

## Capital Raising

InFocus Group Holdings Limited (ASX: **IFG**) (the **Company** or **InFocus**), a data analytics and software solutions company, is pleased to advise that it has completed a AUD 0.5 million placement following interest received late today (the **Placement**).

Chief Executive Officer, Ken Tovich, commented:

"This capital raising will enable us to accelerate the resourcing of our business units towards our strategic vision of delivering enterprise-level software and data products and services, with core expertise in data analytics, software solutions, artificial intelligence and machine learning as well as cybersecurity to a global client base.

"Our recent announcement of a fintech services contract in the social and digital gaming sector with a contract value of up to USD 2.5 million represents a significant advancement towards this vision, and this funding gives us the flexibility to optimise resources."

The Placement participants are family office clients introduced to the Company in an unsolicited offer from Evolution Capital late today. The Placement was priced at \$0.03 per Share, with attaching Options exercisable at \$0.075 per Option expiring 31 December 2027 issued on a 1 Option for every 2 Shares basis.

Evolution Capital will be paid a fee of 6% on the funds raised and 5 million Options on the same terms as the Placement. The Shares to be issued pursuant to the Placement will be issued under ASX Listing Rule 7.1 and 7.1A. The Placement Options and the Options to Evolution Capital will be issued subject to shareholder approval to be sought at an extraordinary general meeting. Settlement of the Placement is due by Monday, 25 November 2024.

The Placement participants are parties unrelated to the Company. The Placement pricing represents a 3.1% discount to the volume-weighted average price over the previous fifteen days on which trades were recorded (not including today's trading, or a 16.3% discount if including today's trading).

ENDS

This announcement has been approved by the directors of InFocus Group Holdings Limited.

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**About InFocus Group Holdings Limited**

InFocus Group Holdings Limited (**IFG**) is a data intelligence and software solutions company with proven expertise in data analytics as well as software and platform development. IFG operates three business units: InFocus Analytics, the Frugl Grocery app, and Trienpont International. A fourth business unit, Prodigy9, is in the process of being acquired following shareholder approval at the 2024 AGM. Together, these business units provide IFG with enterprise-scale capabilities across data analytics, business intelligence, software and platform development, cybersecurity, artificial intelligence and machine learning, and team augmentation.