



Announcement Summary

Entity name

EVION GROUP NL

Date of this announcement

Tuesday November 26, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.04 each expiring on 22 November 2027	8,000,000	22/11/2024
New class - code to be confirmed	Unlisted options exercisable at \$0.05 each expiring on 22 November 2027	8,000,000	22/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EVION GROUP NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

66610168191

1.3 ASX issuer code

EVG

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Oct-2024 11:58	New - Proposed issue of securities - EVG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description
new unquoted class of security
Date the +securities the subject of this notification were issued
22/11/2024
Any other information the entity wishes to provide about the +securities the subject of this notification
Issue of Broker options as approved at AGM held on 22 November 2024

Issue details

Number of +securities	
8,000,000	
Were the +securities issued for a cash consideration?	
Yes	
In what currency was the cash consideration being paid?	What was the issue price per +security?
AUD - Australian Dollar	AUD 0.00001000

ASX +security code and description
new unquoted class of security
Date the +securities the subject of this notification were issued
22/11/2024
Any other information the entity wishes to provide about the +securities the subject of this notification
Issue of Broker options as approved at AGM held on 22 November 2024



Issue details

Number of +securities

8,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Unlisted options exercisable at \$0.04 each expiring on 22 November 2027
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
22/11/2024	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
Yes	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
Refer to ASX announcements dated 22 October 2024 for further information	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.04000000	22/11/2027
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
EVG : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		
Refer to ASX announcements dated 22 October 2024 for further information		

Issue details

Number of +securities
8,000,000

ASX +security code	+Security description
New class - code to be confirmed	Unlisted options exercisable at \$0.05 each expiring on 22 November 2027



+Security type **ISIN code**

Options

Date the +securities the subject of this notification were issued

22/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to ASX announcements dated 22 October 2024 for further information

Options Details

+Security currency **Exercise price** **Expiry date**

AUD - Australian Dollar AUD 0.05000000 22/11/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EVG : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to ASX announcements dated 22 October 2024 for further information

Issue details

Number of +securities

8,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EVG : ORDINARY FULLY PAID	346,963,187

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EVGAC : ORDINARY PARTLY PAID TO 2.01C, 3.99C UNPAID	4,392,186
EVGAM : PERFORMANCE RIGHTS 2022 SERIES	15,575,000
EVGAN : OPTION EXPIRING 08-JUN-2026 EX \$0.125	17,000,000
EVGAJ : OPTION EXPIRING 09-FEB-2025 EX \$0.15	4,500,000
EVGAO : PERFORMANCE RIGHTS 2023 SERIES	6,000,000
New class - code to be confirmed : Unlisted options exercisable at \$0.04 each expiring on 22 November 2027	8,000,000
New class - code to be confirmed : Unlisted options exercisable at \$0.05 each expiring on 22 November 2027	8,000,000