



DigitalX Limited

Annual General Meeting

28 November 2024

ASX:DCC | digitalx.com

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Introduction - DigitalX - 10 Year History

- 1st Australian digital asset company to list on ASX.
1st Australian listed company to hold digital assets on its balance sheet.
- **10 year history** in managing regulatory compliance with cutting edge business opportunities in the digital asset space.
- No Australian listed company has more experience in the digital asset ecosystem.

Performance Highlights - 2023/2024

- No. 1 and No. 3 performing funds in Australia, regardless of asset class (*per Morningstar*).
- 43% increase in total assets.
- 30% increase in revenues.

Looking Ahead

- Continue to hold Bitcoin on our balance sheet, well leveraged to increases in the Bitcoin price.
- Expansion of existing staking activities to grow revenues.
- Significant cost reductions implemented since the end of FY24 and re-allocation of resources to core business.
- Over \$50m in digital assets on the balance sheet. Intention to retain strong position in digital assets.
- Well positioned to take advantage of new opportunities arising in the digital asset sector as a result of potential increased certainty around regulation.

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