



Announcement Summary

Entity name

ASRA MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday November 28, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ASR	ORDINARY FULLY PAID	60,489,324	22/11/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ASRA MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

002261565

### 1.3 ASX issuer code

ASR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

28/11/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-May-2024 10:02	New - Proposed issue of securities - ASR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

120,978,648 Shares
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### Placement Details

## ASR : ORDINARY FULLY PAID

## 22/11/2024

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

60,489,324

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued as part of the acquisition consideration for the Kookynie East Gold Project

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.006120

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ASR : ORDINARY FULLY PAID	2,312,602,487
ASRO : OPTION EXPIRING 01-FEB-2026	600,950,022

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ASRAR : PERFORMANCE RIGHTS EXPIRING 10-JAN-2026	6,000,000
ASRAD : OPTION EXPIRING 23-JUN-2026 EX \$0.04	1,000,000
ASRAG : OPTION EXPIRING 02-SEP-2027 EX \$0.01	524,419,489
ASRAQ : PERFORMANCE RIGHTS EXPIRING 15-MAY-2025	21,750,000