



ASX ANNOUNCEMENT

21 November 2024
Market Announcements Platform
ASX Limited

Pre-Quotation Disclosure

ReNerve Limited (**Company**) makes the following disclosures in accordance with ASX's listing conditions.

Capitalised terms not defined have the meaning given in the Company's prospectus dated 29 October 2024 (**Prospectus**).

1. Confirmation of the issue of any unquoted securities

The Company confirms the:

- (a) issue of 35,000,000 Shares at an issue price of A\$0.20 per Share;
- (b) issue of 2,951,594 options to the Lead Manager (Alpine Capital Pty Ltd) (**Lead Manager Options**), exercisable at \$0.30 each expiring on a date three years from the date of issue;

2. Restricted securities

The Company confirms that the following securities will be subject to ASX imposed escrow pursuant to the ASX Listing Rules for the periods outlined below:

Class	Number	Restriction Period
Lead Manager Options	2,951,594	24 months commencing on the date of Official Quotation
Fully paid ordinary Shares (issued to related parties)	31,255,716	24 months commencing on the date of Official Quotation
Options issued to related parties	1,500,000	24 months commencing on the date of Official Quotation
Fully paid ordinary Shares (issued to non-related parties)	1,800,571	12 months commencing on the date of Official Quotation
Options issued to non-related parties	500,000	12 months commencing on the date of Official Quotation

3. Voluntary escrow

The Company confirms that the following securities will be subject to voluntary escrow for the periods outlined below:

Class	Number	Restriction Period
Shares	8,680,010	24 months commencing on the date of Official Quotation
Shares	12,455,339	12 months commencing on the date of Official Quotation

4. Capital Structure

The Company's current capital structure at the date of admission is as follows:

Securities	Number
Shares	141,837,806
Lead Manager Options - comprising: <ul style="list-style-type: none"> • 2,951,594 Options (exercise price \$0.30; expiry date 22/11/2027) 	2,951,594
Options issued to directors, employees and consultants - comprising: <ul style="list-style-type: none"> • 750,000 Options (exercise price \$0.40; expiry date 25/03/2025) • 750,000 Options (exercise price \$0.50; expiry date 25/03/2025) • 250,000 Options (exercise price \$0.35; expiry date 15/06/2026) • 250,000 Options (exercise price \$0.50; expiry date 15/06/2026) • 600,000 Options (exercise price \$0.35; expiry date 11/09/2029) • 150,000 Options (exercise price \$0.35; expiry date 01/07/2029) • 100,000 Options (exercise price \$0.25; expiry date 17/04/2028) 	2,850,000

Authorised for release by the Directors of the Company.

Ends