

26 November 2024

Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Regener8 Resources NL (ASX: R8R) (**Regener8** or the **Company**) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company advises that, as detailed in the Appendix 2A dated 26 November 2024, it has issued a total of 1,000,000 fully paid ordinary shares in the Company as consideration for the North Achilles tenement acquisition (refer ASX 30 July 2024) (**Shares**).

The Company confirms that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act and without a prospectus being prepared for the Shares.
2. As a disclosing entity, Regener8 is subject to regular reporting and disclosure obligations.
3. As at the date of the issue of the Shares:
 - a) Regener8 has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Regener8;
 - b) Regener8 has complied with sections 674 and 674A of the Corporations Act as they apply to Regener8; and
 - c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

For further information, please contact:

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