

CLEANSING NOTICE

SECTION 708A CLEANSING STATEMENT

This notice is given by Astral Resources NL (**Company**) under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

The Company confirms that, effective 26 November 2024, it has issued the following fully paid ordinary shares in the Company:

- 42,105,263 Tranche 2 Placement Shares were issued at an issue price of \$0.095 per share, following the receipt of shareholder approval, pursuant to ASX Listing Rule 7.1, at the Company's Annual General Meeting held 20 November 2024 (**2024 AGM**).
- 789,474 Director Participation Shares were issued to directors Marc Ducler and David Varcoe at an issue price of \$0.095 per share, following the receipt of shareholder approval pursuant to ASX Listing Rule 10.11 at the 2024 AGM.
- 347,892 fully paid ordinary shares were issued to the Company's Managing Director at a deemed issue price of \$0.083, following the receipt of shareholder approval, pursuant to ASX Listing Rule 10.11 at the 2024 AGM. Shares were issued in lieu of a short-term incentive cash payment of \$28,875.
- 559,593 fully paid ordinary shares were issued to employees of the Company at a deemed issue price of \$0.083 in lieu of short-term incentive cash payments of \$46,446. Shares were issued utilising the Company's available placement capacity under ASX Listing Rule 7.1.

Together, the **Securities**.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and sections 674 and 674A of the Corporations Act; and
- c) as at the date of this notice there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
- d) as at the date of this notice, there is no other information that is excluded information of the type referred to in section s708A(7) and 708A(8) of the Corporations Act which is required to be disclosed pursuant to section 708A(6)(e).

This announcement has been approved for release by the Company Secretary.

Brendon Morton
Company Secretary