



Announcement Summary

Entity name
MY REWARDS INTERNATIONAL LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday November 27, 2024

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

The proposed securities are being issued as set out in the Notice of Extraordinary General Meeting issued on the 24th of July 2024 under resolution 3. The meeting was held on the 27th of August 2024, and all resolutions were carried.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MRI	ORDINARY FULLY PAID	200,000,000	27/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MY REWARDS INTERNATIONAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

47095009742

1.3 ASX issuer code

MRI

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/11/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The proposed securities are being issued as set out in the Notice of Extraordinary General Meeting issued on the 24th of July 2024 under resolution 3. The meeting was held on the 27th of August 2024, and all resolutions were carried.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

MRI : ORDINARY FULLY PAID

Issue date

27/11/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

200,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00720000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

The proposed securities are being issued as set out in the Notice of Extraordinary General Meeting issued on the 24th of July 2024 under resolution 3. The meeting was held on the 27th of August 2024, and all resolutions were carried.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MRI : ORDINARY FULLY PAID	820,340,806

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MRIAX : OPTION EXPIRING 17-NOV-2025 EX \$0.0625	11,401,504
MRIAY : OPTION EXPIRING 20-MAR-2026 EX \$0.0351	18,764,110
MRIAZ : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	26,000,000
MRIAT : OPTION EXPIRING 12-JUL-2026 RESTRICTED	3,250,000
MRIAU : OPTION EXPIRING 12-JUL-2026 RESTRICTED	1,050,000
MRIAV : OPTION EXPIRING 12-JUL-2026 RESTRICTED	4,368,750



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/8/2024