

20 November 2024

## ASX Announcement

### CLEANSING NOTICE – Issue of Securities

#### Placement Shares:

Further to its ASX announcement dated 13 November 2024 “\$2.5M Capital Raise to Advance Gold Exploration at Leinster South” relating to the placement of 12,500,000 fully paid ordinary shares @ 20c per share (**Placement Shares**), Metal Hawk Limited (ASX: MHK) (**Metal Hawk**) has issued a total of 12,200,000 fully paid ordinary shares (**New Shares**) ranking equally with existing securities on issue.

The New Shares have been issued pursuant to the Company’s placement capacity under ASX Listing Rule 7.1.

300,000 out of the total 12,500,000 Placement Shares subscribed for by Metal Hawk Directors, William Belbin, David Pennock and Michael Edwards (or with their related entities) will be issued subject to shareholder approval at a General Meeting.

Metal Hawk issued the New Shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) (“**Act**”) and, in accordance with section 708A(6) of the Act, gives notice under section 708A(5)(e) that:

1. the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice:
  - a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
  - b) the Company has complied with section 674 and 674(A) of the Act; and
  - c) there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

For and on behalf of the Board



Chris Marshall  
**Company Secretary**