



Update Summary

Entity name

BUXTON RESOURCES LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Monday November 25, 2024

Reason for the update

Correction to number of shares issued

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BUXTON RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

86125049550

1.3 ASX issuer code

BUX

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Correction to number of shares issued

1.4b Date of previous announcement to this update

14/11/2024

1.5 Date of this announcement

25/11/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Nov-2024 09:20	New - Proposed issue of securities - BUX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

BUX : ORDINARY FULLY PAID

14/11/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

8,985,089

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.06500000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

653,526

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued to Zanil P/L for earthmoving costs at Graphite Bull as per ASX announcement 12 August 2024

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.065000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BUX : ORDINARY FULLY PAID	229,954,657
BUXO : OPTION EXPIRING 31-JUL-2026	19,372,056

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BUXAO : OPTION EXPIRING 25-NOV-2024 EX \$0.16	1,500,000
BUXAP : OPTION EXPIRING 25-OCT-2025 EX \$0.14	8,500,000
BUXAF : OPTION EXPIRING 30-NOV-2026 EX \$0.30	9,000,000