

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To: Company Name/Scheme                      INFINITY MINING LIMITED

ACN/ARSN    73 609 482 180

**1. Details of substantial holder (1)**

Name    Mr Jason Peterson  
ACN/ARSN (if applicable)                      N/A

The holder became a substantial holder on      21       /       11       /       2024

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary fully paid (O.F.P.)	35,934,221	35,934,221	10.4762%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	15,778,465
Celtic Finance Corp Pty Ltd <Income A/C>	Celtic Finance Corp Pty Ltd <Income A/C>	9,000,000
Celtic Finance Corp Pty Ltd	Celtic Finance Corp Pty Ltd	5,164,090
Celtic Capital Pte Ltd <Investment 1 A/C>	Celtic Capital Pte Ltd <Investment 1 A/C>	3,666,666
CPS Capital No 5 Pty Ltd	CPS Capital No 5 Pty Ltd	1,825,000
Celtic Capital Foundation Pty Ltd <Celtic Foundation A/C>	Celtic Capital Foundation Pty Ltd <Celtic Foundation A/C>	500,000

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holders of relevant interest	Registered holder of Securities	Person entitled to be registered as a holder (8)	Class and number of securities
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	15,778,465
Celtic Finance Corp Pty Ltd <Income A/C>	Celtic Finance Corp Pty Ltd <Income A/C>	Celtic Finance Corp Pty Ltd <Income A/C>	9,000,000
Celtic Finance Corp Pty Ltd	Celtic Finance Corp Pty Ltd	Celtic Finance Corp Pty Ltd	5,164,090
Celtic Capital Pte Ltd <Investment 1 A/C>	Celtic Capital Pte Ltd <Investment 1 A/C>	Celtic Capital Pte Ltd <Investment 1 A/C>	3,666,666
CPS Capital No 5 Pty Ltd	CPS Capital No 5 Pty Ltd	CPS Capital No 5 Pty Ltd	1,825,000
Celtic Capital Foundation Pty Ltd <Celtic Foundation A/C>	Celtic Capital Foundation Pty Ltd <Celtic Foundation A/C>	Celtic Capital Foundation Pty Ltd <Celtic Foundation A/C>	500,000

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four month s prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-	
Celtic Finance Corp Pty Ltd <Income A/C>	30/10/2024	\$171,000		9,000,000

CPS Capital No 5 Pty Ltd	30/01/2024	\$375.00	375,000
CPS Capital No 5 Pty Ltd	30/10/2024	\$27,550	1,450,000
Celtic Capital Foundation Pty Ltd <Celtic Foundation A/C>	30/10/2024	\$9,500	500,000
Celtic Capital Pte Ltd <Investment 1 A/C>	21/11/2024	\$45,000	3,000,000
Celtic Finance Corp Pty Ltd	21/11/2024	\$43,936.35	2,929,090
Celtic Finance Corp Pty Ltd	12/06/2024	\$44,700	2,235,000
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	10/12/2021	\$178,500	892,500
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	30/10/2024	\$210,000	11,052,632
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Various Purchases	\$210,546.36	5,149,999
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Various Sales	(\$140,710.30)	(650,000)

## 6. Associates

The reasons the person named in paragraph 3 above and associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Trustee/Director
Celtic Finance Corp Pty Ltd <Income A/C>	Director
Celtic Finance Corp Pty Ltd	Director
Celtic Capital Pte Ltd <Investment 1 A/C>	Director
CPS Capital No 5 Pty Ltd	Director
Celtic Capital Foundation Pty Ltd <Celtic Foundation A/C>	Director

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	C/- PO Box Z5467, Perth St Georges Terrace, Perth WA 6831
Celtic Finance Corp Pty Ltd <Income A/C>	C/- PO Box Z5467, Perth St Georges Terrace, Perth WA 6831
Celtic Finance Corp Pty Ltd	C/- PO Box Z5467, Perth St Georges Terrace, Perth WA 6831
Celtic Capital Pte Ltd <Investment 1 A/C>	C/- PO Box Z5467, Perth St Georges Terrace, Perth WA 6831
CPS Capital No 5 Pty Ltd	C/- PO Box Z5467, Perth St Georges Terrace, Perth WA 6831
Celtic Capital Foundation Pty Ltd <Celtic Foundation A/C>	C/- PO Box Z5467, Perth St Georges Terrace, Perth WA 6831

## Signature

print name Mr Jason Peterson

capacity Director

sign here



date 21 / 11 / 2024