



Announcement Summary

Entity name

ALTAMIN LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday November 21, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AZI	ORDINARY FULLY PAID	47,810,546	21/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALTAMIN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

63078510988

1.3 ASX issuer code

AZI

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/11/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Oct-2024 11:32	New - Proposed issue of securities - AZI	An accelerated offer (retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of remaining shortfall shares under the pro-rata accelerated non-renounceable entitlement offer announced by AZI to ASX on 31 October 2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

AZI : ORDINARY FULLY PAID

Issue date

21/11/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

47,810,546

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.02400000

Any other information the entity wishes to provide about the +securities to be quoted

Comprises 45,485,395 fully paid ordinary AZI shares issued under the retail entitlement offer and 2,325,151 fully paid ordinary AZI shares issued under the top-up facility (refer to AZI's ASX announcement dated 20 November 2024).



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AZI : ORDINARY FULLY PAID	574,502,892

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AZIAQ : OPTION EXPIRING 01-JUN-2026 EX \$0.30	466,666
AZIAO : OPTION EXPIRING 01-JUN-2026 EX \$0.18	466,668
AZIAP : OPTION EXPIRING 01-JUN-2026 EX \$0.24	466,666
AZIAS : OPTION EXPIRING 30-NOV-2028 EX \$0.09	7,766,666
AZIAT : OPTION EXPIRING 30-NOV-2028 EX \$0.12	7,766,667
AZIAU : OPTION EXPIRING 30-NOV-2028 EX \$0.15	7,766,667