



27 November 2024

Companies Announcement Office
ASX Compliance Pty Ltd
Level 40, Central Park, 152-158 St George's Terrace
PERTH WA 6000
AUSTRALIA

Consolidation of Share Capital and Change of Name

Australian Potash Limited (the Company) (ASX: APC) hereby advises that at the Company's Annual General Meeting held earlier today on 27 November 2024, shareholders of the Company approved a change in the Company's name to APC Minerals Limited and a consolidation of the Company's issued capital on a forty (40) for one (1) basis (**Consolidation**).

The Change in the Company's name to APC Minerals Limited has been registered with ASIC and it is expected that the change of name will be effective on ASX platforms early next week. The Company will provide an update when this has occurred. The Company's ASX ticker (ASX: APC) will remain unchanged.

The Consolidation reduces the number of APC's securities on issue to what is considered a level that is appropriate for the Company and its future plans.

For full details of the Consolidation please refer to the Notice of Annual General Meeting lodged with ASX on 28 October 2024 and available to view at: [Notice-of-Annual-General-MeetingProxy-Form.pdf](#)

Table 1: Effect of the Consolidation

	Shares	Listed Options Expiring 19-Apr_2027		Unlisted Options Expiring 21_Mar-2025		Unlisted Performance Rights
Capital Structure	Number	Number	Exercise Price	Number	Exercise Price	Number
Pre-Consolidation	4,070,189,490	3,664,999,976	\$0.0015	115,408,645	\$0.036	180,000,000
Post-Consolidation*	101,755,601	91,625,039	\$0.06	2,885,220	\$1.44	4,500,002

* Assumes no Performance Rights or Options are converted. These are approximate numbers only. The actual numbers will depend on the number of Shares, Performance Rights and Options held by each security holder as at 2 December 2024 and the effects of rounding.

Table 2: Proposed Timeline for the Consolidation

Event	Date
Notification to ASX that Shareholders have approved the Consolidation	Wednesday, 27 November 2024
Effective date of Consolidation	Wednesday, 27 November 2024
Last day for trading in pre-consolidated securities	Thursday, 28 November 2024
Post-Consolidation trading in the consolidated securities commences on a deferred settlement basis commences	Friday, 29 November 2024
Record date (last day to register transfers on a pre-Consolidation basis)	Monday, 2 December 2024
Registration of securities reflecting Consolidation	Tuesday, 3 December 2024
Despatch of new holding statements	Monday, 9 December 2024
Last day for the Company to update its register, to despatch new holding statements to security holders and to notify ASX that this has occurred	Monday, 9 December 2024
Deferred settlement trading ends	Monday, 9 December 2024
Normal trading starts	Tuesday, 10 December 2024

Authorised for release by Michael Fry, Company Secretary.

For further information please contact:

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