

ASX Announcement

28 November 2024



RESULTS OF ANNUAL GENERAL MEETING

Odessa Minerals Limited (ASX:ODE) ("Odessa" or "The Company") wishes to advise the results of the Annual General Meeting held today. All resolutions were passed by a poll.

Details of each resolution and proxy votes are attached in accordance with the requirements of ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001.

This announcement has been approved for release by the Board of Odessa Minerals.

ENQUIRIES

Zane Lewis – Chairman
zlewis@odessaminerals.com.au

General enquiries:
info@odessaminerals.com.au

David Lenigas – Executive Director
dlenigas@odessaminerals.com.au

Please visit our website for more information and to sign up to receive corporate news alerts:
www.odessaminerals.com.au

Disclosure of Proxy Votes

Odessa Minerals Limited

Annual General Meeting

Thursday, 28 November 2024



Automic

GPO Box 5193, Sydney, NSW 2001

P 1300 288 664 (aus) or +61 (0)2 9698 5414 (world)

F +61 (0)2 8583 3040 E hello@automic.com.au

ABN 27 152 260 814

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)			Results
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 Remuneration Report	P	414,673,733	358,288,280 86.40%	3,576,510 0.86%	24,776,804	52,808,943 12.74%	411,097,223 99.14%	3,576,510 0.86%	24,776,804	-
2 Re-election of Director – Mr David Lenigas	P	455,036,672	400,119,229 87.93%	2,106,500 0.46%	2,750,000	52,810,943 11.61%	452,930,172 99.54%	2,106,500 0.46%	2,750,000	Carried
3 Approval of 10% Placement Facility	P	456,036,672	400,189,219 87.75%	2,958,510 0.65%	1,750,000	52,888,943 11.60%	453,078,162 99.35%	2,958,510 0.65%	1,750,000	Carried
4a Ratification of issue of Tranche 1 Placement Shares - 125,000,000 Tranche 1 Placement Shares issued under Listing Rule 7.1	P	235,237,334	180,298,881 76.65%	2,047,510 0.87%	2,875,000	52,890,943 22.48%	233,189,824 99.13%	2,047,510 0.87%	2,875,000	Carried
4b Ratification of issue of Tranche 1 Placement Shares - 100,000,000 Tranche 1 Placement Shares issued under Listing Rule 7.1A	P	235,237,334	180,178,881 76.59%	2,167,510 0.92%	2,875,000	52,890,943 22.48%	233,069,824 99.08%	2,167,510 0.92%	2,875,000	Carried
5 Approval to issue Tranche 2 Placement Shares	P	400,856,116	345,797,663 86.26%	2,167,510 0.54%	2,875,000	52,890,943 13.19%	398,688,606 99.46%	2,167,510 0.54%	2,875,000	Carried
6 Approval to issue Director Placement Shares	P	412,798,733	357,470,280 86.60%	2,439,510 0.59%	44,987,939	52,888,943 12.81%	410,359,223 99.41%	2,439,510 0.59%	44,987,939	Carried
7 Re-insertion of Proportional Takeover Bid Approval Provisions	P	457,786,672	401,129,729 87.62%	3,768,000 0.82%	0	52,888,943 11.55%	454,018,672 99.18%	3,768,000 0.82%	0	Carried



			Proxy Votes				Poll Results (if applicable)			Results
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
8 Approval to issue Corporate Advisor Options	P	290,417,890	234,367,163 80.70%	3,159,784 1.09%	1,750,000	52,890,943 18.21%	287,258,106 98.91%	3,159,784 1.09%	1,750,000	Carried

