

28 November 2024

ASX ANNOUNCEMENT

Calidus Resources Limited ACN 006 640 553 (Receivers and Managers Appointed)
(Subject to Deed of Company Arrangement)

Upcoming Section 444GA Hearings

The Deed Administrators* of Calidus Resources Limited (Receivers and Managers Appointed) (Subject to Deed of Company Arrangement) (ASX:CAI, “Calidus”, or “Company”) provide the following update.

Section 444GA hearings

We, Hayden Leigh White and Daniel Hillston Woodhouse (Deed Administrators), refer to the previous ASX announcement dated 31 October 2024, ‘*Update on Section 444GA Application*’.

The Deed Administrators confirm that as set out in the announcement dated 31 October 2024, a further directions hearing is listed at **9:45 am on 3 December 2024** and the final hearing is scheduled for **10:00 am on 16 December 2024**.

We remind you that the Expert Report and explanatory statement describing the section 444GA process is available to download from the Deed Administrators’ website:

<https://www.fticonsulting.com/creditors/calidus-resources-group>

It is highly recommended that you regularly review this website, as the Deed Administrators intend to upload additional relevant documents to it, including orders made by the Court. A copy of the Expert report and explanatory statement can also be emailed to you upon request, free of charge.

Your rights as shareholders

If you have any concerns, objections or questions in relation to the section 444GA process, please contact the Deed Administrators as soon as possible by calling the Calidus Admin Team on 08 9321 8533 or by emailing calidus.creditors@fticonsulting.com. Alternatively, you should urgently seek legal advice.

This announcement was authorised to be provided to ASX by the Deed Administrators.

-ENDS-

*Hayden White and Daniel Woodhouse of FTI Consulting were appointed as Deed Administrators of Calidus Resources Limited ACN 006 640 553 (Receivers and Managers Appointed) (Subject to Deed of Company Arrangement) on 9 October 2024.

FTI Consulting (Australia) Pty Limited

ABN 49 160 397 811 | ACN 160 397 811 | AFSL Authorised Representative # 001269325

Level 47, Central Park | 152-158 St George's Terrace | Perth WA 6000 | Australia

Postal Address | PO Box Z5486 | Perth WA 6831 | Australia

+61 8 9321 8533 telephone | fticonsulting.com

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