



Announcement Summary

**Entity name**  
SINGULAR HEALTH GROUP LTD

**Announcement Type**  
New announcement

**Date of this announcement**  
Thursday November 28, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SHG	ORDINARY FULLY PAID	35,555,557	28/11/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SINGULAR HEALTH GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

58639242765

### 1.3 ASX issuer code

SHG

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

28/11/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Nov-2024 10:14	New - Proposed issue of securities - SHG	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

5,555,556 shares to be issued to PNS, anticipated to settle mid-February 2025, to raise further \$500,000. Also 9m options to be issued to Wallabi Group as Lead Manager, that will be issued today.



### Placement Details

## SHG : ORDINARY FULLY PAID

## 28/11/2024

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

35,555,557

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.09000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer ASX announcement 20 November 2024.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SHG : ORDINARY FULLY PAID	242,314,861

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SHGAAF : OPTION EXPIRING 25-JUL-2027 EX \$0.15	8,500,000
SHGAAD : OPTION EXPIRING 08-DEC-2027 EX \$0.08	19,500,000
SHGAS : OPTION EXPIRING 20-DEC-2025 EX \$0.30	2,030,000
SHGAO : OPTION EXPIRING 10-FEB-2025 EX \$0.30	19,250,000
SHGAAB : OPTION EXPIRING 26-JUN-2026 EX \$0.10	19,674,651
SHGAAC : OPTION EXPIRING 10-AUG-2026 EX \$0.10	3,636,363
SHGAY : OPTION EXPIRING 23-DEC-2025 EX \$0.40	5,000,000
SHGAZ : PERFORMANCE RIGHTS	36,200,000
SHGAAA : OPTION EXPIRING 25-JAN-2026 EX \$0.20	1,720,000
SHGA AE : OPTION EXPIRING 09-FEB-2027 EX \$0.10	7,727,272