM

YOUR RETENTION FORM MUST BE RECEIVED BY NO LATER THAN 5.00PM (WST) ON 6 JANUARY 2025

This is an important document and requires your immediate attention. This document should be read in conjunction with the enclosed shareholder letter. If you are in any doubt as to how to deal with this form, you should consult your professional advisor.

Online Election (Recommended)

Visit <https://investor.automic.com.au/#/home>

To elect online, simply scan the barcode to the right or enter the above link into your browser. Instructions lodging your election online and accessing this portal are provided in the section overleaf.

- ✓ **It's fast and simple:** Electing online is very easy to do, it eliminates any postal delays and removes any potential risk of it being lost in transit.
- ✓ **It's secure and confirmed:** Electing online provides you with greater privacy over your instructions and provides you with confirmation that your Election has been successfully processed.



Paper Election

Only return this form if you wish to retain your shares.

If you wish to elect to sell your shares under the Sale Facility you **do not** need to return this form. To ensure you receive payment via EFT please update your payment details via the Investor Portal by visiting <https://investor.automic.com.au/#/home>

Provide your contact details:

Telephone Number	Contact Name (PLEASE PRINT)
<input type="text"/>	<input type="text"/>
Email Address	
<input type="text"/>	

SUPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

INSTRUCTIONS FOR COMPLETING THIS FORM

ELECTION OPTIONS

RETENTION OF SHARES

If you wish to retain your shares, please make an election online or return this form so it is received no later than the closing date.

SELLING YOUR SHARES

If you wish to elect to sell your shares you **do not** need to make an election or return this form. To ensure you receive payment via EFT please update your payment details by following the instructions on the next page.

LODGING YOUR RETENTION FORM



IMPORTANT! Retention Forms cannot be returned by fax or email.
Your Retention Form must be returned via one of the return methods provided below.

Due to recent changes to delivery times by Australia Post, standard delivery may now take up to ten Business Days, or longer from regional areas. Shareholders should bear this in mind when returning their Retention Form using Australia Post.

ONLINE

Existing users: If you have an existing Automic Investor Portal account, with access to Voltaic Strategic Resources Limited, you do not need to register and can log in with your existing username and password at <https://investor.automic.com.au>

If you do not automatically see your VSR shareholding in your account, you can easily add it by selecting the "Add holding" button on the top right-hand corner of the screen and following the prompts.

New users: If you do not have an existing Automic account you will need to register for Investor Portal by visiting <https://investor.automic.com.au/#/signup> and following these steps:

1. In the Company Name field, select "Voltaic Strategic Resources Limited (VSR)"
2. Enter your Holder Number (SRN or HIN)
3. Enter the postcode (Australian address) or click "change country" to select the country code (overseas address) relevant to your holding
4. Tick the "I'm not a robot" box and click "Next"
5. Complete the prompts to set up your Username and Password

Once you are logged in, select "Offers" from the left-hand vertical menu and follow the prompts.

BY MAIL

Voltaic Strategic Resources Limited – Unmarketable Parcel Sale Facility
C/- Automic Group
GPO Box 5193
Sydney NSW 2001

BY HAND DELIVERY (Between Sydney office hours 9.00am – 5.00pm AEDT)

Automic Group
Level 5
126 Phillip Street
Sydney NSW 2000

**YOUR SHARE RETENTION FORM MUST BE RECEIVED BY NO LATER THAN
5.00PM (WST) ON 6 JANUARY 2025.**