



ASX Announcement 21 November 2024

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Share Purchase Plan Opens and Despatch of Notice of General Meeting

- **Share Purchase Plan now open**
- **SPP Offer Booklet and Notice of Meeting despatched**

Peak Rare Earths Limited (ASX: PEK) (Peak or the Company) is pleased to announce that the share purchase plan (**SPP Offer**) announced on 5 November 2024 is now open.

Subject to the terms of the SPP Offer, shareholders who were registered in the Company's share register as at 7.00pm (Sydney time) on 4 November 2024 with a registered address in Australia or New Zealand are eligible to participate in the SPP (**Eligible Shareholders**).

The offer price under the SPP Offer is \$0.10 per new share, which is the same as the price of shares offered under the two-tranche placement announced on 5 November 2024 (**Placement**).

Details on how to access the SPP Offer Booklet and personalised application forms have been despatched to Eligible Shareholders today, and a copy of the SPP Offer Booklet will be released to ASX following this announcement. The SPP Offer will close at 5.00pm (Sydney time) on 24 December 2024 (unless varied or extended).

The issue of new shares under the SPP Offer and Tranche 2 of the Placement is subject to shareholder approval. The Company is convening a general meeting of shareholders (**General Meeting**), for this and related purposes, to be held at Colleen McCullough Room, Sydney Harbour Marriott Hotel, 30 Pitt Street, Sydney, New South Wales at 11:00am (Sydney time) on 20 December 2024.

Details on how to access the Notice of General Meeting and personalised proxy forms have been despatched to Shareholders today and a copy of the Notice of Meeting will be released to ASX following this announcement.

SPP Offer Booklet – online access

The SPP Offer Booklet and personalised application forms include information on how to apply for new shares under the SPP Offer. Payment must be made by BPAY® or electronic funds transfer. Eligible Shareholders who wish to access the SPP Offer Booklet and their personalised application form online can do so by following the instructions below:

- Log in to the SPP Offer website accessible at <https://events.miraqle.com/pek-spp> and enter your exact registered details.



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- Enter your Country/State/Postcode.
- Enter your HIN/SRN, Surname/Company Name, Country, and Postcode.
- Download and read the SPP Offer Booklet and personalised application form in their entirety. If you are in doubt about what to do, consult your professional adviser.
- Make your payment of total application monies for the amount of new shares that you wish to apply for, available in the following six parcels: \$1,000, \$2,000, \$5,000, \$10,000, \$20,000 or \$30,000.

This announcement is authorised for release by the Company's Board of Directors.

–ENDS –

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Executive Chairman

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Not an offer in the United States

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