Announcement Summary

Entity name

THE ORIGINAL JUICE CO. LTD

Applicable security for the reorganisation

OJC   ORDINARY FULLY PAID

OJCAR   OPTION EXPIRING 30-JUN-2025 EX $0.148

Announcement Type

Update to previous announcement

Date of this announcement

27/11/2024

Reason for the Update

Update to the indicative timetable

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

THE ORIGINAL JUICE CO. LTD

1.2 Registered Number Type	**Registration Number**
ABN	20150015446

1.3 ASX issuer code

OJC

1.4 The announcement is
Update/amendment to previous announcement
1.4a Reason for update to a previous announcement

Update to the indicative timetable

1.4b Date of previous announcement(s) to this update

18/11/2024

1.5 Date of this announcement

27/11/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
OJC	ORDINARY FULLY PAID
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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?
- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	22/11/2024	Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

3/12/2024

3.2 Date of +security holder meeting

22/11/2024

3.2a Effective date of consolidation or split

28/11/2024

3.3 Last day for trading in the pre consolidation or split +securities

29/11/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

2/12/2024

3.5 Record date

3/12/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

4/12/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

10/12/2024

3.8 Trading starts on a normal T+2 basis

11/12/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

13/12/2024

Part 4 - Event type and details

4.1 The event is
+Security consolidation
4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).
4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	**ASX +Security Description**		
OJC	ORDINARY FULLY PAID		

Quoted/unquoted	**Number on issue pre consolidation or split**	**Number on issue post consolidation or split**	**Estimate/Actual**
Quoted	296,257,458	29,625,750	Estimated

ASX +Security Code	**ASX +Security Description**		
OJCAR	OPTION EXPIRING 30-JUN-2025 EX $0.148		

Quoted/unquoted	**Number on issue pre consolidation or split**	**Number on issue post consolidation or split**	**Estimate/Actual**
Unquoted	9,000,000	900,000	Actual

5.2 Exercise price of options

ASX +Security Code	**ASX +Security Description**	
OJCAR	OPTION EXPIRING 30-JUN-2025 EX $0.148	

Quoted/unquoted	**Exercise price pre consolidation or split**	**Exercise price post consolidation or split**
Unquoted	AUD 0.14800000	AUD 1.48000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Assumes that no Options are exercised into Shares. Subject to rounding.

6.2 Additional information for inclusion in the Announcement Summary