



Announcement Summary

**Entity name**  
NORTHERN MINERALS LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Thursday November 28, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NTU	ORDINARY FULLY PAID	63,157,895	27/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NORTHERN MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

61119966353

**1.3 ASX issuer code**

NTU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/11/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Sep-2024 09:41	New - Proposed issue of securities - NTU	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The new shares were issued as part of the two-tranche placement announced to the ASX on the 16 September 2024 (Placement). The issue of the new shares comprises a partial settlement of the conditional second tranche of 1,375,857,999 shares under the Placement.(Tranche Two) Tranche two was approved by shareholders at the Company's General Meeting on 6 November 2024. A further 78,311,489 million fully paid ordinary shares will be issued to complete Tranche Two upon receipt of balance of funds.





Issue details

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**Number of +securities to be quoted**

63,157,895

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.01900000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NTU : ORDINARY FULLY PAID	8,298,696,612

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NTUAI : ORDINARY FULLY PAID	4,353,400
NTUAZ : PERFORMANCE RIGHTS	127,566,666
NTUAAA : OPTION EXPIRING 22-JUN-2025 EX \$0.06	20,000,000
NTUAB : CONVERTIBLE NOTES	1
NTUAD : OPTION EXPIRING 31-DEC-2025 EX \$0.06	1