

## Capital Raising Completion and Cleansing Statement

**28<sup>th</sup> November 2024** – Medical technology company Singular Health Group Limited (ASX: SHG) (Singular Health or the Company) is pleased to announce that it has completed the issue of 35,555,557 new fully paid ordinary shares at \$0.09 per share to raise \$3,200,000, as per the capital raising previously announced on 20 November 2024. As set out in the previous announcement, the balance of the capital raising of \$500,000 is being invested by Provider Network Solutions (PNS) and will settle in mid-February 2025.

The Company has also issued 9m options to Wallabi Group for services provided as Lead Manager, exercisable at \$0.15 each on or before the date which is 3 years from the date of issue, and separately has issued 200,000 shares in respect of a minor settlement.

### **Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001**

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act") that:

1. the Company on 28 November 2024 issued 35,755,557 Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. the Company is providing this notice under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. sections 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

This announcement is authorised for release by the Board of Directors for the Company.

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## About Singular Health

Singular Health is a Western Australian, ASX-listed (ASX: SHG) medical technology company on a mission to create a seamless and integrated healthcare ecosystem where the full value of medical imaging records is unlocked, enabling universal access and promoting interoperability to maximise patient outcomes.

Singular Health's 3Dicom software solutions empower patients and practitioners to better visualise, communicate, and understand medical imaging data. 3Dicom MD® is cleared for diagnostic use in the United States.

To learn more, visit <https://singular.health> and <https://investors.singular.health/>

## About Provider Network Solutions

Provider Network Solutions (PNS) is the market leader and innovator in Specialty MSO and Third-Party Administrative services, managing Governmental and Commercial lines of business to align Health Plans, Primary Care Physicians, and Specialists in a comprehensive ecosystem.

PNS optimizes the delivery of specialty healthcare, guided by advanced analytics and an NCQA Accredited UM Program while adhering to regulatory requirements and information systems security guidelines.

PNS's mission is to be the Premier Value-Based Specialty Ecosystem organization, which provides Health Plan partners with a Specialty network of providers who ensure quality patient care through compassion while adhering to "Best Practice" guidelines. PNS strives to enhance Specialists with greater access to patients seeking their service while maintaining complete data integrity and a robust security platform.

To learn more, visit <https://www.providernetworksolutions.com/>