

ASX Announcement

21 November 2024

Markets Announcement Office
Australian Security Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

SECTION 708A(5)(E) NOTICE

ISSUE OF SECURITIES WITHOUT A DISCLOSURE DOCUMENT

Thunderbird Resources Limited (**Company**) refers to the Appendix 2A's lodged with ASX on 20 November 2024 in relation to the following issues of fully paid ordinary shares in accordance with listing rule 7.1:

- 30,000,000 Fully Paid Ordinary Shares at a deemed issue price of \$0.02 for the acquisition of Kooky Resources Pty Ltd;
- 9,375,000 Fully Paid Ordinary Shares at a deemed issue price of \$0.001 as a finder's fee; and
- 500,000 Fully Paid Ordinary Shares at a deemed issue price of \$0.03 correcting a previous issue of shares to the underwriter in lieu of fees owed

SECTION 708A(5)(E) NOTICE

The Company gives the following notice under section 708A(5)(e) of the Corporations Act 2001 (the **Act**):

- 1) the Company issued the Shares and Options without disclosure to investors in accordance with Part 6D.2 of the Act;
- 2) as at the date of this notice the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company; and
 - sections 674 and 674A of the Act; and
- 3) as at the date of this notice, there is no information which is "excluded information" requiring disclosure for the purposes of sections 708A(7) and 708A(8) of the Act.

The Company continues to review opportunities in the resource sector in line with the objective criteria set out by the Board. The Company advises that as at the date of this notice, it is in early-stage discussions regarding potential project acquisition and disposal opportunities. These investigations are incomplete and confidential and there can be no certainty that any binding agreement or agreements can be reached or that any transaction will eventuate. No detailed commercial terms have been agreed between the parties either on a non-binding or binding basis. Accordingly, no investment decision should be made on the basis of this information. The Company will provide updates in accordance with its continuous disclosure obligations.



This announcement has been authorised for release by the Board of Directors.

For further information please contact:

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ABOUT THUNDERBIRD RESOURCES

Thunderbird Resources (ASX: THB) ("Thunderbird" or "the Company") is an international exploration company with a diversified portfolio focused on discovering and developing critical minerals essential to the global energy transition. Thunderbird's portfolio comprises:

Antimony-Gold – Sb / Au

Recent acquisition of the Hillside Antimony-Gold Project in NSW – a highly prospective 488km² exploration portfolio adjoining the Hillgrove Gold-Antimony Mine, the largest antimony deposit in Australia and one of the Top-10 globally.

Uranium - U

An extensive portfolio of high-quality projects across the Athabasca Basin in Canada, one of the world's premier districts for high-grade uranium deposits. Thunderbird's portfolio includes the Hidden Bay (drill program recently completed), Cluff Lake and Surprise Creek Projects.

Copper - Cu

Thunderbird has significant exposure to exciting copper growth assets in both North and South America, both through its 4.9% shareholding in ASX-listed copper explorer Firetail Resources (ASX: FTL), which is exploring the Skyline Copper Project in Newfoundland, Canada and through its 30% interest in the Picha Copper Project in Peru (70% owned by Firetail).