

# Market Announcement

22 November 2024

## ReNerve Limited (ASX: RNV) – Admission and Quotation

### Description

ReNerve Limited ('RNV') was admitted to the Official List of ASX on Friday, 22 November 2024.

The securities of RNV will commence quotation at 12:00PM AEDT on Tuesday, 26 November 2024.

RNV raised \$7,000,000 pursuant to the offer under its replacement prospectus dated 29 October 2024 by the issue of 35,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

Quoted securities	Fully paid ordinary shares: 108,781,519
ASX code	Fully paid ordinary shares: RNV
Time	12:00PM AEDT
Date	Tuesday, 26 November 2024
ASX trade abbreviation	RENERVE
ISIN	Fully paid ordinary shares: AU0000358616
Registered office	c/o DLK Level 10, 99 Queen Street, Melbourne, Victoria 3000 Address: 157 Heidelberg Road, Northcote, Victoria 3070 Phone: 03 9482 3940 Email: <a href="mailto:info@renerve.com.au">info@renerve.com.au</a>
Company secretary	David Lilja
Share Registry	Automic Address: Suite 5, Level 12/530 Collins St, Melbourne, Victoria 3000 Phone: 1300 288 664 Email: <a href="mailto:hello@automicgroup.com.au">hello@automicgroup.com.au</a>
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Victoria, Australia
Dividend policy	See section 4.23 of the Replacement Prospectus
Activities	Development of a range of ready to use products for the repair or replacement of damaged peripheral nerves
Lead manager	Alpine Capital Pty Ltd
Underwriter	n/a
ASX restricted securities	31,255,716 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 November 2026, being 24 months from the date of Quotation.

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2,951,595 options exercisable at \$0.30 on or before 22 November 2027, classified by ASX as restricted securities and to be held in escrow until 25 November 2026, being 24 months from the date of Quotation.

750,000 options exercisable at \$0.40 on or before 22 November 2027, classified by ASX as restricted securities and to be held in escrow until 25 November 2026, being 24 months from the date of Quotation.

750,000 options exercisable at \$0.50 on or before 22 November 2027, classified by ASX as restricted securities and to be held in escrow until 25 November 2026, being 24 months from the date of Quotation.

300,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 February 2025, being 12 months from the date of issue.

272,725 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 March 2025, being 12 months from the date of issue.

572,725 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 July 2025, being 12 months from the date of issue.

150,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 August 2025, being 12 months from the date of issue.

505,121 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 November 2025, being 12 months from the date of issue.

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#### Other securities not quoted

250,000 unquoted options exercisable at \$0.35 on or before 15 June 2026

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600,000 unquoted options exercisable at \$0.35 on or before 11 September 2029

150,000 unquoted options exercisable at \$0.35 on or before 1 July 2029

100,000 unquoted options exercise at \$0.25 on or before 17 April 2028

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#### What do I need to do and by when?

For further information, please refer to RNV's Replacement Prospectus.

#### Need more information?

For further information, please call the Company on 03 9482 3940.

#### Disclaimer

Please refer to the following [disclaimer](#).

#### Issued by

ASX Compliance